

# **Role of Undecaprenyl Phosphokinase in mycobacteria: impact on biofilm formation, growth properties, persistence, and virulence**

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von Dipl.-Biol. Lars Röse (geb. 27.08.1974, Geesthacht)

Dekan der Mathematisch-Naturwissenschaftlichen Fakultät I Prof. Dr. Michael Linscheid

### **Gutachter:**

1. Prof. Dr. Erwin Schneider
2. Prof. Dr. Stefan Kaufmann
3. PD Dr. Ulrich Schaible

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## Zusammenfassung

Die Familie der Mykobakterien setzt sich aus pathogenen und apathogenen Vertretern zusammen. In dieser Arbeit wurden 3 Mitglieder dieser Familie für Untersuchungen herangezogen: ihr prominentester pathogener Vertreter *Mycobacterium tuberculosis*, der Erreger der Tuberkulose, das als Impfstoff eingesetzte *Mycobacterium bovis* BCG, das durch Attenuierung aus dem Rindertuberkulose-Erreger *Mycobacterium bovis* hervorging und das apathogene Bodenbakterium *Mycobacterium smegmatis*.

Ein Schlüssel zum Verständnis der Mykobakterien und speziell ihrer Widerstandsfähigkeit ist die Kenntnis ihrer komplexen Zellwand. Peptidoglycan als deren Bestandteil und insbesondere der mittels Undecaprenyl-Monophosphat bewerkstelligte Transport von Peptidoglycan-Vorläufern aus dem Cytoplasma an die Zelloberfläche steht dabei im Zentrum der Zellwandbildung. In *M. tuberculosis*, *M. bovis* BCG und *M. smegmatis* wurden Deletionsmutanten für die Undecaprenyl-Phosphokinase (Upk) hergestellt.

Für *M. smegmatis* wurde gezeigt, daß die  $\Delta upk$  Deletionsmutante, in Übereinstimmung mit Deletionsmutanten homologer Gene in anderen Bakterien, eine erhöhte Sensitivität gegenüber dem die Zellwandsynthese hemmenden Antibiotikum Bacitracin aufwies. Überraschenderweise zeigte *M. tuberculosis*  $\Delta upk$  diesen Phänotyp nicht. Weiterhin ließ sich für *M. smegmatis*  $\Delta upk$  im Vergleich zum *M. smegmatis* Wildtyp Peptidoglycan an der Zelloberfläche in geringerem Maße nachweisen.

Eindrucksvoll zeigte sich die Bedeutung der Undecaprenyl Phosphokinase in der gestörten Entwicklung von Biofilmen im Falle der *M. smegmatis*  $\Delta upk$  Mutante. Dies galt sowohl für *in vitro* Bedingungen als auch für ein, im Rahmen dieser Arbeit, neu entwickeltes *in vivo* Modell.

Vergleiche von *M. tuberculosis* Wildtyp und *M. tuberculosis* Mutante auf der Ebene von Proteom- und Transkriptom-Analysen führten zur Identifikation eines zum mykobakteriellen Fettsäure-Synthese II (FASII) System gehörenden Operons, das im Falle der *upk*-Deletion verstärkt exprimiert wurde und damit möglicherweise einen Kompensationsmechanismus für die fehlende Phosphokinase darstellt.

Eine reduzierte Persistenz von *M. smegmatis*  $\Delta upk$  in infizierten Makrophagen legte nahe, daß Upk bei mykobakteriellen Infektionen eine entscheidende Rolle für das Überleben der Bakterien und ihre Virulenz spielt. Dies konnte erstmals für *M. tuberculosis* im Rahmen von Maus-Infektionsversuchen gezeigt werden. *M. tuberculosis*  $\Delta upk$  ließ sich als neues Mitglied in eine Reihe von als *growth in vivo* (*giv*) klassifizierten Mutanten einreihen.

Die Herstellung von Deletionsmutanten wird als Möglichkeit betrachtet, verbesserte Impfstoffe herzustellen. Die physiologische Konsequenz der Deletion sollte bestenfalls neben einer Attenuierung des Ausgangsbakteriums (gilt besonders für *M. tuberculosis*) eine Überexpression protektionsrelevanter Antigene zur Folge haben. Im Vergleich zum bestehenden Impfstoff *M. bovis* BCG führte die Impfung von Mäusen mit *M. bovis* BCG  $\Delta upk$  sowohl zu geringerer bakterieller im Anschluß an die Vakzinierung als auch zu einer verbesserten Langzeit-Protektion gegen Tuberkulose.

Schlagworte:

Biofilm

Persistenz

Virulenz

*Mycobacterium tuberculosis*

*Mycobacterium smegmatis*

*Mycobacterium bovis* BCG

Undecaprenyl-Phosphokinase

## Summary

The family of mycobacteria is composed of pathogenic and apathogenic bacteria. This study was performed with 3 members of this family, the most prominent pathogenic member, *Mycobacterium tuberculosis*, the causative agent of tuberculosis, the vaccine strain *Mycobacterium bovis* BCG which was developed by attenuation of the bovine tuberculosis agent *Mycobacterium bovis*, and *Mycobacterium smegmatis* which is apathogenic and widely distributed in soil.

A key to understanding mycobacteria and, especially, their resistance is to understand the complexity of their cell wall. Peptidoglycan is a major component of the cell wall and the transport of peptidoglycan precursors out of the cytoplasm to the bacterial surface by undecaprenyl monophosphate is central to cell wall synthesis. Therefore, deletion mutants of the undecaprenyl phosphokinase gene (*upk*) were generated in *M. tuberculosis*, *M. bovis* BCG, and *M. smegmatis*. In the case of *M. smegmatis* it was shown that a  $\Delta upk$  deletion mutant, as with deletion mutants of homologous genes in other bacteria, exhibited an increased sensitivity to the antibiotic bacitracin, indicating that cell wall synthesis was hampered. Surprisingly, *M. tuberculosis*  $\Delta upk$  did not exhibit this phenotype. Furthermore, a lower level of peptidoglycan was detected on the cell surface of an *M. smegmatis*  $\Delta upk$  mutant compared to *M. smegmatis* wildtype. Relevance of the undecaprenyl phosphokinase was demonstrated by impaired biofilm development in the case of the *M. smegmatis*  $\Delta upk$  mutant. This was observed *in vitro* as well as *in vivo* using an animal model which was newly developed in this thesis.

A fatty acid synthase II (FASII) system related operon revealed by comparative proteome- and transcriptome-analyses comparing *M. tuberculosis* wildtype and *M. tuberculosis*  $\Delta upk$  mutant, and may reflect a compensatory mechanism for the loss of *upk*.

Reduced persistence of *M. smegmatis* in infected macrophages suggested a decisive role of Upk in mycobacterial infection concerning survival and virulence of bacteria. This was later demonstrated to be true for *M. tuberculosis* in a mouse model. *M. tuberculosis*  $\Delta upk$  was, therefore, classified as a new member of the group of *growth in vivo* (*giv*) mutants.

Construction of deletion mutants is a strategy to identify improved vaccines. Ideally, the physiologic consequences of a gene deletion would result in attenuation of the modified bacterium (especially in the case of *M. tuberculosis*) and overexpression of antigens relevant for protection. Compared to the existing vaccine *M. bovis* BCG, vaccination of mice with *M. bovis* BCG  $\Delta upk$  exhibited a lower bacterial load upon vaccination as well as an improved long-lasting protection against *M. tuberculosis* infection.

Keywords:

biofilm  
persistence  
virulence  
*Mycobacterium tuberculosis*  
*Mycobacterium smegmatis*  
*Mycobacterium bovis* BCG  
undecaprenyl phosphokinase

## Table of contents

Table of contents	4
1. Introduction	8
1.1. Koch's postulate and Koch's molecular postulate	9
1.2. <i>Mycobacterium bovis</i> BCG	11
1.3. Immune response to <i>M. tuberculosis</i>	11
1.4. The mycobacterial cell wall	14
1.5. <i>Mycobacterium smegmatis</i>	17
1.6. Aim of the study	17
2. Materials and Methods	20
2.1. Bacterial strains and culture methods	20
2.2. Construction of the <i>M. smegmatis</i> knockout template	21
2.3. Electron microscopy (performed in collaboration by Dr. Volker Brinkmann)	22
2.4. Alamar blue assay	22
2.5. Biofilm formation	23
2.6. Infection of bone marrow derived mouse macrophages	24
2.7. Construction of a recombinant TM4 knockout phage	24
2.8. Transduction of <i>M. tuberculosis</i>	28
2.9. Reconstitution of the mutants	29
2.10. Preparation of competent <i>E. coli</i>	30
2.11. Purification of chromosomal DNA from mycobacteriophages	32
2.12. <i>In vitro</i> packaging of phasmid DNA	33
2.13. Preparation of transduction competent <i>E. coli</i> HB101	34
2.14. Classical miniprep	34
2.15. Preparation of electro-competent mycobacteria	35
2.16. Neutral-red staining	35
2.17. Pellicle formation	36
2.18. Cording assay	36
2.19. RNA-preparation from mycobacteria and analysis of the gene expression pattern (performed in collaboration with Dr. Helmy Rachman)	37
2.20. Preparation of <i>M. tuberculosis</i> whole cell lysates for two-dimensional electrophoresis (2-DE)	37
2.21. Protein separation by two-dimensional electrophoresis (performed in collaboration with Dr. Jens Mattow)	38
2.22. Evaluation of differential proteins by PDquest (performed in collaboration with Dr. Jens Mattow)	39
2.23. Protein identification by mass spectrometry (performed in collaboration with Dr. Jens Mattow)	40

2.24	Infection procedures	41
2.25	Determination of bacterial load	42
2.26	Histology	42
2.27	Enzyme-Linked Immunosorbent Assay (ELISA)	42
3	Results	45
3.1	<i>M. smegmatis</i> $\Delta upk$	45
3.1.1	<b>Sequence comparison of Upk homologues</b>	45
3.1.2	<b>Construction of <math>\Delta upk</math> mutant of <i>M. smegmatis</i> mc2 155</b>	47
3.1.3	<b>Differential abundance of peptidoglycan and colony morphology</b>	49
3.1.4	<b>Sensitivity to bacitracin</b>	52
3.1.5	<b>Accelerated clearance from infected macrophages</b>	53
	<b>Growth properties and biofilm formation</b>	54
3.1.7	<b>Summary <i>M. smegmatis</i> mc2155 <math>\Delta upk</math></b>	57
3.2	<i>M. tuberculosis</i> $\Delta upk$ (and construction of <i>Mycobacterium bovis</i> BCG $\Delta upk$ )	58
3.2.1	<b>Construction of <math>\Delta upk</math> mutant strains of <i>M. tuberculosis</i> and <i>M. bovis</i> BCG</b>	58
	<b>Growth curve</b>	61
3.2.3	<b>In vitro assays</b>	62
3.2.4	<b>Proteome and transcriptome analysis</b>	64
3.2.5	<b>Evaluation of sensitivity to antibiotics</b>	77
3.2.6	<b>Infection studies</b>	79
3.2.7	<b>Histology</b>	80
3.2.8	<b>Survival</b>	84
3.2.9	<b>Summary <i>M. tuberculosis</i> H37Rv <math>\Delta upk</math></b>	86
3.3	<i>M. bovis</i> BCG $\Delta upk$	87
3.3.1	<b>Infection studies</b>	87
3.3.2	<b>IFN<math>\gamma</math> production of stimulated spleen cells</b>	88
3.3.3	<b>Vaccine trial</b>	89
3.3.4	<b>Summary <i>M. bovis</i> BCG <math>\Delta upk</math></b>	90
4	Discussion	91
4.1	Impact of <i>upk</i> deletion on cell wall attributes	91
4.2	Physiological balance	93
4.3	<i>In vivo</i>	97
4.4	Outlook	102
5	Publications	118

**Table of abbreviations**

Ab	antibody
ADS	albumin-dextrose-saline
AG	arabinogalactan
amp	ampicillin
BCG	Bacille Calmette et Guérin
bp	base pair
BSA	bovine serum albumin
BSL3	biosafety level 3
C57BL/6	C57BL/6 is one of the most widely used inbred mouse strains
cfu	colony forming unit
Ct	threshold cycle
2-DE	2 dimensional electrophoresis
DIG	digoxigenin
DNA	deoxyribonucleic acid
DMSO	dimethyl sulfoxid
DTT	dithiothreitol
EDTA	ethylenediaminetetraacetic acid
ELISA	enzyme-linked immunosorbent assay
FAS	fatty acid synthase
FCS	fetal calf serum
Fig.	Figure
GTE	glucose-Tris-EDTA
H&E	Hematoxin and Eosin
HIV	human immunodeficiency virus
hyg	hygromycin
IFN $\gamma$	interferon $\gamma$
IPTG	isopropyl beta-D-thiogalactopyranoside
i.v.	intravenous
kan	kanamycin
LB	Luria Bertani medium
MHC	major histocompatibility complex

MAPc	mycolyl-AG-peptidoglycan complex
MDR	multiple drug resistance
MOI	multiplicity of infection
MP-buffer	mycobacteriophage buffer
mRNA	messenger RNA
OADC	oleic acid-dextrose-catalase
OD	optical density
ori	origin of replication
PBS	phosphate buffered saline
PCR	polymerase chain reaction
PFA	paraformaldehyde
pfu	plaque forming unit
p.i.	post infection
PVA	polyvinyl alcohol
rag	recombination activation gene
RNA	ribonucleic acid
rpm	rotations per minute
RPMI	Roswell Park Memorial Institute (culture medium)
RLT-Buffer	RNeasy lysis buffer
RT	room temperature
SDS	sodium dodecyl sulfate
SSC	saline sodium citrate
TAE	Tris-acetate-EDTA buffer
TE	Tris EDTA
Tris	hydroxymethyl aminomethan
TNF $\alpha$	tumor necrosis factor $\alpha$
Upk	undecaprenyl phosphokinase
uv	ultra violet
WHO	world health organization

## 1. Introduction

The family of mycobacteria comprises pathogens and apathogenic environmental bacteria [1,2]. Mycobacteria are unusual among bacteria since they have an enormously thick, hydrophobic cell wall which e.g. prevents desiccation. Numerous mycobacteria are harmless and useful because they degrade organic matter in soil. Better known are, however, the few human pathogenic mycobacteria which cause tuberculosis (*Mycobacterium tuberculosis*, *Mycobacterium africanum*, *Mycobacterium bovis*) and leprosy (*Mycobacterium leprae*). Discovery of *M. tuberculosis* as an etiologic agent was reported to the “Physiologische Gesellschaft” in Berlin on March 24<sup>th</sup>, 1882 by Robert Koch. During his lecture on the “Ätiologie der Tuberkulose” Koch pointed out that it was a specific staining procedure that visualized characteristic, so far unknown bacteria in tuberculous affected organs [3]. The staining was performed with alkaline methylene blue and bismarck brown. Hence, *M. tuberculosis* as causal agent of tuberculosis was identified. At about the same time of Robert Koch’s discovery, Paul Clemens von Baumgarten brightened bacilli with caustic soda in caesous tissue and saw the bacteria under the microscope. Baumgarten’s publication came out a few weeks after Robert Koch’s lecture in the Charité in Berlin [4]. The staining procedures were modified first, by Paul Ehrlich, and subsequently by Franz Ziehl and Adolf Neelsen, to the use of a mixture of acids and aniline dye, today known as “Ziehl-Neelsen-staining” [5,6,7]. Therefore, the mycobacterial cell wall and its staining attributes were of notable importance right from the beginning.

From a public health standpoint, *M. tuberculosis* is of utmost importance because it kills more human beings than any other bacterial species



([www.who.int/mediacentre/factsheets/who104/en/print.html](http://www.who.int/mediacentre/factsheets/who104/en/print.html)). The World Health Organization (WHO) declares that approximately 2 million people die of tuberculosis each year. It is estimated that between 2002 and 2020, approximately 1000 million people will be newly infected, over 150 million people will develop disease, and 36 million will die of tuberculosis, if control is not improved. HIV and tuberculosis form a lethal combination, each speeding up the other's progression. Because HIV weakens the immune system, an HIV-positive individual who is infected with *M. tuberculosis* is many times more likely to develop disease than someone infected with *M. tuberculosis* who is HIV-negative. Tuberculosis is the leading cause of death among people who are HIV-positive with about 11% of AIDS deaths worldwide. In Africa, HIV is the single most important factor determining the increased incidence of tuberculosis in the past 10 years. By inconsistent or partial treatment, drug resistant bacilli have emerged. A particularly dangerous form of drug-resistant tuberculosis are the multidrug-resistant (MDR) strains causing MDR-tuberculosis, which is defined as the disease caused by bacilli resistant to at least Isoniazid and rifampicin, the two most powerful anti-tuberculosis drugs.

### **1.1. Koch's postulate and Koch's molecular postulate**

Robert Koch's lecture on the "Ätiologie der Tuberkulose" provided an experimental methodology and an intellectual basis for acquiring knowledge about the cause of tuberculosis. Koch's postulate was of great importance:

To prove that tuberculosis was caused by the invasion, growth and multiplication of the bacilli, it was necessary to:

1. solate the bacilli from the body,
2. grow them in pure culture, and
3. by administering the isolated bacilli to animals, reproduce similar moribund conditions.

Similarly, the knowledge of the molecular bases (the genotypes) for the phenotypes which allow *M. tuberculosis* to cause disease and escape therapies is essential in developing new effective treatment strategies. The conceptual methodology by which we acquire knowledge about what genotype is responsible for a particular phenotype is called Koch's molecular postulate [8]:

To prove that a phenotype in a mutant bacterium, such as drug resistance or virulence, is caused by a specific genotype, it is necessary to:

1. Isolate a mutant with a defined altered phenotype,
2. clone the genotype from the mutant, and
3. by introducing the cloned genotype into a wildtype bacterium, reproduce the same phenotype of the mutant bacterium.

Based on this principle, a large number of genetic functional analyses regarding a variety of virulence and other factors in different bacteria have been achieved.

Technological progress paved the way for the generation of mutant libraries and targeted gene deletions, as well as overproduction of selected genes. *M. tuberculosis* has been one of the most challenging and refractory organisms in this process. Nevertheless, there exists a set of tools to manipulate these bacilli [9], e.g. the

sophisticated TM4-phage based knockout technology [9].

## **1.2 *Mycobacterium bovis* BCG**

Soon after Robert Koch's discovery of *M. tuberculosis*, innumerable attempts toward vaccine development began. On December 28<sup>th</sup>, 1908, the French bacteriologists Albert C. Calmette and Guérin notified a loss of virulence of *M. bovis* when cultured in bile containing media. These scientists passaged *M. bovis* over a period of 13 years in a bile-glycerin-medium thereby developing an attenuated strain that, when used as a vaccine, provided protection to high risk groups, especially newborns of tuberculous mothers. This vaccine strain was called *Mycobacterium bovis* BCG. It was introduced into the clinic in 1921 and is one of the oldest applications of vaccination. Nevertheless, there were severe complications [10] and later it was proven that *M. bovis* BCG fails to provide satisfying protection in adults against reactivated pulmonary tuberculosis [11,12]. In the Federal Republic of Germany the routine vaccination was discontinued in 1985 and has been offered since 1987 only upon request. Since there is no better anti-tuberculous vaccine than *M. bovis* BCG available so far, it still is the golden standard to which new candidates have to be compared in animal models.

## **1.3 Immune response to *M. tuberculosis***

The immune system is divided into two categories: innate and adaptive. Innate immunity refers to nonspecific defense mechanisms that come into play immediately or within hours of an antigen's appearance in the body. These mechanisms include physical barriers such as skin, effector molecules in body fluids such as mucosal

secretions and blood, and immune cells of the myeloid lineage. The innate immune response is activated by chemical properties of the antigen. Adaptive immunity, on the other hand, refers to antigen-specific immune responses. The adaptive immune response is more complex than the innate. The antigen first must be processed and presented. Once an antigen has been recognized, the adaptive immune system creates a set of immune cells specifically designed to attack that antigen or the antigen bearing pathogen within days or weeks. The adaptive immunity includes a “memory” that renders future responses against a specific antigen more efficient.

Innate and adaptive immunity are closely inter-connected. Macrophages and dendritic cells, the primary cell types involved in the innate immune response to mycobacteria, play a crucial role in the initiation of adaptive immunity. For example, infected macrophages are recognized by T lymphocytes through their major histocompatibility complex (MHC) presentation of mycobacterial antigens.

Tuberculosis is caused by airborne infection. Inhaled droplets containing low numbers of bacteria are taken up by alveolar macrophages. Spontaneous healing cannot be measured nor excluded but is unlikely to occur to a significant degree. The vast majority, about 90 % of infected individuals, does not develop acute disease and stays latently infected. Patients with a compromised immune system, for example in the case of HIV infection, develop acute disease directly after primary infection [13].

Within 1 year more than 10 % of infected individuals develop disease. M.

tuberculosis resides in early phagosomes and blocks phagosome maturation including phagolysosome formation [14,15,16,17]. However, the maturation arrest is incomplete and some bacteria are killed or at least impaired in replication through antibacterial effectors including reactive oxygen and nitrogen intermediates [18]. In addition, iron restriction is an important mechanism of innate immunity to control the infection [19].

Bacterial containment is focused on the granulomatous lesion, where different T cell populations participate in the protective immune response. These include i) CD4+ T cells recognizing antigenic peptides in the context of gene products encoded by MHC class II, ii) CD8 T cells recognizing antigenic peptides in the context of MHC class I, iii)  $\gamma\delta$  T cells recognizing unusual antigenic ligands independent of specialized presentation molecules – notably phospholipids, and iv) CD1 restricted T cells recognizing glycolipids abundant in the mycobacterial cell walls presented by the CD1 molecules [20,21]. Upon infection/reactivation antigen specific T cells produce interferon  $\gamma$  (IFN $\gamma$ ) which synergizes with tumor necrosis factor  $\alpha$  (TNF $\alpha$ ) in activating macrophages. At least some of the CD8 T cells,  $\gamma\delta$  T cells, and CD1 restricted T cells secrete perforin and granulysin, thereby directly killing mycobacteria within macrophages (Fig. 1) [22]. Most of this knowledge was obtained from experiments with mice. The immune response of the mouse is well understood, and a large variety of mouse mutants with defined immunodeficiencies are available. Furthermore, the function of IFN $\gamma$ , IL12, TNF $\alpha$ , or CD4 T cells is similar in mouse and human [23]. Although, there are significant differences between the human and murine immune system, experimental animals are critical to gain insight into general mechanisms underlying natural resistance, and acquisition of a protective immune response.

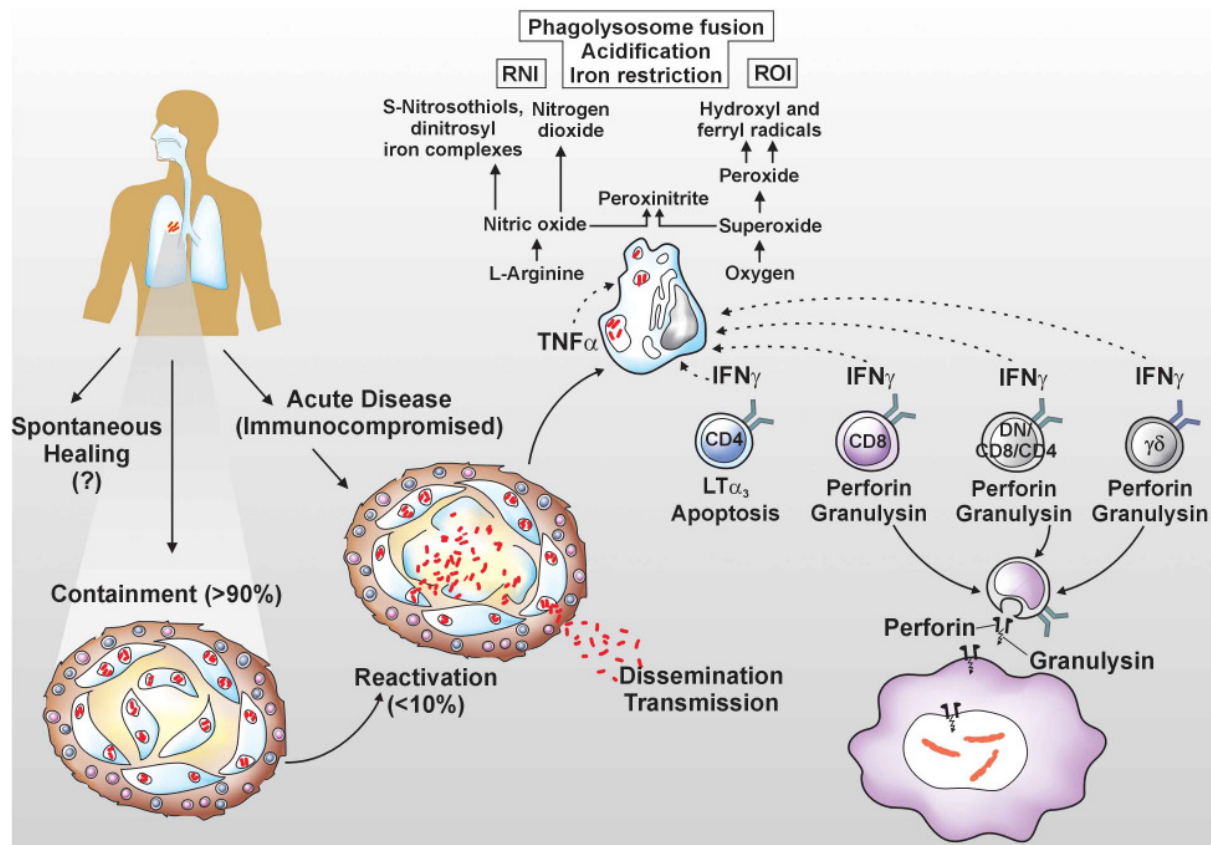


Fig. 1 Scheme of the course of events following contagion with *M. tuberculosis*. Acute disease does only develop for a relatively small subset of immunocompromised individuals. Depicted are the major effector mechanisms of macrophages and the most important T cell populations. (Reprinted from Nature Reviews Immunology [20]).

## 1.4 The mycobacterial cell wall

The mycobacterial cell wall is impressively thick and unique in its complex composition [24]. Among the strategies by which *M. tuberculosis* has adapted to the environmental conditions in macrophages, the resistance imparted by its cell wall is one of the most striking. The cell envelope is extremely hydrophobic and forms an exceptionally strong permeability barrier, rendering mycobacteria naturally resistant to a wide variety of antimicrobial agents. This is due to the unique structure of the mycobacterial cell wall and the presence of long fatty acids, the mycolic acids [24]. Channel forming proteins which are functionally similar to the well known porins of gram negative bacteria have been demonstrated in *Mycobacterium chelonae* [25]

and *M. smegmatis* [26,27,28], revealing how hydrophilic molecules can pass through the hydrophobic cell wall. The core unit of the envelope consists of peptidoglycan connected to arabinogalactan (AG) which is covalently linked to mycolic acids, thus forming the mycolyl-AG-peptidoglycan complex (MAPc) (Fig. 2). Cell wall synthesis can be divided into 3 separate stages which occur in distinct subcellular compartments:

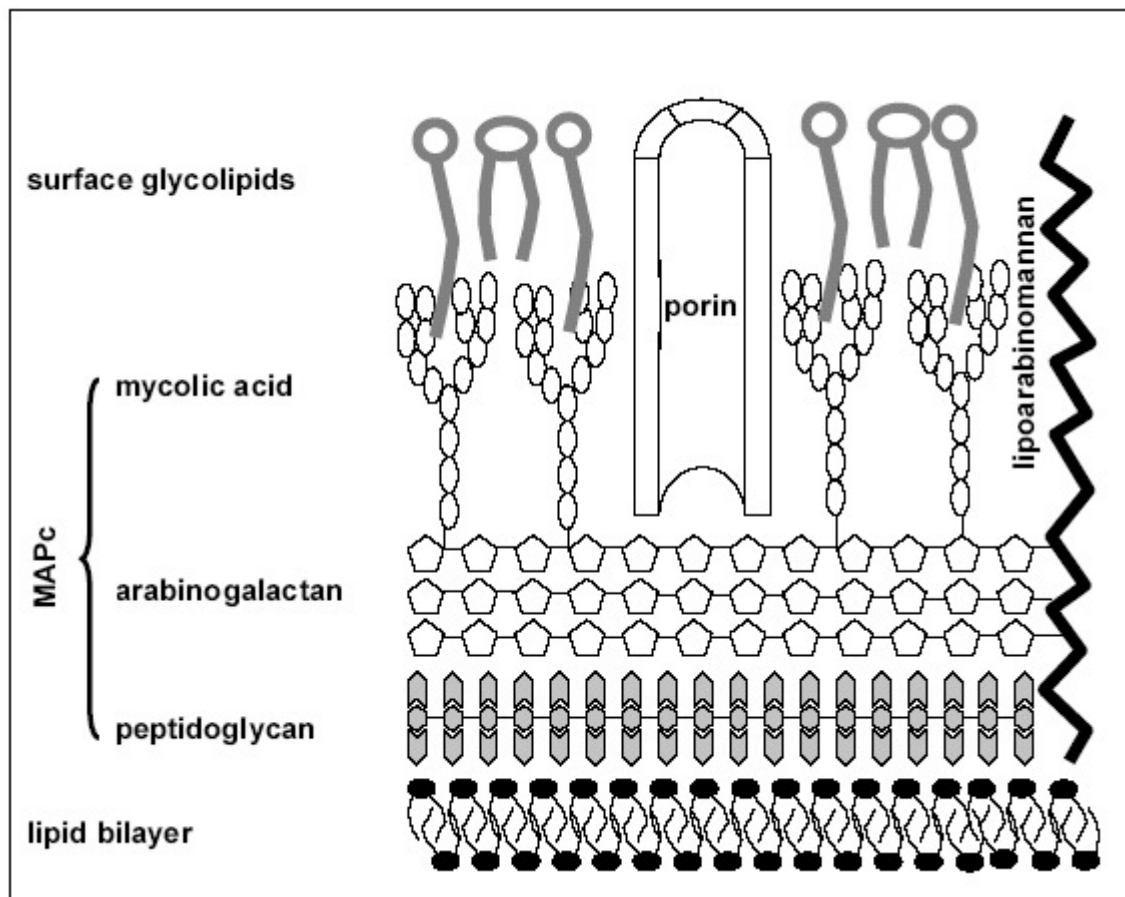


Fig. 2 Scheme of the mycobacterial cell wall structure. The mycolyl-arabinogalactan-peptidoglycan complex forms the core of the robust bacterial envelope.

cytoplasm, membrane, and the cell wall itself (Fig. 3). Peptidoglycan synthesis is initiated with Uridine 5'-Diphospho-*N*-Acetylmuramic Acid (UDP-MurNAc) derived from Uridine 5'-Diphospho-DN-AcetylGlucosamine (UDP-GlcNAc) and phosphoenolpyruvate. Five amino acids are linked to UDP-MurNAc resulting in synthesis of UDP-MurNAc-pentapeptide, also known as Park's nucleotide [29]. UDP-

MurNAc-pentapeptide is linked via a phosphodiester to an undecaprenyl pyrophosphate carrier molecule ( $C_{55}$ -PP) constituting  $C_{55}$ -PP-MurNAc-pentapeptide, or lipid I. A GlcNAc residue is subsequently added to form lipid II, which is thought to be translocated across the cytoplasmic membrane and serves as substrate for the assembly of peptidoglycan [29]. Generation of undecaprenyl monophosphate ( $C_{55}$ -P) from undecaprenyl ( $C_{55}$ ) by an

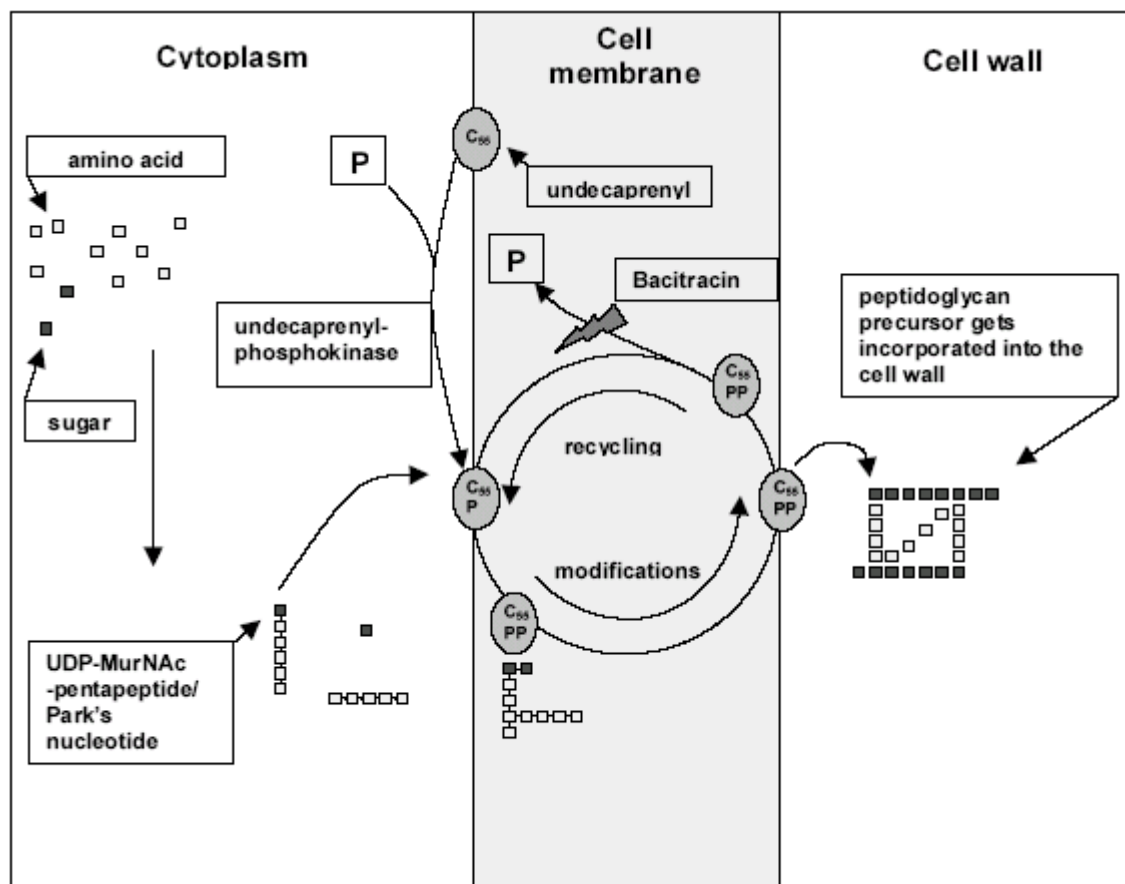


Fig. 3 Model of peptidoglycan synthesis. Precursors are produced in the cytoplasm subsequently coupled to a undecaprenyl monophosphate, the carrier lipid, and modified. After translocation to the outer face, peptidoglycan is assembled and incorporated into the cell wall.

undecaprenyl-phosphokinase (Upk) probably represents a critical step in providing mycobacteria with a sufficient amount of peptidoglycan-precursor carrier molecules. Bacitracin is an antibiotic which binds tightly to  $C_{55}$ -PP and blocks  $C_{55}$ -P-recycling, in this way also reducing the amount of carrier molecules.



### **1.5 *Mycobacterium smegmatis***

To study mycobacterial genetics of tuberculosis, the fast growing, environmental *Mycobacterium smegmatis* is widely used as a model organism. E.g., it was used to understand the effect of single *M. tuberculosis* genes on survival inside human macrophages [30]. Another potential use is to serve as surrogate for *M. tuberculosis* in disinfectant tests. Discovery of *M. smegmatis* was made 2 years after Robert Koch's lecture on the "aetiology of tuberculosis". In November 1884, Lustgarten was first to describe a bacillus with staining appearance of tubercle bacilli in syphilitic chancres and gummae [31]. Soon thereafter Alvarez and Tavel identified microorganisms similar to those in normal genital secretions (smegma) [32]. This kind of growth, as bacterial communities on a surface, is defined as a biofilm. Various gram-negative and gram-positive bacteria as well as fungi show two forms of growth: planktonic and, as a step of microbial development, in biofilms [33]. *M. smegmatis* and other non-tuberculous mycobacteria such as *Mycobacterium fortuitum* and *Mycobacterium marinum* live and grow planktonic or as biofilms [34]. Biofilms support resistance to antimicrobial chemotherapy [35] and play a role in contamination of clinical and industrial settings [36]. *M. smegmatis* has also been described in wound infections, endocarditis, and osteomyelitis [37]. Nevertheless, it is considered as an apathogenic fast growing mycobacterium. Therefore, *M. smegmatis* remains an attractive model organism to study mycobacterial metabolism or, specifically, cell wall synthesis as investigated in this study.

### **1.6 Aim of the study**

As mentioned, the cell envelope is a key to understanding mycobacteria and especially their resistance. Understanding initial processing, transport and assembly

of peptidoglycan precursors, therefore is key to understanding the mycobacterial cell wall. In a first approach, the hypothesis, that gene products which are relevant in this context in other bacterial species, have homologues in mycobacteria with comparable function, was followed. Koch's molecular postulates were used to test this hypothesis as follows:

### **1.) Isolate a mutant with a defined altered phenotype.**

Attention was drawn to undecaprenyl phosphokinase, which is involved in peptidoglycan synthesis, and mediates resistance to the antibiotic bacitracin in the case of *Escherichia coli*, *Staphylococcus aureus*, and *Streptococcus pneumoniae*. Furthermore, the altered phenotype is characterized by decreased virulence for *Staphylococcus aureus* and *Streptococcus pneumoniae* [38,39].

### **2.) Clone the genotype from the mutant**

The sequences of *E. coli*, *S. aureus*, and *S. pneumoniae* undecaprenyl phosphokinases are known. The homologous genes of *M. tuberculosis*, *M. bovis* BCG and *M. smegmatis* had to be identified, and appropriate knockout constructs had to be cloned.

### **3.) Introduce the cloned genotype into a wildtype bacterium, and reproduce the same phenotype of the mutant bacterium.**

Subsequently, the knockout constructs had to be used to introduce the deletions into the selected wildtype mycobacteria, followed by verification that a phenotype

comparable to that of mutants in other species can be reproduced.

An additional aim was the more detailed characterization of  $\Delta upk$  mutants in different mycobacteria. This included determination of influence on peptidoglycan synthesis, bacitracin resistance, biofilm formation in the case of *M. smegmatis*, and virulence and persistence in the case of *M. tuberculosis* and *M. bovis* BCG. This was done in order to:

determine steps in cell wall synthesis which represent potential targets for drug development, and

generate an attenuated new vaccine candidate.

## 2 Materials and Methods

### 2.1 Bacterial strains and culture methods

*E. coli* was transformed by conventional heat shock transformation or electroporation and plated on LB-agar (Invitrogen, Paisley, UK) containing appropriate antibiotics (hygromycin B [Roche, Mannheim, Germany] at 150 µg/ml, kanamycin [Sigma Aldrich, St. Louis, MO, USA] at 35 µg / ml or ampicillin [ICN, Aurora, OH, USA] at 100 µg / ml). For blue-white selection, 1 mM IPTG (Gerbü, Gaiberg, Germany) and 75 µg / ml X-Gal (Roth, Karlsruhe, Germany) were added. All cloning procedures were done in *E. coli* DH5α (Invitrogen) unless stated differently. Liquid *E. coli* cultures were grown in LB-medium (Invitrogen) containing appropriate antibiotics (hygromycin B at 150 µg/ml, kanamycin at 50 µg/ml or ampicillin at 100 µg/ml). *M. smegmatis* mc<sup>2</sup>155 was electroporated as described [40] and plated on Middlebrook 7H10 agar (BD, Franklin Lakes, NJ, USA) supplemented with 10 % albumin-dextrose saline (ADS: 0.81 % NaCl, 5 % BSA Fraction V [Serva, Heidelberg, Germany], 2 % glucose), 0.5 % glycerol, 0.05 % Tween-80 (Sigma) and either hygromycin B (50 µg/ml) or kanamycin (25 µg/ml). Liquid *M. smegmatis* cultures were grown in Middlebrook 7H9 medium (BD) supplemented with 10 % ADS, 0.05 % Tween-80 (Sigma) and 0.2 % glycerol (further referred to as 7H9 complete medium), containing either hygromycin B (50 µg/ml) or kanamycin (25 µg/ml). If required, sucrose was used at a concentration of 2 % and added after the medium had been autoclaved and cooled to 55°C. Biofilms were generated in M63 salts minimal medium. One liter M63 medium consisted of 13.6 g KH<sub>2</sub>PO<sub>4</sub>, 3.8 g (NH<sub>4</sub>)<sub>2</sub>SO<sub>4</sub>, 0.5 mg FeSO<sub>4</sub> · 7 H<sub>2</sub>O, 0.2 % carbohydrate, 1 mM MgSO<sub>4</sub>, 0.7 mM CaCl<sub>2</sub>, 0.5 % casamino acids (BD) adjusted to pH 7.0 (further referred to as biofilm medium).

## 2.2 Construction of the *M. smegmatis* knockout template

The plasmids used in this study are listed in Table 5. Plasmids were amplified in *E. coli* HB101 or *E. coli* DH5 $\alpha$  and purified with Qiagen columns as recommended by the manufacturer (Qiagen, Inc., Chatsworth, CA, USA). DNA fragments used for plasmid construction were purified by agarose gel electrophoresis and recovered by QIAEXII gel extraction kit (Qiagen).

Mycobacterial genomic DNA was prepared from 10 ml cultures. Bacteria were lysed with 1.3 ml of a 3:1 mixture of chloroform-methanol. The lysate was mixed with 1.3 ml of Tris-equilibrated phenol and 2 ml of RLT buffer (Qiagen) supplemented with 0.5% N-lauroylsarcosine (Sigma) and 1%  $\beta$ -mercaptoethanol. The upper phase was collected after centrifugation, and the genomic DNA was precipitated with isopropanol. This DNA preparation method was also scaled down to the use of 1 / 10 of all ingredients and thus was called microprep. For southern blotting, genomic DNA was digested with *Bam*HI and transferred to a positively charged nylon membrane (Roche) using a pressure blotter. The probe was labeled and fragments were visualized with DIG DNA Labeling and Detection Kit (Roche) as recommended by the manufacturer.

The in-frame, unmarked deletion template  $\Delta$ upk contains the 2 flanking regions next to upk. Flanking regions (879 bp and 945 bp) and the *M. tuberculosis* upk homologue rv2136c were amplified by PCR. Specific primer pairs and chromosomal DNA are listed in Table 5. PCR was carried out for 1 initial cycle of 5 min at 95 °C, followed by 25-30 cycles (95 °C for 1 min, 60 °C for 1 min, 72 °C for 3 min), and 1 final cycle at 72 °C for 10 min. All PCR products were blunt end cloned into the SrfI site of pPCR-Script SK+ Amp. The respective cloning kit was used (Stratagene, La Jolla, CA, USA). Sequence identity was verified by sequencing. The flanking regions were

cleaved from cloning vectors using *HindIII* and *EcoRV*. In a 2 step ligation, flanking regions 1 and 2 were first dimerized and then inserted into the *EcoRV* predigested and dephosphorylated vector pYUB657.

### **2.3 Electron microscopy (performed in collaboration by Dr. Volker Brinkmann)**

For fine structural analysis, cells were fixed with 2.5 % glutaraldehyde, postfixed with 1 % osmiumtetroxid, contrasted with uranylacetate and tannic acid, dehydrated and embedded in Polybed (Polysciences, Eppelheim, Germany). After polymerization, specimens were cut at 60 nm and contrasted with lead citrate. For immunodetection, cells were fixed with 4 % PFA and embedded in a mixture of 25 % sucrose / 10 % polyvinyl alcohol (PVA). Ultrathin sections were cut at  $-105^{\circ}\text{C}$ , blocked, reacted with primary anti-peptidoglycan-antibodies (Biotrend, Köln, Germany) followed by secondary antibodies coupled to 6 nm gold particles. Specimens were analyzed in a Leo 906E transmission electron microscope.

### **2.4 Alamar blue assay**

Antimicrobial susceptibility testing of bacitracin (Calbiochem, San Diego, CA, USA) and Isoniazid (Sigma) was performed in 96-well microplates. Outer perimeter wells were filled with sterile water to prevent dehydration in experimental wells. Antibiotic dilutions were dissolved in distilled deionized water and subsequent dilutions were performed in 7H9 complete medium. Wildtype, mutant, and the reconstituted strain of *M. smegmatis* mc<sup>2</sup> 155 or *M. tuberculosis* H37Rv each were inoculated in 7H9 complete medium and grown at 37 °C until OD<sub>600</sub> = 1.0 was reached. This culture was diluted 1 : 40 and 100 µl per well were added to a microtiter plate containing titrated

antibiotics. Plates were covered with breathable sealing membrane (Nunc, Naperville, IL, USA) and incubated at 37 °C for 16-20 h in the case of *M. smegmatis* and 4 to 5 days in the case of *M. tuberculosis*. Then 5 µl per well of Alamar Blue (Serotec, Oxford, UK) was added. After further 6-7 h (*M. smegmatis*) incubation at 37 °C, extinction at 570 nm was measured in an ELISA-reader. Respectively, after over night (*M. tuberculosis*) incubation pictures were taken to document. Since there was no elisa-reader in the S3 facility, color change was examined visually to determine value of bacterial growth.

## 2.5 Biofilm formation

Single colonies of *M. smegmatis* mc<sup>2</sup> 155 wildtype and *M. smegmatis*  $\Delta upk$  mutant were inoculated in 7H9 complete medium and grown to saturation. Fifty µl from this preculture were inoculated into 1 ml of biofilm medium and cultured in 12 well plates (Nunc) at room temperature (RT) for 4 to 5 days. The medium was removed and 500 µl of 1 % crystal violet (BD) were added. Plates were incubated at RT for 30 min, rinsed with water and examined under the microscope. For microscopy, biofilms were grown on glass cover slips, which had been placed into each cavity of a 12 well plate. Auramine Rhodamine staining was performed with Fluorescent Stain Kit B according to the recommendations of the manufacturer (BD).

Male C57BL/6 mice were used for the *in vivo* biofilm assay. Ten mice per group were anesthetized with 50 µl of a 1:1:3 mixture of Ketavet (Pharmacia, Erlangen, Germany), Rompun (Bayer, Leverkusen, Germany), and PBS. Subsequently  $1 \times 10^7$  bacteria / 5 µl were applied to a penis. Next day, overnight grown smegmata were counted. Mice wore protections manufactured from 50 ml tubes (BD), to avoid cleaning.

## 2.6 Infection of bone marrow derived mouse macrophages

Bone marrow cells from C57BL/6 mice were flushed out of femura and tibiae using a syringe with a 23G gauge (Braun, Melsungen, Germany). Differentiation and harvesting was performed as described before [41]. Infection was executed in 24 well plates using RPMI medium (Biochrom, Berlin, Germany) supplemented with 10 % FCS (Biochrom), 1 % Hepes (Biochrom), and 1 % L-Glutamine (Biochrom). One million bone-marrow derived macrophages were used per well. *M. smegmatis* was added at a multiplicity of infection (MOI) of 200. Infection lasted for 2 h, followed by 3 washes with RPMI supplemented with 10 % FCS, Hepes, L-Glutamine, and 250 µg Amikacin / ml (Sigma). Subsequently, cells were lysed with 1 ml 0.1 % TritonX100 at different time points and serial dilutions were plated on 7H10 agar plates.

## 2.7 Construction of a recombinant TM4 knockout phage

Flanking regions to the target gene *upk* were cloned into the vector pJSC284 next to a hygromycin resistance cassette. The sizes of the flanking regions were: flanking region 1 = 810 bp and flanking region 2 = 807 bp amplified by PCR (conditions: see above; Primers: Table 5) and extended with the restriction sites *Bam*HI (flanking region 1) and *Age*I (flanking region 2). The PCR products were purified from an agarose gel and ligated in pPCR-Script Amp SK(+) (Stratagene), transformed, amplified, and sequences were verified. Flanking region 2 had an internal *Age*I restriction site which was overlooked in the beginning. To overcome this problem, the fragment was *Not*I-*Bam*HI-cut out of pPCR-Script and blunted by Klenow reaction, performed as the manufacturer recommended (NEB). Subsequently fragments were ligated into the *Bam*HI blunted *Age*I restriction site of pJSC284. The resulting vector was called pKO-*upk* (Fig. 4). For amplification it had to be transformed into *E. coli*



HB101 as the DH5 $\alpha$  strain exhibits resolvase activity which may affect plasmid stability. The pKO-*upk* and the genome of TM4 phage phAE159 were *PacI* digested in order to fuse the knockout construct to the phage genome. Before, genomic phage DNA had to be self-ligated via internal cos-sites. Because of a very inefficient phAE159- $\Delta$ *upk* producing ligation reaction, DNA was *in vitro* packaged into  $\lambda$ -phage-heads using Gigapack III (Stratagene). Transduction-competent *E. coli* HB101 were used, and phasmid containing bacteria were selected on hygromycin containing LB-agar plates. As phasmids are huge molecules, DNA was purified by classical alkaline lysis miniprep. Control for correct insertion of the knockout construct, was performed by *PacI* digest, which revealed a 5 kb fragment by gel electrophoresis. All positive clones were pooled. One  $\mu$ l of recombinant phasmid DNA was used to transform *M. smegmatis* as a host for phage production. Phages had to maintain temperature sensitivity ( $t_s$ ) so that they became lytic at 30°C but not at 37°C. This was critical because subsequently transduced *M. tuberculosis* was to be grown at 37°C and should not have succumbed to lysis.

Electroporation conditions for transformation of mycobacteria, in this case *M. smegmatis*, were:

1000  $\Omega$

25  $\mu$ F

2.5 kV

A cuvette with a 0.2 cm gap was used. This was followed by addition of 1 ml 7H9 complete medium, 30 min incubation at 30°C and plating in 2 alternative ways:

1. Electroporation of 900  $\mu$ l *M. smegmatis* solution, mixed with 4 ml top-agar and poured on mycobacteriophage plates. This was working well in the case of inefficient transformation.

2. Electroporation of 100  $\mu$ l *M. smegmatis* solution, mixed with 100  $\mu$ l *M. smegmatis* wildtype solution and 4 ml top-agar poured on mycobacteriophage plates. This worked well in the case of a very efficient transformation that was in need of more bacteria for lysis.

mycobacteriophage plates:

19 g 7H10 agar (BD)

1000 ml H<sub>2</sub>O

autoclaved, and further enriched with 10 ml 20 % dextrose and 10 ml 50 % glycerin

top agar:

0.235 g 7H9 medium powder (BD)

0.38 g noble agar (BD)

50 ml H<sub>2</sub>O

autoclaved, liquefied in a microwave oven before use and enriched with 500  $\mu$ l 20 % dextrose. Used in 4 ml aliquots that were kept liquid at 50 °C in a heat block.

Plates were incubated 3 to 4 days at 30 °C. During this time a lawn of *M. smegmatis* was growing in the top-agar, intermitted by plaques, produced by lytic phages.

Plaques were picked and patched on 2 top-agars which were subsequently

incubated at 30 °C or 37 °C to assess whether the phages had retained their temperature-sensitivity. One  $t_s$  phage was picked and eluted over night at 4 °C in 500  $\mu$ l of mycobacteriophage-buffer (MP-buffer).

MP-buffer:

25 ml 1 M Tris / HCl, pH 7.5

75 ml 1 M NaCl

5 ml 1 M  $MgSO_4$

1 ml 1 M  $CaCl_2$

H<sub>2</sub>O ad 500 ml

autoclaved, or filter sterilized

This extract was called “phage-lysate”. To amplify the phage, 300  $\mu$ l of serial phage-lysate dilutions (undiluted to  $1 \times 10^{-4}$ ) in MP-buffer were mixed with 300  $\mu$ l of *M. smegmatis* and adsorbed at 30 °C for 30 to 120 min. Out of each dilution-mix, 3 times 200  $\mu$ l were mixed with 4 ml top-agar, poured on mycobacteriophage plates, and incubated 3 to 4 days. To harvest the phages, plates were chosen in which the phage had lysed almost the entire lawn (“lacy plates”). Top agars were collected with cell scrapers (Sarstedt, Newton, USA) and incubated over night with 2 - 4 ml MP-buffer per top agar at 4 °C. This was followed by 10 min centrifugation at 4000 rpm, and 0.22  $\mu$ m filter sterilization of supernatants. To determine the titer of the phage lysate, dilutions up to  $10^{-9}$  were prepared in MP-buffer, and 5  $\mu$ l per dilution were spotted on a mycobacteriophage plate with a top-agar containing 200 to 400  $\mu$ l *M. smegmatis*. After 3 to 4 days, plaques per spot were counted, and the titers calculated. A last verification of proper orientation of the flanking regions and

possession of the hygromycin resistance cassette was done by PCR using flanking region- and HygOut- primers and  $1 \times 10^{-2}$  dilutions of the phage lysate.

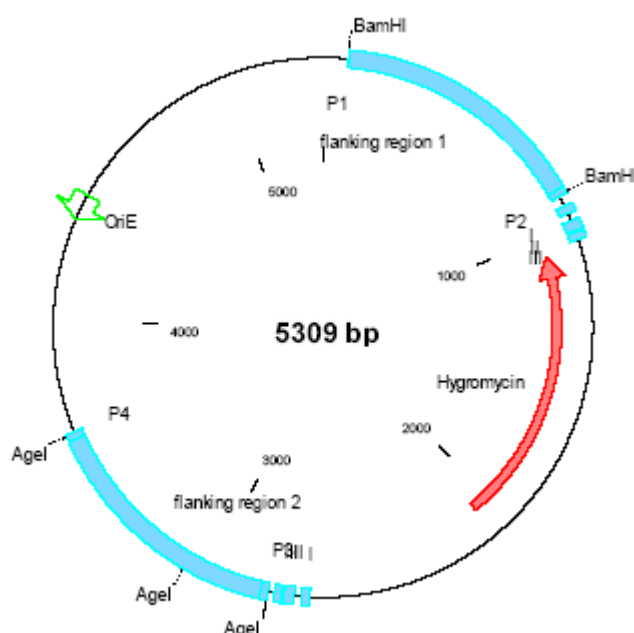


Fig. 4 pKO-upk, the vector to be fused to the TM4 phage genome of phAE159. Flanking regions 1 and 2 were cloned next to the hygromycin resistance cassette.

## 2.8 Transduction of *M. tuberculosis*

A culture of *M. tuberculosis* H37Rv was grown to  $OD_{600} = 0.8 - 1.0$ . Per transduction, 10 ml culture were centrifuged at 3000 rpm for 10 min and the pellet was resuspended in 1 ml MP-buffer. One ml of a high titer phage lysate (at least  $10^{10}$  pfu/ml) was pre-warmed at 37°C, mixed with the concentrated bacteria, and incubated for 4 h at 37°C. Subsequently, transduced cells were centrifuged for 10 min at 3000 rpm, resuspended in 500-1000 µl 7H9 medium, and plated on 4 7H10 plates containing 75 µg hygromycin / ml. After 4 weeks of incubation at 37°C, clones were picked to inoculate 5 ml liquid cultures in 7H9 complete medium shaking at 90 rpm for 1-2 weeks. Following, medium was added to expand the cultures. Ten ml were used to prepare chromosomal DNA for southern blot analysis of the clones.

## 2.9 Reconstitution of the mutants

The *upk* gene was amplified by PCR (Primers: see Table 5), cloned into pPCRScript, sequenced, and cloned into the *E. coli* mycobacteria shuttle vector pMV262 under control of the *M. bovis groEL2* (*hsp60*) promoter as translational fusion. Competent *M. tuberculosis* H37Rv  $\Delta upk$  were electroporated, and plated on 7H10 agar plates containing 75  $\mu$ g hygromycin per ml and 25  $\mu$ g kanamycin per ml. After 4 weeks, clones were picked, and 5 ml cultures were inoculated. Out of well-grown cultures, 1 ml was taken to perform DNA microprep and subsequent PCR to check for the kanamycin resistance cassette and the *upk* gene. DNA derived from a positive clone was also taken to transform *E. coli* DH5 $\alpha$ . The amplified and purified plasmid was

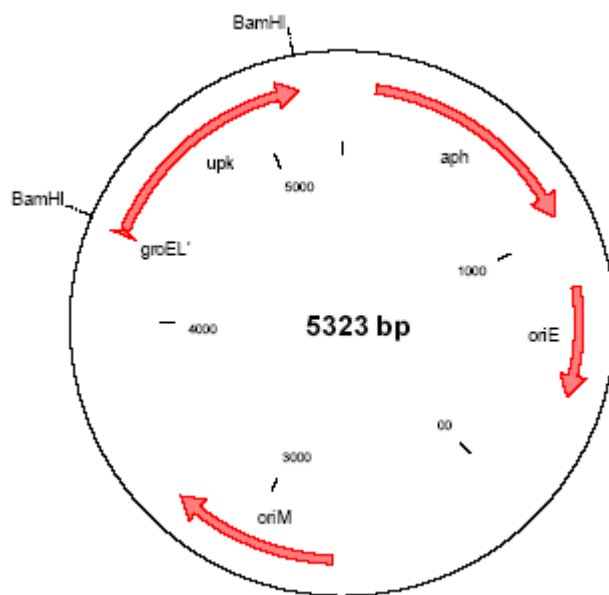


Fig. 5 Reconstitution vector pMV262-*upk*. The *upk* gene was cloned into the *Bam*HI restriction site under control of the *groEL2* promoter.

*Bam*HI digested and compared by agarose gel electrophoresis to the original plasmid. Transcription of the *upk* gene from the reconstitution vector pMV262-*upk* was quantified by real-time PCR which is based on the measurement of amplified

products after each cycle of the PCR using fluorescent dyes interacting only with double stranded DNA. The more template that is present at the beginning of the reaction, the lower the number of cycles it takes to reach a point in which the fluorescent signal is first recorded as statistically significant above background, which is the definition of the threshold cycle (Ct). Comparison of the threshold cycle for a specific template in each sample leads to semi-quantitative evaluation of original template concentration. For semi-quantitative real-time PCR total RNA was transcribed to cDNA using Superscript<sup>TM</sup> III (Invitrogen) as the manufacturer recommended. All PCRs were run for 40 cycles with 20 sec 94 °C and 60 sec 60 °C in the ABI Prism 7000 Sequence Detection System (Applied Biosystems, Foster City, CA, USA) using ABI PRISM optical 96-well plates (Applied Biosystems). Primers are listed in Table 5. Reaction mixtures were set up in 30 µl final volume using 15 pmol of each primer, 5 µl template cDNA and 15 µl 2x SYBR-Green PCR Master mix (Applied Biosystems). Data analysis was performed using the ABI Prism 7000 SDS Software and Microsoft Excel.

### **2.10 Preparation of competent *E. coli***

Five ml of Psi medium was inoculated with one colony and precultured over night at 37 °C.

Psi medium:

2.5 g Bacto Yeast Extract (BD)

10 g Bacto Tryptone (BD)

2.5 g MgSO<sub>4</sub>

500 ml H<sub>2</sub>O

adjusted with KOH to pH 7.6 and filter sterilized

One hundred ml of Psi medium were inoculated with 1 ml of the preculture and grown at 37 °C to OD<sub>550</sub> = 0.5. Thereupon the culture was left 15 min on ice, centrifuged for 10 min at 3000 rpm and resuspended in 40 ml cold TfbI solution.

TfbI solution:

30 mM potassium acetate

100 mM rubidium chloride

10 mM calcium chloride

50 mM manganese chloride

15 % v/v glycerol

H<sub>2</sub>O ad 200 ml

adjusted to pH 5.8 with diluted acetic acid and filter sterilized

After 15 min on ice, and centrifugation for 10 min at 3000 rpm, the pellet was resuspended in 4ml of cold TfbII solution.

TfbII solution:

10 mM MOPS

75 mM calcium chloride

10 mM rubidium chloride

15 % v/v glycerol

H<sub>2</sub>O ad 100 ml

adjusted to pH 6.5 with diluted caustic soda and filter sterilized

After further 15 min on ice, cells were used immediately or were frozen in liquid nitrogen and stored at –80 °C. For each transformation 40 - 50 µl of the cells were mixed with up to 1 µg DNA, incubated for 30 min on ice, 45 s at 42 °C, and again 2 min on ice. One ml of SOC medium was added and after 1 h at 37 °C, cells were plated.

### **2.11 Purification of chromosomal DNA from mycobacteriophages**

Five µl of DNase (1 mg / ml) and 10 µl RNase (10 mg / ml) were added to 1 ml of phage-lysate, incubated for 30 min at 37 °C, and supplemented with 50 µl of freshly made STEP-buffer.

STEP-buffer:

400 mM EDTA pH 8.0

50 mM Tris pH 8.0

1 % SDS

H<sub>2</sub>O

EDTA was pre-warmed to 50 °C, and complete STEP-buffer was kept at 50 °C to avoid SDS precipitation.

After addition of 20 µl of proteinase K (10 mg / ml) (Merck, Darmstadt, Germany) and 30 min incubation at 56 °C, the sample was split. Each part was 2 times extracted with 500 µl phenol and 2 times with 500 µl chloroform : iso-amyl-alcohol (24:1).



Supernatants were mixed with 50 µl of sodium acetate and 1 ml of 100 % ethanol. After 2 min at RT, DNA was precipitated by spinning for 20 min at 13,000 rpm. The pellet was washed with 1 ml 70% ethanol, air-dried and resuspended in 50 – 100 µl TE-buffer over night at 4 °C. A few µl on an agarose gel demonstrated a band at 50 kb.

### **2.12 *In vitro* packaging of phasmid DNA**

Two µl of a phasmid ligation were mixed with an aliquot of Gigapack III Gold (Stratagene), briefly centrifuged and incubated at RT for 90-120 min. Afterwards 500 µl of SM-buffer were added. This solution was called packaging mix.

SM-buffer:

0.58 g NaCl

0.2 g MgSO<sub>4</sub> x 7 H<sub>2</sub>O

5 ml Tris / HCl, pH 7.5

10 mg gelatine or 0.5 ml of a 2 % solution

H<sub>2</sub>O ad 100 ml

autoclaved

Fifty µl of the packaging mix were incubated with 200 µl of transduction *competent E. coli* HB101 for 20 min at 37 °C without shaking. After addition of 1 ml LB-medium and 60 min expression at 37 °C, bacteria were plated on LB-plates containing 150 µg of hygromycin and grown over night at 37 °C.

### 2.13 Preparation of transduction competent *E. coli* HB101

Twenty ml LB-medium which had been enriched with 0.4 % maltose and 10 mM MgSO<sub>4</sub> were inoculated with 500 µl of a well grown *E. coli* HB101 preculture, and grown to OD<sub>600</sub> = 0.5 – 0.7 at 37°C. Ten ml were centrifuged at 3000 rpm for 10 min, and the pellet was resuspended in 5 ml of 10 mM MgSO<sub>4</sub>.

### 2.14 Classical miniprep

The pellet of a 5 ml *E. coli* culture was resuspended in 100µl of LB-medium. Cells were lysed in 300 µl TENS-solution and incubated for up to 5 min at RT.

TENS-solution

94 ml sterile TE-buffer

1 ml 10 M NaOH

5 ml 10 % SDS

TE-Buffer

5 ml 1 M Tris/HCl, pH 8.0

1 ml 0.5 M EDTA, pH 8.0

H<sub>2</sub>O ad 500 ml

autoclaved

This was mixed with 150 µl sodium acetate (pH 5.2), incubated for 5 – 10 min on ice, and centrifuged for 10 min at 13,000 rpm. The supernatant (about 500 µl) was transferred to a new reaction tube, and mixed with 500 µl phenol : chloroform : iso-amyl-alcohol (25 : 24 : 1). After 5 min centrifugation at 13,000 rpm the supernatant was transferred to a new reaction tube, 900 µl 100 % ethanol was added, followed by 1 min incubation at RT and 15 min centrifugation at 13,000 rpm. The pellet was washed with 1 ml 70 % ethanol, dried, and resuspended in 50 µl TE-buffer enriched with 1 µl RNase (10 mg / ml).

### **2.15 Preparation of electro-competent mycobacteria**

Fifty ml *M. tuberculosis* respectively *M. smegmatis* was grown in 7H9 complete medium to  $OD_{600} = 0.6 - 1.0$ . *M. smegmatis* was cooled for 1-2 h on ice and subsequently washed 3 times with cold 10 % glycerol. The pellet was resuspended in 2 ml cold 10 % glycerol. In case of *M. tuberculosis*, bacteria were washed 3 times with 10 % glycerol at RT and resuspended in 5 ml 10 % glycerol.

### **2.16 Neutral-red staining**

Five ml of a well grown bacterial culture were centrifuged at 3000 rpm for 10 min, supernatant was discarded, 5 ml 50 % aqueous methanol added, followed by incubation for 1 h at 37°C. Again, the bacteria were washed with 50 % aqueous methanol, and the pellet was resuspended in 5 ml neutral-red (Merck).

neutral red:

1 vial barbital buffer (Sigma)

2 g neutral red

ad 1000 ml

pH 9.8

sterile-filtered

Color change was visible after 1h at RT.

### **2.17 Pellicle formation**

Standing cultures were used to investigate pellicle formation of the *M. tuberculosis* strains. Therefore 20 ml Sauton medium was inoculated with 1 ml of a well grown pre-culture, incubated in 50 ml conical tubes at 37 °C.

Sauton medium:

20 g L-asparagine

10 g sodium-citrate

2.5 g K<sub>2</sub>HPO<sub>4</sub>

2.5 g MgSO<sub>4</sub> x 7 H<sub>2</sub>O

250 mg ammonium-iron-III-citrate

300 g glycerin

ad 5 l H<sub>2</sub>O

sterile-filtered

### **2.18 Cording assay**

About 3 µl of a well-grown culture were transferred into subdivisions of a 8 chamber-

slide (Nunc), and air dried. Subsequently 1 ml of 7H9 complete medium without Tween 80 was added, followed by 2 – 3 weeks incubation at 37°C. Then, medium and chambers were removed, and the slide was soaked in formalin over night. Staining was performed with the TB Fluorescent Stain Kit B (Auramine O-Rhodamine B) (BD) as the manufacturer recommended.

### **2.19 RNA-preparation from mycobacteria and analysis of the gene expression pattern (performed in collaboration with Dr. Helmy Rachman)**

RNA-preparation was performed in conformity with isolation of genomic DNA (see above) as this procedure allows purification of all nucleic acids. Purification of RNA from the aqueous phase was performed using RNeasy Mini Kit (Qiagen) as the manufacturer recommended. Labeling, hybridization to a DNA-array, scanning and evaluation of the signals were done in collaboration with Helmy Rachman and is described in his thesis “Functional Genome Analysis of *Mycobacterium tuberculosis*”, 2003.

### **2.20 Preparation of *M. tuberculosis* whole cell lysates for two-dimensional electrophoresis (2-DE)**

A culture of 100 ml *M. tuberculosis* was grown to  $OD_{600} = 0.8 - 1$ , centrifuged at 3000 g and 4°C for 15 min, washed twice with 100 ml cold PBS 0.05 % Tween 80 resuspended in 1 ml cold PBS Tween 80, transferred to a micro-centrifuge screw cap tube with lid gasket, and centrifuged at 4 °C and 10,000 g for 15 min. To avoid proteolytic degradation, 1 µl of each of the protease inhibitors TLCK (100 mg / ml), pepstatin A (50 mg / ml), leupeptin (100 mg / ml) and E64 (25 mg / ml) diluted in

DMSO was added to the cell pellet, which was sonified afterwards. Urea was gradually added to a final concentration of 9 M to the sonicate (108 mg urea / 100  $\mu$ l sonicate). Furthermore, dithiothreitol (DTT) to a final concentration of 70 mM, ampholytes (Servalytes 2 – 4; 2 %) and Triton X-100 (2 %) were added. The sample was kept at RT for 30 min, stirred occasionally, centrifuged at 10,000 rpm and 16 °C for 15 min. The supernatant was removed and 2-DE performed.

### **2.21 Protein separation by two-dimensional electrophoresis (performed in collaboration with Dr. Jens Mattow)**

Protein separation by 2-DE was performed as a combination of carrier ampholyte isoelectric focusing (IEF) and SDS-PAGE using gels with a size of 23 x 30 cm [42]. IEF was performed in rod gels containing 9 M urea, 3.5% acrylamide, 0.3% piperazine diacrylamide and a total of 4% ampholytes pH 2-11 (Servalytes 2-11; Serva, Heidelberg, Germany). Protein samples were applied at the anodic side of the IEF gels and focused under non-equilibrium pH gradient electrophoresis conditions (8,870 Vh). For analytical and preparative investigations 0.75 mm or 1.5 mm thick gels were used, respectively. For analytical investigations, 60  $\mu$ g of protein sample were applied. For preparative experiments, we applied up to 600  $\mu$ g of protein sample. SDS-PAGE was performed in gels containing 15% acrylamide using the IEF gels as stacking gels. Following electrophoresis, proteins were visualized by either silver (analytical gels) [43] or Coomassie Brilliant Blue (CBB) G250 staining (preparative gels) [44]. The pI and Mr gradient of the 2-DE gels was determined using an iterative calibration method as described [45].

## **2.22 Evaluation of differential proteins by PDquest (performed in collaboration with Dr. Jens Mattow)**

The 2-DE patterns were first examined visually aimed at the identification of spots of differential relative intensity between whole cell lysates of wild-type *M. tuberculosis* H37Rv on the one hand and the deletion mutant *M. tuberculosis* H37Rv $\Delta$ upk on the other hand. For both strains, 3 different protein samples were prepared, and two 2-DE runs were performed per sample. To elucidate potential variations, two 2-DE gels of independently prepared samples of *M. tuberculosis* H37Rv were compared individually with 2 patterns of the mutant strain. Variants which were detected in both gel comparisons were regarded as potential variants. These were finally checked by analyzing all 2-DE patterns, i.e. 6 patterns per strain, and only stringently confirmed differences were accepted as specific variations. For quantitative analysis, the 2-DE gels were further evaluated using the image analysis software programme PDQuest (Version 7.1, BioRad, Hercules, CA, USA). After scanning the gels (8 bit gray values; 100 dpi), spot detection and quantification were performed automatically by fitting spot intensities with a two-dimensional Gaussian model. Corresponding spots in distinct 2-DE gels were matched using a distortion model that takes into account local gel running differences. Prior to the final quantitative data analysis, spot detection and matching were checked thoroughly and corrected manually in an interactive manner. This time-consuming step was essential to achieve reliable results. For quantitative data analysis of spot intensities, a t-test (significance level  $P < 0.05$ ) was applied.

### **2.23 Protein identification by mass spectrometry (performed in collaboration with Dr. Jens Mattow)**

Identification of gel-separated proteins was performed using matrix assisted laser desorption/ionisation mass spectrometry (MALDI-MS) peptide mass fingerprinting (MALDI-MS PMF) [46,47,48,49], electrospray ionisation tandem mass spectrometry (ESI-MS/MS) [49] and/or capillary liquid chromatography in combination with ESI-MS/MS (CapLC-MS/MS) [50]. MALDI-MS PMF was performed as described [51,52] with minor modifications. In short, spots of interest were excised from preparative CBB G250-stained 2-DE gels and proteins were digested in-gel using trypsin. Resulting peptides were desalted and concentrated prior to mass analysis using ZipTipC<sub>18</sub> pipette tips (Millipore, Bedford, USA). Masses of the tryptic peptides were determined using a time-of-flight mass spectrometer with delayed extraction. Mass accuracy in the range of 30 ppm was obtained by internal calibration of the spectra. Proteins were identified by PMF using the search algorithm MS-FIT. The applied presettings and criteria for identification have been described previously [53]. In some cases, sequence support was required, to establish protein identity. Sequence support was obtained by either ESI-MS/MS performed as described [54] or CapLC-MS/MS as described below. For ESI-MS/MS analyses the sequence tag method [55] was used to search for the proteins in the NCBI protein database ([http://195.41.108.38/PA\\_PeptidePatternForm.html](http://195.41.108.38/PA_PeptidePatternForm.html)). If this was not successful, a *de novo* sequencing with the program MassSeq (Micromass, Manchester, UK) and a database search in the *M. tuberculosis* protein database of the Institute for Genomic Research (<http://www.tigr.org/tigr-scripts/CMR2/GenomePage3.spl?database=gmt>) were performed. The search was carried out for the coding part of the genome and the entire genome. Some peptide mixture samples were chromatographically



separated prior to on-line mass analysis using a capillary liquid chromatography system delivering a gradient to formic acid (0.1%) and acetonitrile (80%). The eluted peptides were ionized by electrospray ionization on a Q-TOF hybrid mass spectrometer. The instrument, in automated switch mode, selects precursor ions based on intensity for peptide sequencing by collision-induced fragmentation tandem MS. The MS/MS analyses were conducted using collision energy profiles that were chosen based on the  $m/z$  value of the precursor. The generated mass data were processed into peak lists containing  $m/z$  value, charge state of the parent ion, fragment ion masses and intensities, and correlated with proteins and nucleic acid sequence databases using the search algorithm Mascot [56]. Proteins were identified based on matching the MS/MS data with mass values calculated for selected ion series of a peptide. A non-redundant protein database and a nucleotide database (dbEST) were searched without applying any constraints on  $M_r$  or species. Results were validated manually.

## **2.24 Infection procedures**

Before intranasal infection, mice were anesthetized according to animal protection law with 10  $\mu$ l (0.2 mg) Rompun (Bayer), and 10  $\mu$ l (1.2 mg) Ketavet (Pharmacia). Thirty  $\mu$ l PBS was added, and a total volume of 50  $\mu$ l / mouse was injected into the femoral muscle. After a few minutes mice were anesthetized, and the appropriate dose of bacteria was given as drops of 20  $\mu$ l on the nostrils.

Intravenous infections (0.1 ml) were given into the tail vein using a 1 ml Sub-Q syringe (BD).

Aerosol infection was performed as described elsewhere, using a Glas-col aerosol generator (BD) resulting in approximately 100 – 200 cfu of *M. tuberculosis* being

deposited in the lung of each mouse [57].

### **2.25 Determination of bacterial load**

Infected mice were sacrificed at distinct time points by cervical dislocation. The examined organs were transferred to 1 ml PBS, 0.05 % Tween 80, homogenized and after serial dilution in PBS, 0.05 % Tween 80 plated on 7H11 agar plates supplemented with OADC (BD), cycloheximide (Merck), and ampicillin. After 3 – 4 weeks of incubation at 37°C the cfu were determined.

### **2.26 Histology**

Tissue was fixed in 4 % formalin/PBS, dehydrated and embedded in paraffin, 5 µm sections were cut, and subsequently Hematoxylin and Eosin (H&E) stained. Rehydration was performed at 2 times 10 min Xylene, 2 x 5 min 95% ethanol, 2 x 5 min 80 % ethanol, 1 x 5 min 70 % ethanol, 1 x 5 min deionized H<sub>2</sub>O. For hematoxylin staining samples were incubated 1 x 10 min hematoxylin (Sigma), rinsed with water for 10 min, dipped in acid ethanol, rinsed in water, followed by Eosin Y (Sigma) staining for 1 min. Subsequently samples were rinsed in water and dehydrated for 3 min 95 % ethanol and 2 min Xylene. Samples were mounted using coverslip slides and permount.

### **2.27 Enzyme-Linked Immunosorbent Assay (ELISA)**

Coating of 96 well plates was performed with 100 µl / well of monoclonal antibody rat anti-mouse IFN $\gamma$  (clone R4-6A2, ATCC; 1 µg / ml) for 1 h at 37°C or over night at 4°C. Subsequently, 3 x washing with PBS 0.05 % Tween 20, 1 h blocking with 200 µl

of blocking buffer (PBS + 1 % BSA) for 1 h at 37 °C and further 3 x washing. Standard (IFN $\gamma$  [R&D] dilutions) and samples were added and incubated for 3 days. After 3 x washing, 1 h incubation with 100  $\mu$ l XMG1.2-biotin second monoclonal antibody (1  $\mu$ g / ml), and further 3 x washing, 100  $\mu$ l of streptavidine alkaline phosphatase (Dianova, Hamburg, Germany) (diluted 1 : 2000) were added and incubated for 1 h at 37 °C. Samples were 3 x washed, and 50  $\mu$ l of substrate solution (1 tablet p-nitrophenyl-phosphate (Sigma) / 5ml di-ethanolamine-buffer (48.5 ml diethanolamine, 400 mg MgCl<sub>2</sub>, 100 mg NaN<sub>3</sub> (0.02 %), ad 500 ml H<sub>2</sub>O, pH 9.8) per well was added. The reaction was stopped with 50  $\mu$ l of 0.5 M EDTA, pH 8.0, and samples were measured at 405 nm / 490 nm.

IFN $\gamma$  containing samples were collected from cells restimulated as follows: Cells were prepared from spleens which were passaged through a mesh, centrifuged for 5 min at 1500 rpm and 4 °C. The pellet was resuspended in 1.5 ml erylyse-buffer.

erylyse-buffer:

8.29 g NH<sub>4</sub>Cl

1 g KHCO<sub>3</sub>

0.037 g EDTA

ad 1000 ml H<sub>2</sub>O and autoclaved

Subsequently, RPMI was added to a volume of 15 ml, the cells were centrifuged, resuspended in 10 ml RPMI, and adjusted to 1 x 10<sup>6</sup> / ml. One hundred  $\mu$ l were used per well and mixed with 100  $\mu$ l medium or *M. tuberculosis* protein extract (10  $\mu$ g / ml), respectively. After 3d of restimulation at 37 °C / 5 % CO<sub>2</sub>, culture supernatants were collected and measured for IFN $\gamma$  by ELISA.



### 3 Results

#### 3.1 *M. smegmatis* $\Delta upk$

##### 3.1.1 Sequence comparison of Upk homologues

Protein sequences of *E. coli* undecaprenyl-phosphokinase (BacA), *M. smegmatis* undecaprenyl-phosphokinase (Upk), and *M. tuberculosis* Upk were compared by clustAl analysis (Fig. 6A). Both mycobacterial proteins showed 38 % identity to *E. coli* BacA and about 50 % similarity. ClustAl comparison of *M. smegmatis* and *M. tuberculosis* Upk revealed 73 % identity and 78 % similarity (Fig 6B). Highly conserved features were visible for all three homologues



Fig. 6 Protein sequence comparison with clustAl alignment reveals highly conserved features of *E. coli* BacA and mycobacterial Upk. Identity of *E. coli* to *M. smegmatis* and *M. tuberculosis* is 38 % and similarity 50 % (A). Identity of *M. smegmatis* to *M. tuberculosis* is 73 %, and similarity 78 % (B). Color definitions: blue - all amino acids of a column are identical; red - more than half of the amino acids of a column are identical or belong to one of the strong groups (amino acids with strong similarities); orange - more than half of the amino acids of a column belong to one of the weak groups (amino acids with weak similarities), or amino acids that could be grouped into a weak group with every amino acid of the same column belonging to a strong group that is marked red.

### 3.1.2 Construction of $\Delta upk$ mutant of *M. smegmatis* mc2 155

An in-frame, unmarked deletion of the *M. smegmatis upk* gene was created by a two-step-method [58]. Regions of 879 bp and 945 bp flanking the *upk* gene in *M. smegmatis* were amplified by PCR and inserted into pYUB657. Thus 96% of the wildtype *upk* gene was deleted. The mutated copy of *upk* was introduced into *M. smegmatis* by electroporation. Hyg<sup>R</sup> transformants which displayed a Suc<sup>S</sup> phenotype were assayed for recombination by Southern blot. There is the possibility of integration upstream or downstream of the target gene by single crossover. A mutant in which the template plasmid has inserted upstream, resulting in 11,547 bp and 7,337 bp fragments on Southern blot (Fig 7., southern blot a) was chosen for further analysis. A culture of this single crossover strain was grown overnight in complete medium without hygromycin. This period of growth allowed double crossover events to occur, followed by plasmid loss. Deletion or preservation of the wildtype allele occur with equal probability. Two out of 6 analyzed clones displayed the characteristics of a *upk* deletion mutant (Fig. 7, southern blot b). The mutant strain was named *M. smegmatis*  $\Delta upk$ . A complementation strain was constructed, using pMV262-*rv2136c*, a multicopy plasmid expressing the *M. tuberculosis* H37Rv homologue of the *upk* gene under control of the *M. bovis* BCG *groEL2* (Hsp60) promoter. The parent plasmid, pMV262, is an episomal *E. coli*-mycobacteria shuttle plasmid.

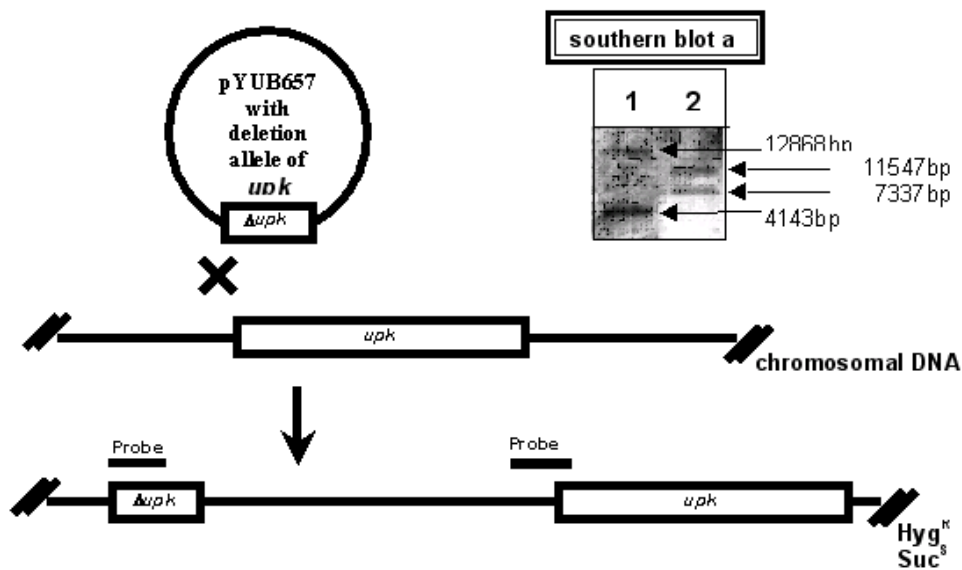
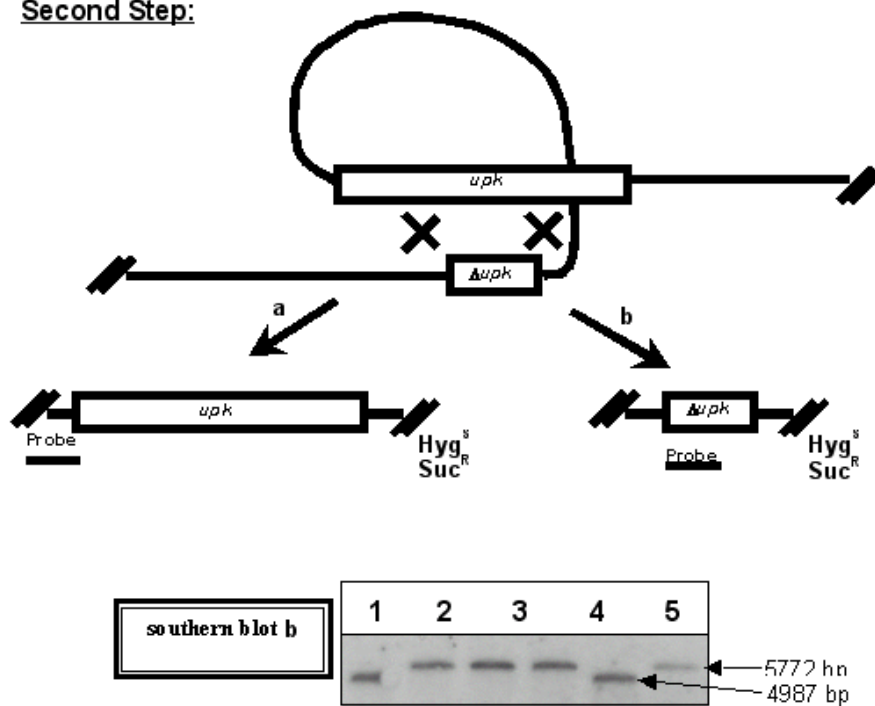
**First Step:****Second Step:**

Fig. 7 An in-frame, unmarked deletion of *upk* was generated in *M. smegmatis* by a two step approach. In the first step, the counterselectable suicide plasmid pYUB657 carrying the deletion allele of *upk* recombined with the bacterial chromosome. Southern blot analysis confirmed the recombination event. Two orientations are possible (southern blot a: lane 1 and 2). Clone 2 was selected. In the second step the plasmid loops out in the absence of hygromycin selective pressure. The deletion allele or the wildtype copy of *upk* are lost with equal probability. Deletion of *upk* was verified by Southern blot (Southern blot b). Lane 1 and 5 are deletions, the others are wildtype. For the following studies clone number 1 was selected.



### 3.1.3 Differential abundance of peptidoglycan and colony morphology

Bacteria were grown on 7H10 agar plates. While wildtype *M. smegmatis* showed dome-like morphology,  $\Delta upk$  mutant colonies exhibited caved-in structures (Fig. 8). Although this observation suggests that the cell wall is affected, examination by electron microscopy revealed no differences (Fig. 8). Yet, specific immunogold-staining of peptidoglycan revealed a lower number of gold-particles associated with the cell surface of the  $\Delta upk$  mutant (Table 1). Twenty electron microscopy images of stainings of wildtype and the  $\Delta upk$  mutant were examined. For wildtype, 241 particles were counted of which 27% were surface associated. Of the 225 particles counted on the  $\Delta upk$  mutant bacteria, only 13% were surface associated (Fig. 9).

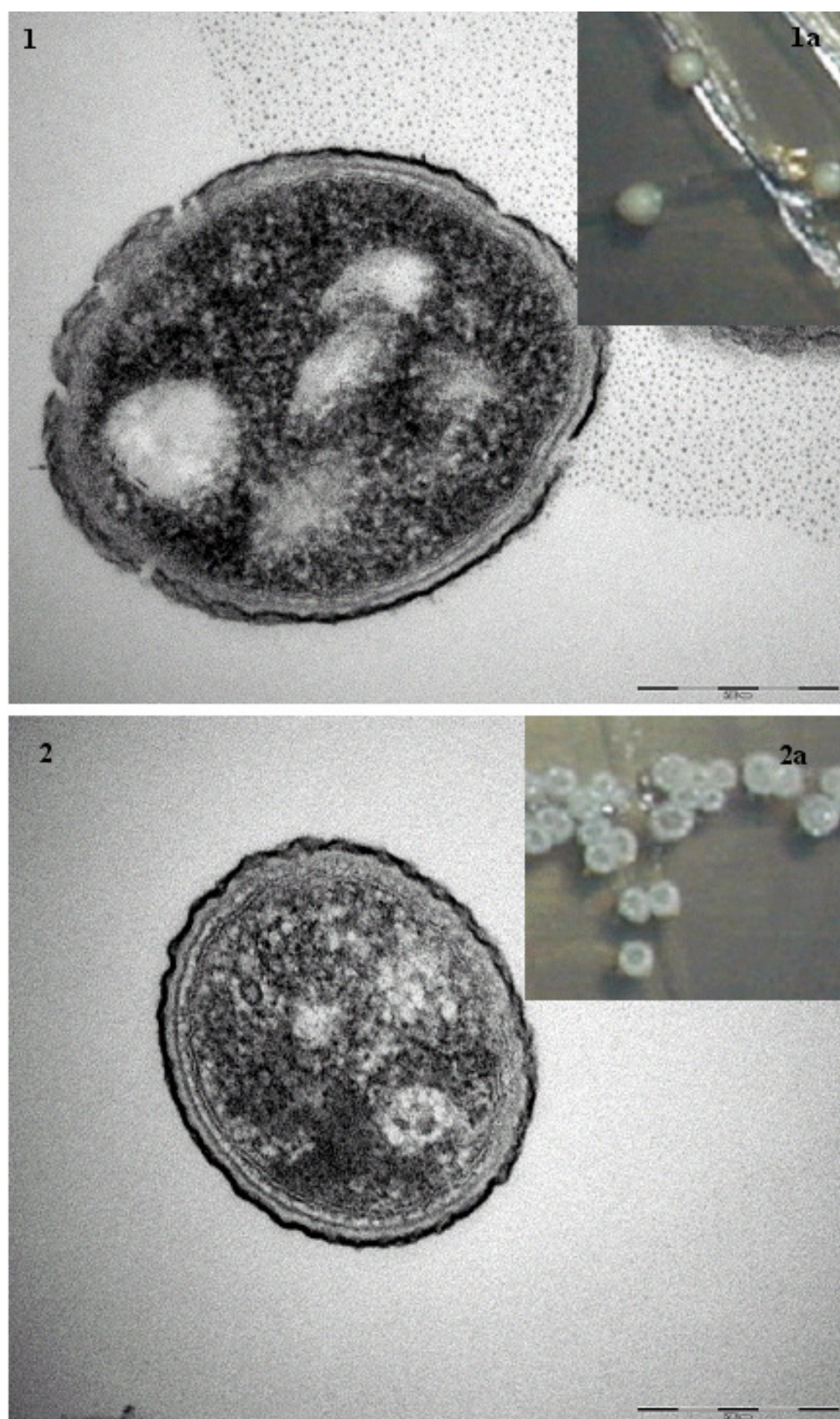


Fig. 8 Differential colony morphology of *M. smegmatis*  $mc^2155$  and *M. smegmatis*  $mc^2155\Delta upk$ . Mutant colonies have caved-in structures lacking dense cores (1a: wildtype and 2a:  $\Delta upk$  mutant). Using electron microscopy, there is no visible difference in cell wall architecture (1: wildtype and 2:  $\Delta upk$  mutant).

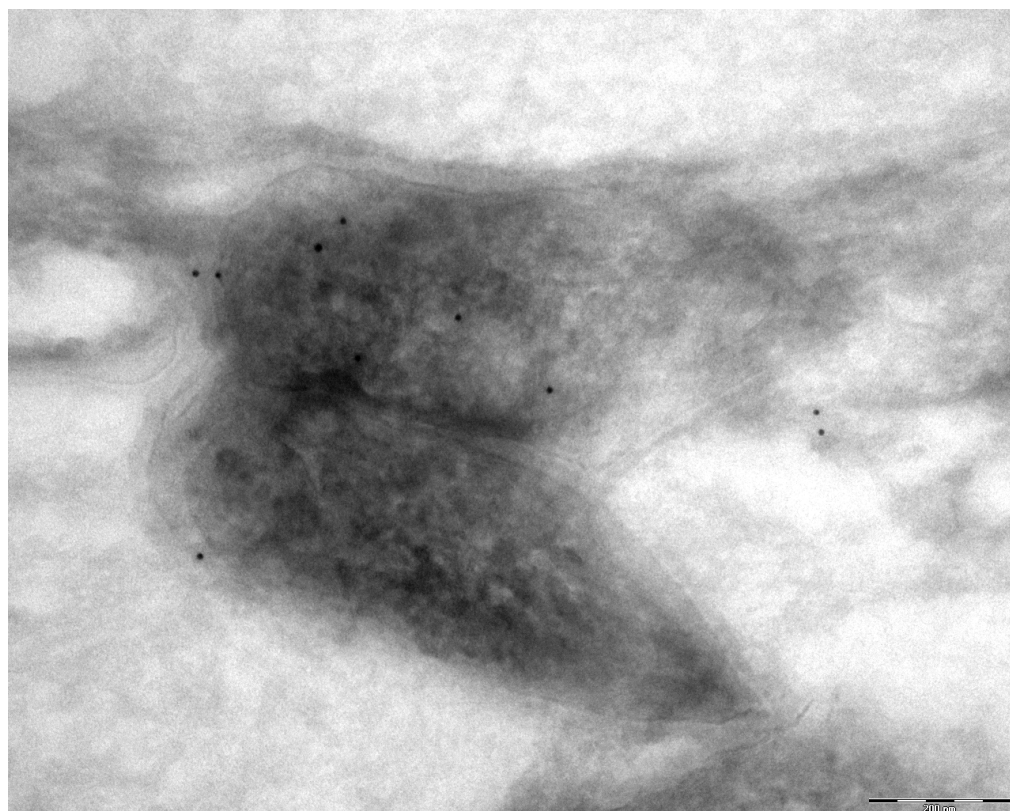


Fig. 9 Distribution of gold particles in an anti-peptidoglycan immuno-gold stain. Twenty electron microscopy images of wildtype and the  $\Delta upk$  mutant were examined. For wildtype, 241 particles were counted of which 27% were surface associated. Of the 225 particles counted on the  $\Delta upk$  mutant bacteria, 13% were surface associated.

**Table 1: distribution of gold particles in anti peptidoglycan immuno-gold stain.**

	gold particles total	particles in the cytoplasm	particles on the surface
Wildtype	241	176 <b>73%</b>	65 <b>27%</b>
$\Delta upk$	225	195 <b>86,7%</b>	30 <b>13,3%</b>

### 3.1.4 Sensitivity to bacitracin

As described above,  $\Delta upk$  mutants are expected to be more sensitive to bacitracin than wildtype *M. smegmatis*. This issue was investigated by the alamar blue assay. Alamar blue is a redox-dye that converts from blue to red upon reduction, reflecting a measure of growth [59]. Bacteria were incubated over night in 7H9 complete medium supplemented with serial dilutions of bacitracin (0 U/ml – 2,500 U/ml). Next day, alamar blue was added and fluorescence at 570 nm was measured. The *M. smegmatis*  $\Delta upk$  mutant showed no growth at a concentration of 500 U/ml bacitracin, whereas wildtype reached 55% of its maximal growth (Fig. 10). The reconstituted strain *M. smegmatis*  $\Delta upk$  + pMV262-*rv2136c* failed to regain wildtype growth but displayed an intermediate phenotype.

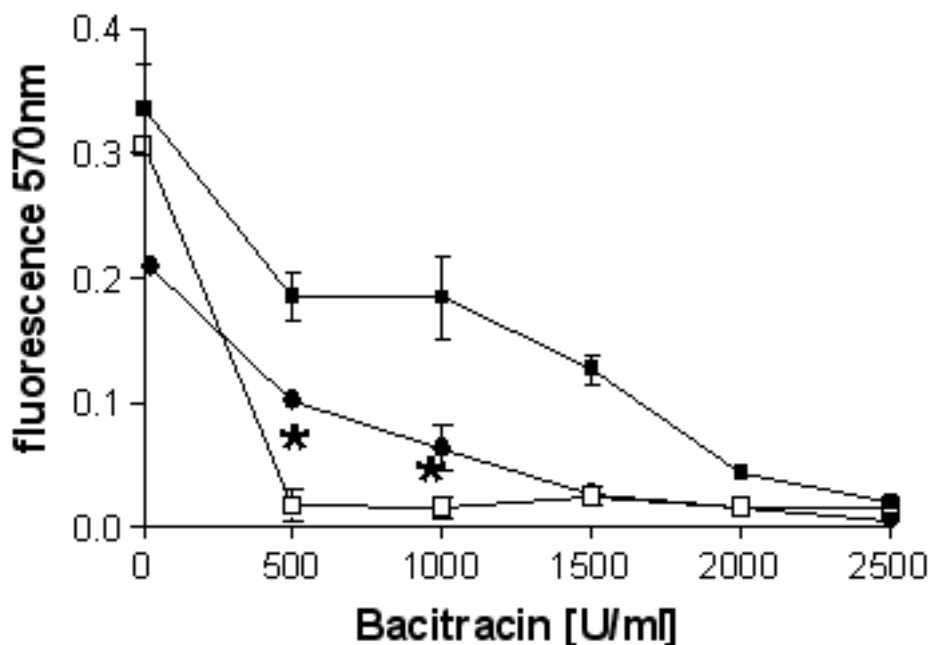


Fig. 10 Sensitivity assay to bacitracin. *M. smegmatis* mc<sup>2</sup>155 (■), *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  (□), and *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  + pMV262-*rv2136c* (●) were incubated with different concentrations of bacitracin over night. Next day alamar blue was added and growth was measured at 570 nm. The Figure shows 1 representative experiment of 3 with similar results.

\* Curves were significantly different at 500 and 1000 U bacitracin / ml according to Mann Whitney test ( $P < 0.0001$ ).

### 3.1.5 Accelerated clearance from infected macrophages

We wanted to find out whether *upk* homologues contribute to virulence of pathogenic mycobacteria. Therefore we chose the model of macrophage infection. Although, *M. smegmatis* fails to persist in macrophages it was possible to compare the survival times of *M. smegmatis* and the  $\Delta upk$  mutant in murine bone marrow derived macrophages. After infection, bacteria were cleared quickly. The time needed to kill half of the bacterial number upon infection differed between *M. smegmatis* wildtype (98 min), *M. smegmatis*  $\Delta upk$  mutant (27 min) and the reconstituted mutant strain (126 min) (Fig. 11).

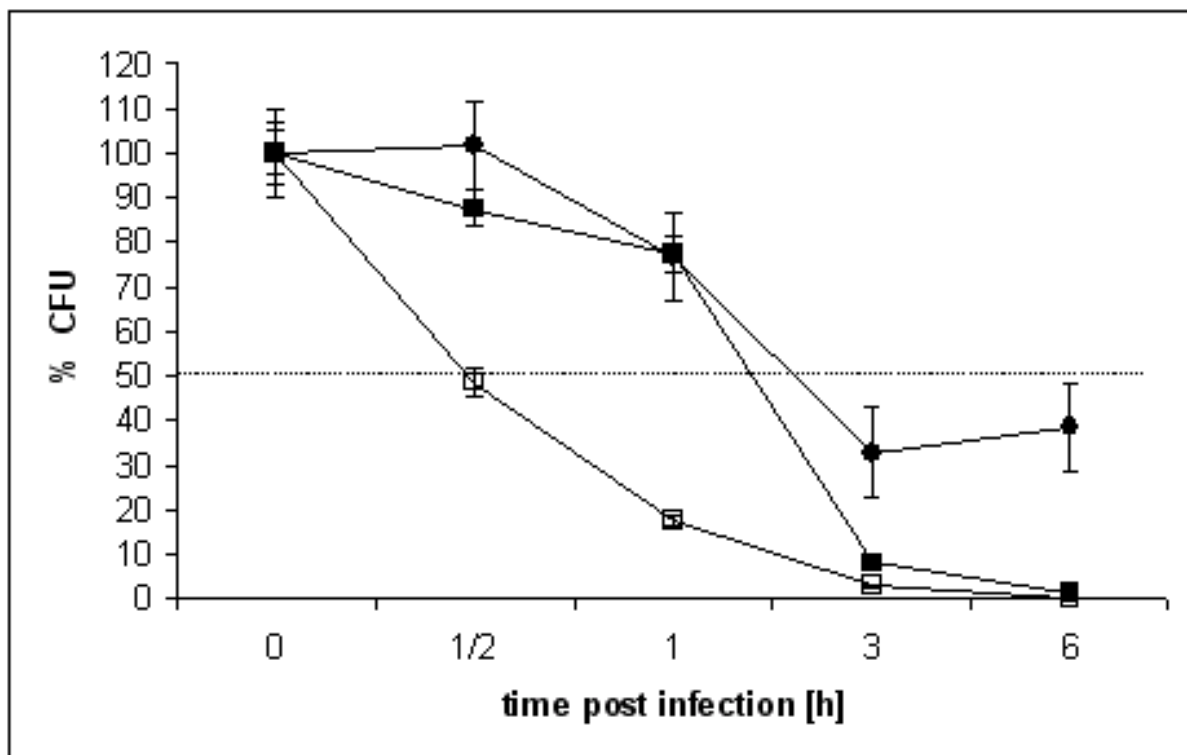


Fig. 11 Infection of murine bone marrow derived macrophages. *M. smegmatis* mc<sup>2</sup>155 (■), *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  (□) and *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  + pMV262-rv2136c (●) were used at a MOI of 200. After 27 min half of *M. smegmatis*  $\Delta upk$  mutants were killed. This was true for wildtype *M. smegmatis* after 98 min and after 126 min for  $\Delta upk$  mutant carrying pMV262-rv2136c. The Figure shows 1 representative experiment of 2 with similar results.



### 3.1.6 Growth properties and biofilm formation

Bacterial growth curves exhibited slightly slower growth of the *M. smegmatis*  $\Delta upk$  mutant compared to *M. smegmatis* wildtype after 9 h in 7H9 complete medium (Fig. 12A) and after 9 and 24 h in biofilm medium (Fig. 12B). Nevertheless, after 24 h, in 7H9 complete medium and after 72 h in biofilm medium, growth characteristics of all *M. smegmatis* strains adapted.

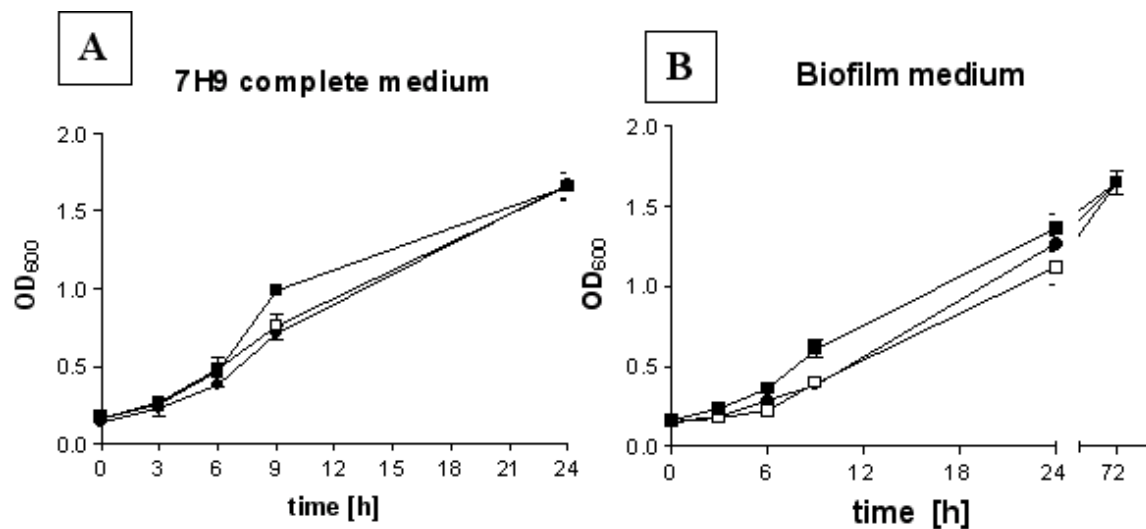


Fig. 12 Growth curves. *M. smegmatis* mc<sup>2</sup>155 (■), *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  (□), and *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  + pMV262-rv2136c (●) grown at 37°C in 7H9 complete medium (A) and biofilm medium (B). The Figure shows 1 representative experiment of 2 with similar results.

According to Mann Whitney test, growth curves in 7H9 complete medium (A) were not different whereas growth of *M. smegmatis* wildtype was significantly different at 9 and 24 h in biofilm medium (B) compared to the *M. smegmatis*  $\Delta upk$  strain and the reconstituted strain ( $P < 0.0001$ ).

*M. smegmatis* forms biofilms under natural conditions [60]. We determined whether deletion of the *upk* gene affected biofilm formation *in vitro* and *in vivo*. After 4 to 5 days shaking at RT in biofilm medium, biofilms were analyzed. Wildtype bacteria completely covered the surface whereas  $\Delta upk$  *M. smegmatis* only produced scattered islands of biofilm (Fig. 13).

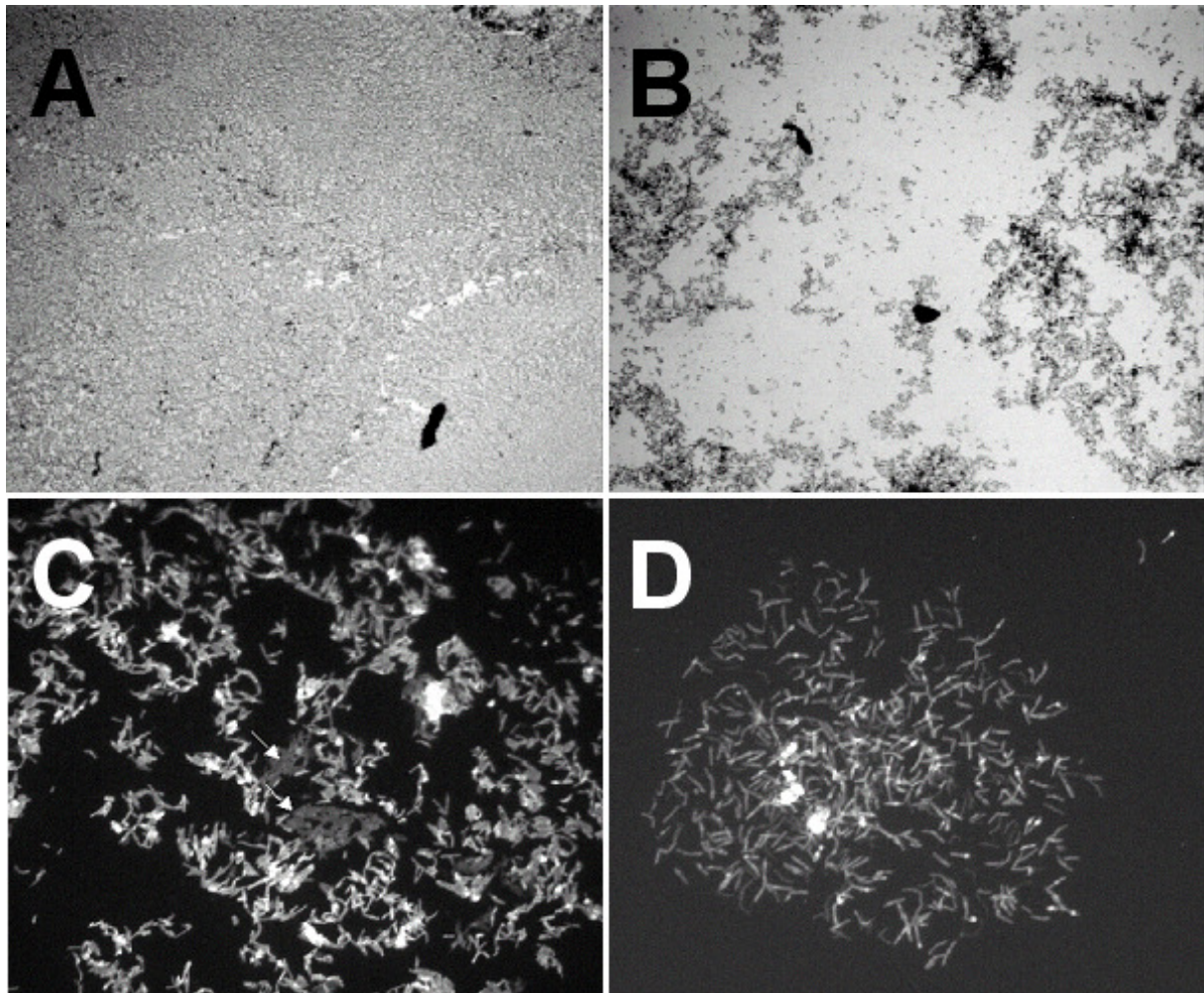


Fig. 13 Differential biofilm formation. *M. smegmatis* mc<sup>2</sup>155 (A, C) and *M. smegmatis* mc<sup>2</sup>155 $\Delta upk$  (B, D) were grown for 4 to 5 days at room temperature in biofilm medium and stained with crystal violet. The mutant exhibited impaired biofilm development. Rhodamine auramine staining (C, D) visualized even structures (highlighted by white arrows) only in wildtype biofilms.

Principally, an intact biofilm is characterized by a matrix consisting of extracellular polymer substances (EPS). Such a matrix was clearly visible for wildtype *M. smegmatis*, whereas the  $\Delta upk$  mutant grew in separated single cells (Fig. 13).

Additional studies to follow *in vivo* biofilm development were performed. *M. smegmatis* wildtype applied to a mouse penis induced smegma in 65 % of the animals, whereas smegma development upon application of  $\Delta upk$  deletion mutant was observed for 42% only, which was about background level (Fig. 14A). Groups consisted of 10 animals each.

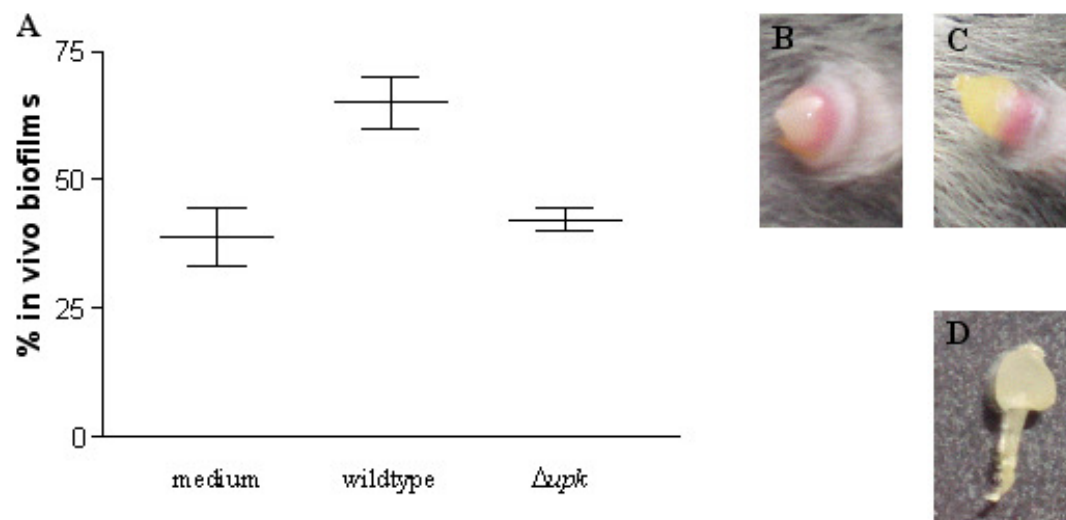


Fig. 14A In vivo biofilm formation. Penises of C57BL/6 mice were exposed to medium, wildtype *M. smegmatis*, and  $\Delta upk$  deletion mutant. The Figure shows combined results of 2 independent experiments with similar results. Before application of the *M. smegmatis* strains, mice had a clean penis (14B). A penis with an over night grown smegma is depicted in 14C. 14D shows a smegma plug removed from a penis.



### 3.1.7 Summary *M. smegmatis* mc2155 $\Delta upk$

The *M. smegmatis upk* gene was identified and an in-frame, unmarked deletion mutant was generated. The absence of Upk influenced bacitracin sensitivity, peptidoglycan synthesis, survival in macrophages, growth properties, and biofilm formation *in vitro* and *in vivo*. *In vitro* biofilms of *M. smegmatis*  $\Delta upk$  mutant were characterized as scattered islands of bacteria compared to a completely covered surface observed for wildtype bacteria. The *M. smegmatis*  $\Delta upk$  strain is the first to express a phenotype in a newly developed *in vivo* mouse model of biofilms.

### **3.2 *M. tuberculosis* $\Delta upk$ (and construction of *Mycobacterium bovis* BCG $\Delta upk$ )**

#### **3.2.1 Construction of $\Delta upk$ mutant strains of *M. tuberculosis* and *M. bovis* BCG**

A temperature sensitive (ts) TM4 phage delivery system was used to generate hygromycin-marked knockout mutants in *M. tuberculosis* and *M. bovis* BCG. Flanking regions to the *M. tuberculosis upk* gene were cloned next to a hygromycin resistance cassette and fused to the phage genome. Recombinant ts phages were amplified at 30 °C using *M. smegmatis* growing in top agars as a host. At 37 °C, phages were impaired to become lytic and could be used to transduce *M. tuberculosis* H37Rv and *M. bovis* BCG. The recombinant phages transferred their DNA into the bacteria. Flanking regions induced double crossover events, thus exchanging the *upk* gene with a hygromycin resistance cassette, which subsequently was verified by Southern blot (Fig. 15). The mutant strains were named: *M. tuberculosis*  $\Delta upk$  and *M. bovis* BCG  $\Delta upk$ .

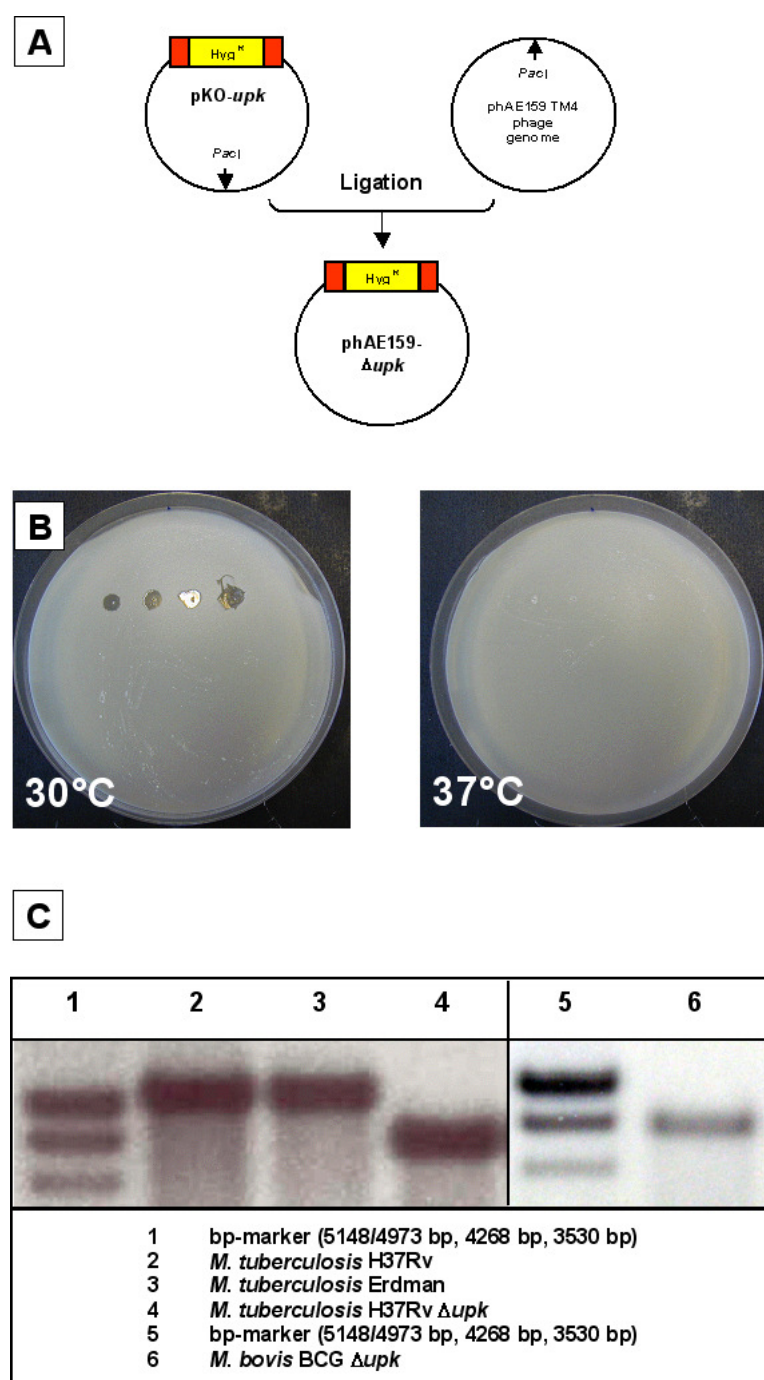


Fig. 15 Construction of *upk* knockout mutants in *M. tuberculosis* and *M. bovis* BCG. Knockout phage genome phAE159- $\Delta upk$  was generated by ligation of the plasmid pKO-*upk* and the phage genome phAE159 TM4 (A). Four phages were tested for temperature-sensitivity and revealed the expected phenotype- lysis at 30°C but not at 37°C (B). # 4 was picked, amplified and used for transduction of *M. tuberculosis* and *M. bovis* BCG. Lane 4 and 6 represent *upk* deletion mutants for *M. tuberculosis* H37Rv and *M. bovis* BCG, verified by Southern blot analysis (C).

A complementation strain of *M. tuberculosis* was constructed using pMV262-*rv2136c*, a multicopy plasmid expressing *upk* under control of the *groEL2* (Hsp60) promoter of *M. bovis*. The parent plasmid, pMV262, is an episomal *E. coli*-mycobacteria shuttle-

plasmid. *M. tuberculosis* was difficult to transform by electroporation. In many cases, only the antibiotic resistance was transformed and other parts of the plasmid were lost. Thus, the appropriate size of the resistance cassette and the *rv2136c* gene (data not shown) was verified by PCR for kanamycin resistant colonies of *M. tuberculosis* H37Rv  $\Delta upk$  mutants, transformed with pMV262-*rv2136c*. Additionally, whole DNA was prepared from a positive clone and used for transformation of *E. coli* DH5 $\alpha$ . Subsequently, the plasmid was purified and compared to the original vector. *Bam*HI digest, released the *rv2136c* insert. *Sal*I digest was used to verify the correct orientation of the insert. The fragments were analyzed by gelelectrophoresis and appeared as the same size as the original vector. The recombinant *M. tuberculosis*  $\Delta upk$  knockout clone carrying this vector was used as the complementation strain (Fig. 16). Transcription levels of *upk* were determined by RT-PCR in relation to *rv2946c*, a gene transcribed at the same level in the *M. tuberculosis* H37Rv  $\Delta upk$  mutant and wildtype. Transcription of the *upk* gene under control of the *groEL2* promoter was 3.51 fold higher than *rv2946c*-transcription and 201.56 fold lower than transcription of *upk* in the wildtype strain under control of the natural promoter in late logarithmic growth phase.

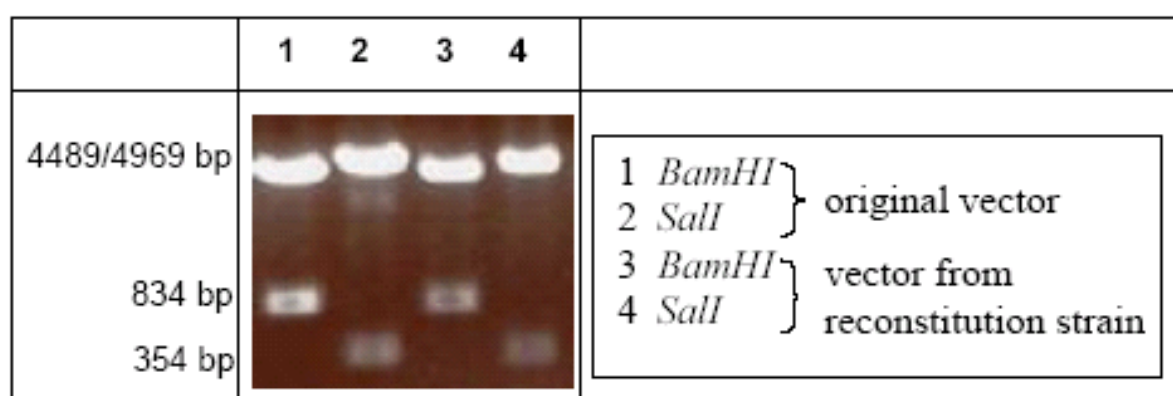


Fig. 16 Comparison of the original reconstitution vector pMV262-*rv2136c*, and the reconstitution vector purified from an electroporated  $\Delta upk$  strain. Lanes # 1 and # 2 show the pattern of the original insert with accurate orientation. Lanes # 3 and # 4 confirm this pattern for the vector purified from the reconstitution strain.

### 3.2.2 Growth curve

Growth properties in 7H9 medium were examined for the 3 strains: wildtype,  $\Delta upk$  mutant, and reconstitution. OD<sub>600</sub> was measured once a day. The *M. tuberculosis*  $\Delta upk$  mutant showed no differences in growth rate compared to wildtype whereas the complementation strain grew more slowly (Fig. 17).

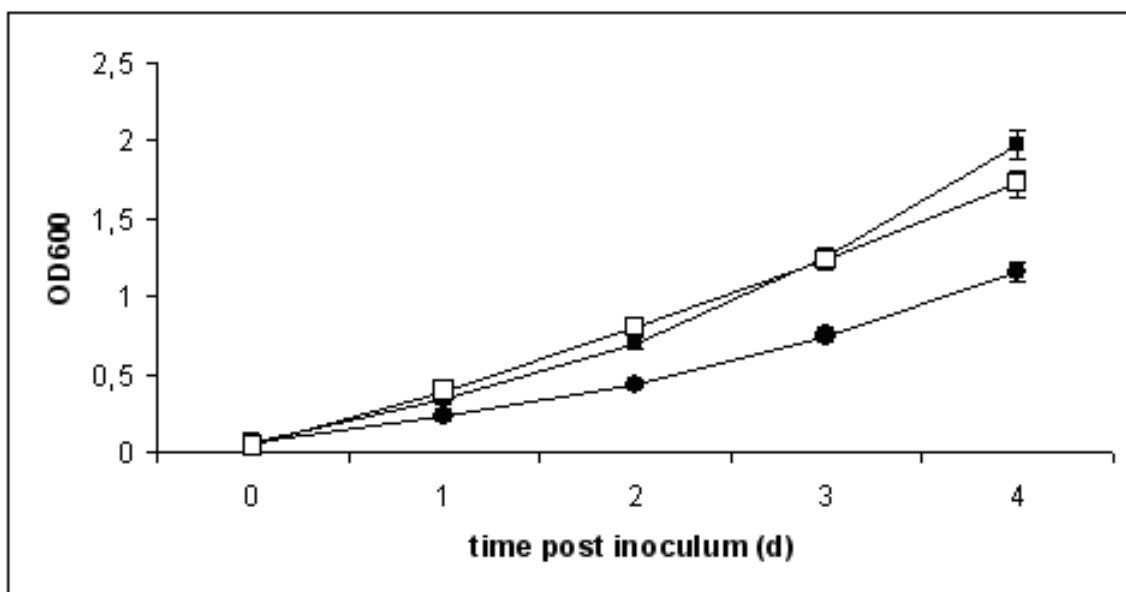


Fig. 17 Growth curves. *M. tuberculosis* H37Rv (■), *M. tuberculosis* H37Rv  $\Delta upk$  (□), and *M. tuberculosis* H37Rv  $\Delta upk$  + pMV262-rv2136c (●) were grown at 37°C in 7H9 complete medium. The Figure shows 1 representative experiment of 2 with similar results.

### 3.2.3 In vitro assays

Colonies of *M. tuberculosis* wildtype, the *M. tuberculosis*  $\Delta upk$  mutant and the reconstituted strain were of the same shape (data not shown). The attenuated strain *M. tuberculosis* H37Ra is known to behave differently compared to *M. tuberculosis* H37Rv in the following *in vitro* assays: Neutral red staining, cording assay, and pellicle culture. The H37Ra-strain is not stainable with neutral-red [61] (Fig. 18A). For virulent *M. tuberculosis* H37Rv, bacterial cord-factors e.g. trehalose dimycolate (TDM; [62] are necessary for growth in cords on a surface in non-shaking cultures [63].

After 2 to 3 weeks, cultures of *M. tuberculosis* grown without shaking in Sauton medium, form pellicles on top of the medium and bacteria push each other up the wall of the tube.

All *M. tuberculosis* strains were examined in these 3 assays:

The strains were treated with neutral red. Pellets of stained  $\Delta upk$  knockout mutant and complementation strain exhibited red color like H37Rv wildtype did, thus revealing no phenotype-differences (Fig. 18A).

Also cording was not affected by loss of *upk*. All strains were stained with rhodamine auramine (Fig. 18B).

The *M. tuberculosis* strains revealed phenotype-differences in case of pellicle formation. The  $\Delta upk$  mutant was hampered in pellicle formation and the

complementation strain developed a gapless, smooth pellicle in contrast to the rough pellicle of *M. tuberculosis* wildtype (Fig. 18C).

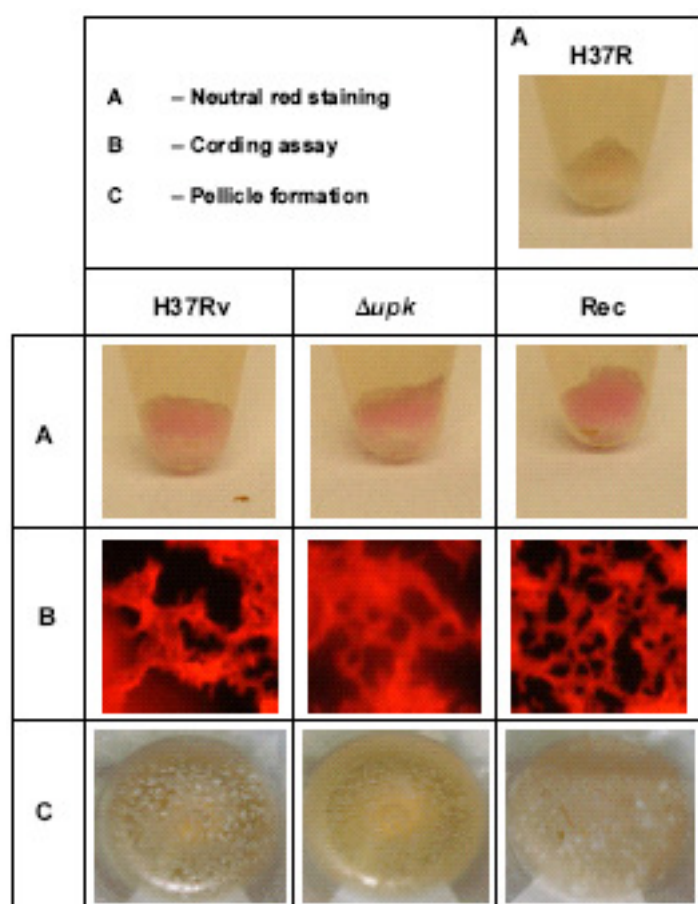


Fig. 18 Assays on *M. tuberculosis* behavior under defined conditions. Neutral-red stained *M. tuberculosis* H37Rv, *M. tuberculosis*  $\Delta upk$ , and the reconstitution strain but not *M. tuberculosis* H37Ra (A). Wildtype, mutant, and reconstitution strain grew in cords (B). *M. tuberculosis* wildtype formed a heterogeneous pellicle whereas *M. tuberculosis*  $\Delta upk$  was retarded in pellicle formation, and the reconstituted mutant exhibited a smooth pellicle (C)

### 3.2.4 Proteome and transcriptome analysis

Cultures of *M. tuberculosis* H37Rv and the  $\Delta upk$  mutant were grown to late log-phase ( $OD_{600} = 1.0$ ) and whole cell lysates, as well as RNA were purified.

Proteome analysis was performed with 3 independent protein lysates of both strains, *M. tuberculosis* wildtype and *M. tuberculosis*  $\Delta upk$  mutant. Each sample was analyzed on 2 gels. The comparative proteome analysis of 12 gels (6 wildtype and 6 mutant) revealed 45 spots of differential relative intensity. For the  $\Delta upk$  mutant, 23 spots belonged to the group of higher intensity and 22 spots exhibited lower intensity (Table 2) compared to *M. tuberculosis* wildtype. Representative examples are depicted in Figure 19. The 2-DE gels were first evaluated visually. Subsequently, the gels were re-evaluated by means of the image analysis program PDQuest. This software allowed verification of significance of the results by t-test and offered the possibility to quantify spot intensities.

In parallel to determine and compare gene expression profiles, RNA of *M. tuberculosis* H37Rv and the  $\Delta upk$  strain were purified and hybridized to a *M. tuberculosis* array. Wildtype and mutant showed a high number of differentially regulated genes. The 20 most significantly regulated genes of 2 independent experiments are summarized in Figures 20 and 21.

Correlation of the results of proteome and transcriptome was limited. Comparing *M. tuberculosis*  $\Delta upk$  and *M. tuberculosis* wildtype, proteins of higher spot intensity, such as Rv0341 and Rv2462 had a higher transcription rate, too. And proteins of lower



spot intensity, like Rv1912 and Rv0125 also had a lower transcription rate. However, Rv2031c / HspX was a protein of high abundance in *M. tuberculosis*  $\Delta upk$  whole cell lysates, compared to *M. tuberculosis* wildtype, but gene expression did not differ between both strains. HspX is of interest, because it is one of several proteins produced during persistence of bacteria under low oxygen conditions and within granulomas, but at a lower level during logarithmic growth phase [64,65]. The examined bacterial cultures were harvested at late logarithmic growth phase ( $OD_{600} = 0.8 - 1$ ).

**Table 2a: *M. tuberculosis* H37Rv  $\Delta upk$  protein spots of higher relative intensity**

Spot number*	Identity	Functional category **	Fold change (mutant strain compared to wildtype)
↑ 08	NADH dehydrogenase chain E (nuoE, <b>Rv3149</b> )	7	new spot
↑ 09	Antigen 84 (wag31, <b>Rv2145c</b> )	3	new spot
↑ 11	Hypothetical protein <b>Rv0341</b> and glu-tRNA-gln amidotransferase, subunit B (gatA, <b>Rv3011c</b> )	3, 2	new spot
↑ 17	not identified		new spot
↑ 18	not identified		new spot
↑ 19	not identified		new spot
↑ 20	not identified		new spot
↑ 01	14 kDa antigen (hspX, <b>Rv2031c</b> )	0	12.0
↑ 03	14 kDa antigen (hspX, <b>Rv2031c</b> )	0	8.0
↑ 03b	14 kDa antigen (hspX, <b>Rv2031c</b> )	0	6.1
↑ 12	[beta]-ketoacyl-ACP synthase (kasB, <b>Rv2246</b> )	1	3.7

Spot number*	Identity	Functional category **	Fold change (mutant strain compared to wildtype)
↑ 03a	14 kDa antigen (hspX, <b>Rv2031c</b> )	0	3.3
↑ 05	Hypothetical protein <b>Rv1284</b>	10	3.0
↑ 17	not identified		2.6
↑ 04	not identified		2.3
↑ 12a			2.3
↑ 04	not identified		2.3
↑ 14	not identified		2.2
new ↑ 01	Putative transcriptional regulator ( <b>Rv1956</b> )	9	2.2
new ↑ 05	Two-component response regulator (NarL, <b>Rv0844c</b> )	9	2.1
↑ 13	Chaperone protein, similar to trigger factor (tig, <b>Rv2462c</b> )	3	2.0
↑ 07 left	Hypothetical protein <b>Rv0207c</b>	10	2.0
↑ 07 right	Hypothetical protein <b>Rv0207c</b>	10	2.0

\* Spot numbers are according to discovery order of spots of different intensity. “↑” means higher spot intensity.

\*\*see Table 4: tuberculist classification of functional categories

**Table 2b: *M. tuberculosis* H37Rv  $\Delta upk$  protein spots of lower relative intensity**

Spot number*	Identity	Functional category **	Fold change (mutant strain compared to wildtype)
↓ 06	Hypothetical protein <b>Rv0481c</b>	16	lost spot
↓ 07	Hypothetical protein <b>Rv0968</b>	10	lost spot
↓ 08	Hypothetical protein <b>Rv0968</b>	10	lost spot
↓ 12	not identified		lost spot
↓ 18	3-hydroxyacyl-CoA dehydrogenase (fadB5, <b>Rv1912c</b> )	1	lost spot
↓ 04	not identified		10.3
↓ 11	Hypothetical protein <b>Rv2302</b>	10	7.4
↓ 24	Probable serine protease (pepA, <b>Rv0125</b> )	7	5.0
↓ 02	Hypothetical protein <b>Rv3615c</b>	10	4.9
↓ 03	Hypothetical protein <b>Rv3615c</b>	10	4.6
↓ 09	Hypothetical protein <b>Rv0967</b>	10	3.7
↓ 21	not identified		3.1
↓ 13	possible Soj/para-related protein <b>Rv3213c</b>	3	2.9
↓ 01	not identified		2.8
↓ 23	Hypothetical protein <b>Rv3651</b>	10	2.8
↓ 7a	Hypothetical protein <b>Rv0968</b>	10	2.4

Spot number*	Identity	Functional category **	Fold change (mutant strain compared to wildtype)
↓ 05	Hypothetical protein <b>Rv3369</b>	10	2.1
↓ 16	Possible haloalkane dehalogenase <b>Rv1833c</b>	7	2.1
↓ 10	Hypothetical protein <b>Rv1558</b>	10	2.1
↓ 22	Ribose-phosphate pyrophosphokinase (prsA, <b>Rv1017c</b> )	7	2.1
↓ 06a	Hypothetical protein <b>Rv0481c</b>	16	2.0
↓ 14	Possible ketoacyl reductase <b>Rv1544</b>	1	2.0

\* Spot numbers are according to discovery order of spots of different intensity. “↓” means lower spot intensity.

\*\*see Table 4: tuberculist classification of functional categories

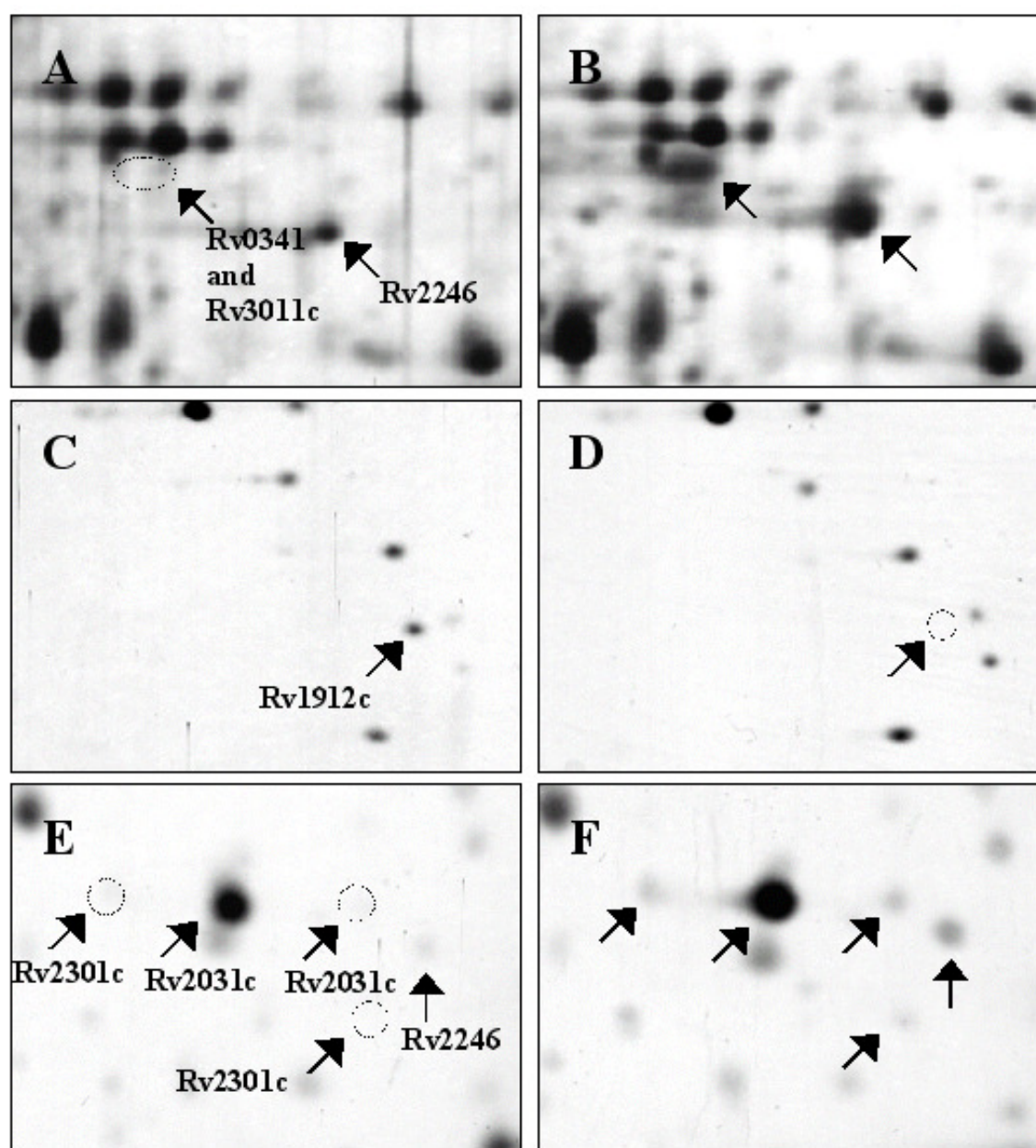


Fig. 19 Examples of protein spots with differential relative intensity in 2-DE patterns of whole cell lysate proteins of the *upk* mutant strain (B, D, F) and the *M. tuberculosis* H37Rv control (A, C, E). The same protein can give rise to multiple spots as in the case of Rv2031c/HspX (picture E).

**Table 3a: *M. tuberculosis* H37Rv  $\Delta upk$  genes of higher transcription rate compared to wildtype**

rv-number	Synonyms	Description	Functional category *
<b>rv2243</b>	<i>mtFabD</i>	malonyl CoA-Acyl carrier protein transacylase FabD (malonyl CoA:AcpM acyltransferase)	1
<b>rv0873</b>	<i>fadE10</i>	probable acyl-CoA dehydrogenase FadE10	1
<b>rv3136</b>	<i>PPE</i>	PPE family protein	6
<b>rv3407</b>		conserved hypothetical protein	10
<b>rv2247</b>	<i>accD6</i>	acetyl/propionyl-CoA carboxylase (beta subunit) AccD6	1
<b>rv1871</b>		conserved hypothetical protein	10
<b>rv0702</b>	<i>rplD</i>	probable 50s ribosomal protein L4 RplD	2
<b>rv1103c</b>		conserved hypothetical protein	10
<b>rv2879c</b>		conserved hypothetical protein	10
<b>rv0874c</b>		conserved hypothetical protein	10
<b>rv3801c</b>	<i>fadD32</i>	probable fatty-acid-CoA ligase FadD32 (fatty-acid-CoA synthetase) (fatty-acid-CoA synthase)	1
<b>rv2245</b>	<i>kasA</i>	3-oxoacyl-[acyl-carrier-protein] synthase 1 KasA (beta-ketoacyl-ACP synthase) (KAS I)	1
<b>rv1094</b>	<i>desA1</i>	probable acyl-[acyl-carrier-protein] desaturase DesA1 (acyl-[ACP] desaturase) (stearoyl-ACP desaturase) (protein Des)	1
<b>rv1736c</b>	<i>narX</i>	probable nitrate reductase NarX	7
<b>rv0685</b>	<i>tuf</i>	probable iron-regulated elongation factor Tu Tuf (Ef-Tu)	2
<b>rv0313</b>		conserved hypothetical protein	10

rv-number	Synonyms	Description	Functional category *
<b><i>rv3548c</i></b>		probable short-chain type dehydrogenase / reductase	7
<b><i>rv3583c</i></b>		possible transcription factor	9
<b><i>rv1174c</i></b>	<i>TB8.4</i>	low molecular weight T-cell antigen TB8.4	3
<b><i>rv1821</i></b>	<i>secA2</i>	possible preprotein translocase ATPase SecA2	3

\*see Table 4: tuberculist classification of functional categories



**Table 3b: *M. tuberculosis* H37Rv  $\Delta upk$  genes of lower transcription rate compared to wildtype**

rv-number	Synonyms	Description	Functional category *
<b>rv2909c</b>		probable 30s ribosomal protein s16 Rpsp	2
<b>rv2649</b>		probable transposase for insertion sequence element Is6110	5
<b>rv2648</b>		probable transposase for insertion sequence element Is6110	5
<b>rv2278</b>		probable transposase	5
<b>rv1669</b>		hypothetical protein	16
<b>rv1276c</b>		conserved hypothetical protein	10
<b>rv3281</b>		conserved hypothetical protein	10
<b>rv1663</b>	<i>pks17</i>	Probable polyketide synthase Pks17	1
<b>rv2168c</b>		probable transposase	5
<b>rv1066</b>		conserved hypothetical protein	10
<b>rv3280</b>	<i>accD5</i>	probable propionyl-CoA carboxylase beta chain 5 AccD5 (Pccase) (propanoyl-CoA:carbon dioxide ligase) key enzyme in the catabolic pathway of odd-chain-fatty acids	1
<b>rv2666</b>		probable transposase for insertion sequence element IS1081 (fragment)	5
<b>rv0894</b>		possible transcriptional regulatory protein (possibly LuxR-family)	9
<b>rv1275</b>	<i>lprC</i>	possible lipoprotein LprC	3
<b>rv3824c</b>	<i>papA1</i>	probable conserved polyketide synthase associated protein PapA1, thought to be involved in lipid metabolism	1
<b>rv2717c</b>		conserved hypothetical protein	10

rv-number	Synonyms	Description	Functional category *
<i>rv2013</i>		possible transposase	5
<i>rv1047</i>		probable transposase	5
<i>rv2011</i>		conserved hypothetical protein	10
<i>rv2528c</i>	<i>mrr</i>	probable restriction system protein Mrr	2

\*see Table 4: tuberculist classification of functional categories

**Table 4: functional categories**

Tuberculist classification of functional categories	
# 0	virulence, detoxification, adaptation
# 1	lipid metabolism
# 2	information pathways
# 3	cell wall and cell processes
# 4	stable RNAs
# 5	insertion seqs and phages
# 6	PE/PPE
# 7	intermediary metabolism and respiration
# 8	unknown
# 9	regulatory proteins
# 10	conserved hypotheticals
# 16	conserved hypotheticals with an orthologue in <i>M. bovis</i>

Thirty percent of the genes with a higher transcription rate in *M. tuberculosis*  $\Delta upk$  mutant compared to *M. tuberculosis* wildtype encode for proteins involved in lipid metabolism, additional 10 % were cell wall and cell-process related genes. Taken together, 40 % of the most significantly up-regulated genes were involved in the cell envelope complex. This corresponds to the observation that within the group of

higher intensity protein spots, 37 % belong to the cell envelope complex.

Twenty percent of the genes with a lower transcription rate in *M. tuberculosis*  $\Delta upk$  encode for proteins which are related to the cell envelope complex. Again, this corresponds to 21 % of the protein spots with lower intensity which are related to cell envelope complex.

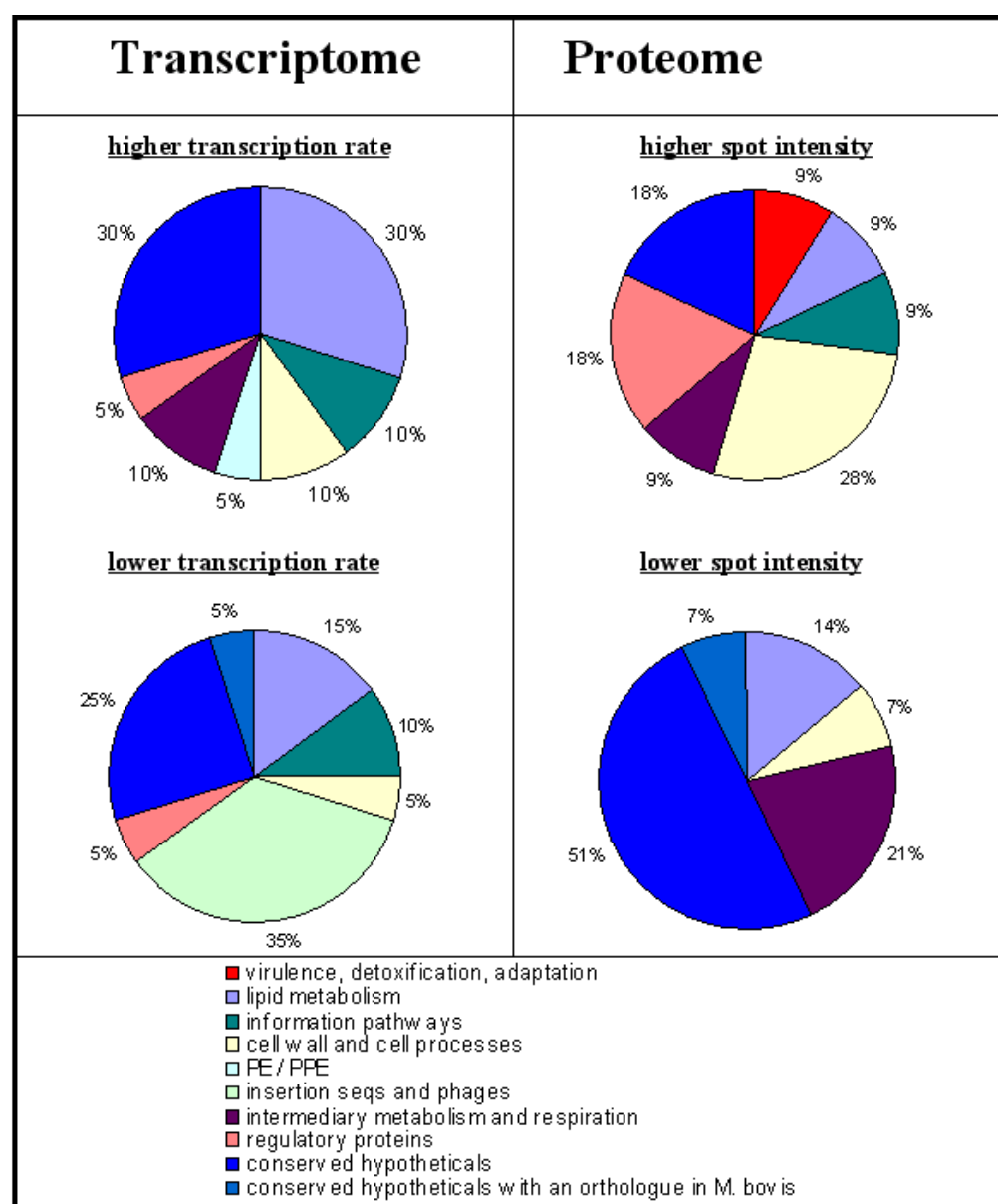


Fig. 20 Percentage distribution of gene expression profiles and differential protein spot intensities according to tuberculist classification of functional categories. Lipid metabolism was the most prominent fraction within the group of up-regulated genes for the  $\Delta upk$  mutant (A) and insertion sequences and phages protrude as a cluster of genes to be turned off (B).

Global analysis pointed to especially one significantly upregulated gene cluster of transcriptome analysis: *fabD* (*rv2243*), *kasA* (*rv2245*), and *accD6* (*rv2247*), and additionally from proteome analysis: KasB (Rv2246). This represents 4 members of a 5 gene operon (Fig. 21), consisting of FAS-II system encoding enzymes involved in biosynthetic pathway for long-chain fatty acids and precursors of mycolic acids which are part of MAPc. The higher transcription rate of a FAS-II system related operon in the case of the  $\Delta upk$  deletion mutant may reflect a mechanism to overcome the *upk* deficiency. The *rv2244* gene and its geneproduct were inconspicuous concerning transcriptome and proteome analysis.

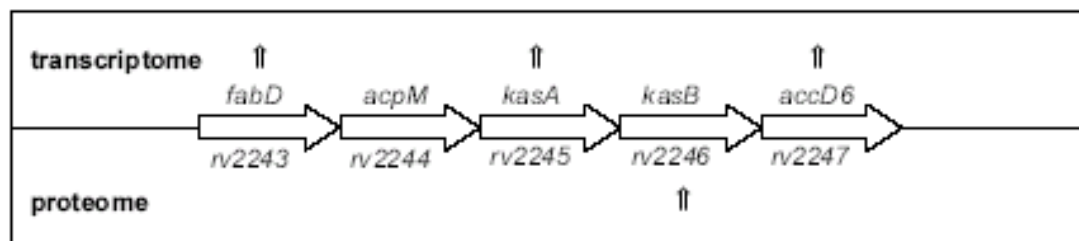


Fig. 21 Genomic organization of the Fas-II system related operon encoding enzymes involved in biosynthetic pathway for long-chain fatty acids. Genes / proteins with higher transcription rate / amount of protein in the *upk* deletion mutant are highlighted by arrows

### 3.2.5 Evaluation of sensitivity to antibiotics

The alamar blue assay was used to determine sensitivity to antibiotics in the same way as described for *M. smegmatis*. Since there was no access to an Elisa-reader under biosafety level 3 (BSL3) conditions, completed assays were documented with a digital camera and visual color change was the value of bacterial growth. Alamar blue turns from blue to red upon reduction, indicating growth. Based on observations with *M. smegmatis*, the  $\Delta upk$  mutant was expected to be more sensitive to bacitracin. In contrast, no difference between *M. tuberculosis* H37Rv wildtype and  $\Delta upk$  mutant was detectable. The reconstituted strain was slightly more susceptible to bacitracin at minute concentration differences of the antibiotic. *M. tuberculosis* H37Rv and *M. tuberculosis*  $\Delta upk$  were resistant to bacitracin up to a concentration of 20 units / ml (Fig. 20A).

KasA and KasB which are over-expressed in the *M. tuberculosis*  $\Delta upk$  mutant, had been proposed to contribute to Isoniazid-resistance [66,67]. Sensitivity of the  $\Delta upk$  mutant to this antibiotic was therefore determined. All three examined *M. tuberculosis* strains were able to grow at concentrations of up to 20  $\mu$ g Isoniazid / ml (Fig. 22) except for *M. tuberculosis*  $\Delta upk$  mutant which was slightly more susceptible, rather contradicting profound contribution of KasA to Isoniazid resistance.

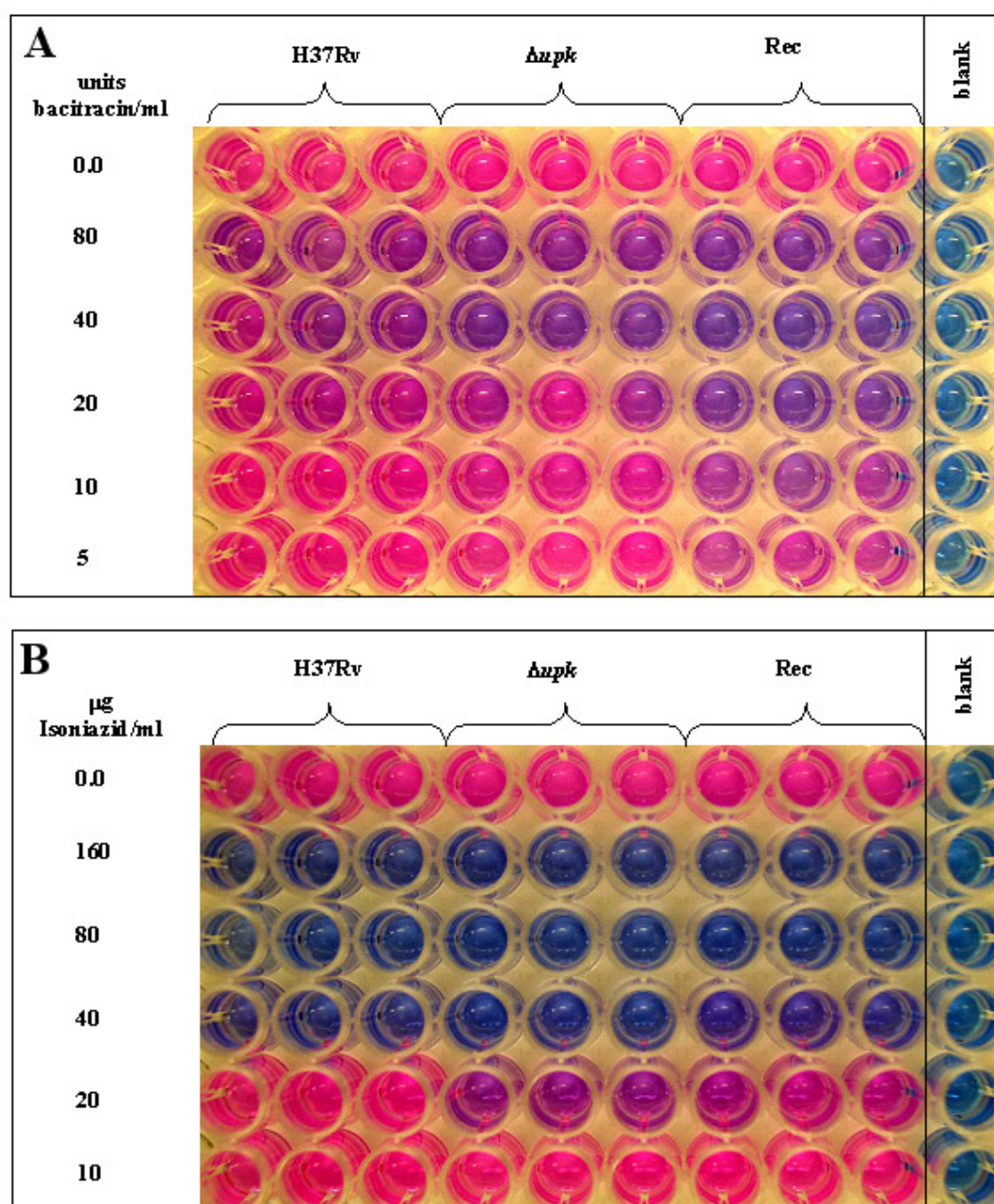


Fig. 22 Alamar blue assay. *M. tuberculosis* H37Rv wildtype (H37Rv),  $\Delta upk$  mutant ( $\Delta upk$ ), and the reconstituted mutant (Rec) were tested for sensitivity against bacitracin (A) and Isoniazid (B). Red color indicates growth / resistance, blue indicates no growth / sensitivity. The Figure shows representative experiments of 4 with similar results.

### 3.2.6 Infection studies

To determine whether the *upk* deletion influenced growth of the mutant *in vivo*, C57BL/6 mice were infected intranasally with  $1 \times 10^3$  cfu. Five mice per group, infected with *M. tuberculosis* H37Rv, *M. tuberculosis*  $\Delta upk$ , and *M. tuberculosis*  $\Delta upk$  + pMV262-*upk*, were sacrificed at day 1 to precisely determine the concentration of the inoculum. At day 30, 60, and 90, bacterial load in lung and spleen were determined (Fig. 23). *M. tuberculosis* H37Rv showed a characteristic growth curve with a plateau in the lung at  $1 \times 10^7$  cfu. In contrast, cfu of the  $\Delta upk$  mutant increased less than a log per lung during the first 30 days and remained at a level of about  $1.4 \times 10^4$  cfu / lung until day 90. The reconstituted strain reached an almost constant bacterial load of  $1.8 \times 10^3$  cfu / lung at day 90. Nevertheless, all 3 strains were able to disseminate and were detected in spleen and liver (data not shown). While the burden of wildtype bacteria in spleen rose up to  $1 \times 10^5$  cfu / organ by day 60, the burden of the *upk* mutant did exceed  $4.1 \times 10^3$  cfu / spleen at day 30 and decreased afterwards. The phenotype of the reconstituted strain was unexpected and exhibited a slightly lower bacterial load than the *M. tuberculosis*  $\Delta upk$  strain in lung and spleen.

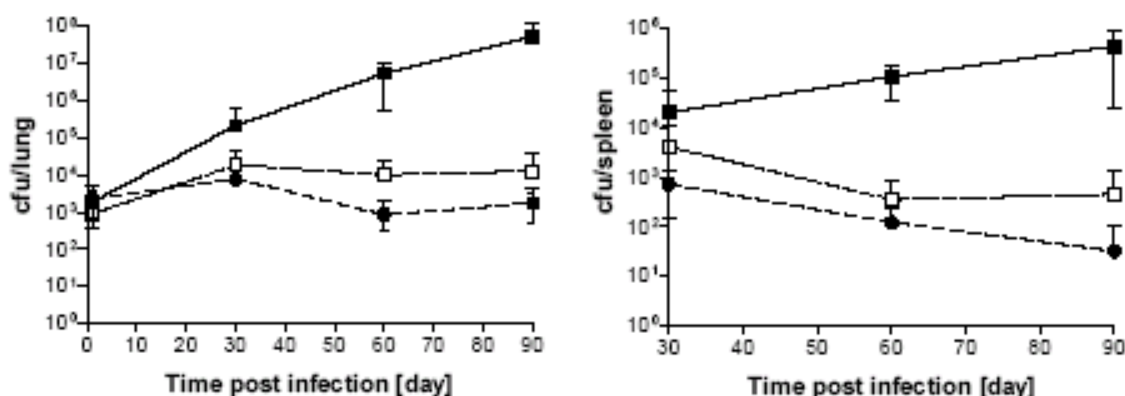


Fig. 23 Growth of *M. tuberculosis* wildtype, the *upk* deficient, and the reconstituted strain in lung and spleen. C57BL/6 mice were infected with  $1 \times 10^3$  cfu. Filled squares represent cfu of wildtype *M. tuberculosis*, open squares *M. tuberculosis*  $\Delta upk$  deletion mutant, and filled reconstitution strain. The Figure shows 1 representative experiment of 2 with similar results.

According to Mann Whitney test, bacterial numbers of *M. tuberculosis* wildtype and *M. tuberculosis*  $\Delta upk$  mutant were significantly different at day 60 and 90 in lung and spleen ( $P < 0.0001$ ).

### 3.2.7 Histology

Organs of infected animals, were removed for histological examinations. At day 90 post infection, lungs of *M. tuberculosis* wildtype and *M. tuberculosis*  $\Delta upk$  mutant infected mice revealed striking differences. Typically, animals infected with *M. tuberculosis* H37Rv showed severe pathology in the lung (Fig. 24). Granulomas were formed and a major part of the lung consisted of affected tissue. In the case of *upk* deficient *M. tuberculosis* (Fig. 25), granuloma and affected tissue were found but, in contrast to infection with *M. tuberculosis* wildtype, the majority of the lung appeared unaffected. The same observation was made for the reconstituted strain which failed to mimic the characteristics of the wildtype strain (Fig. 26).



Lung, 90 days post infection with *M. tuberculosis* H37Rv:

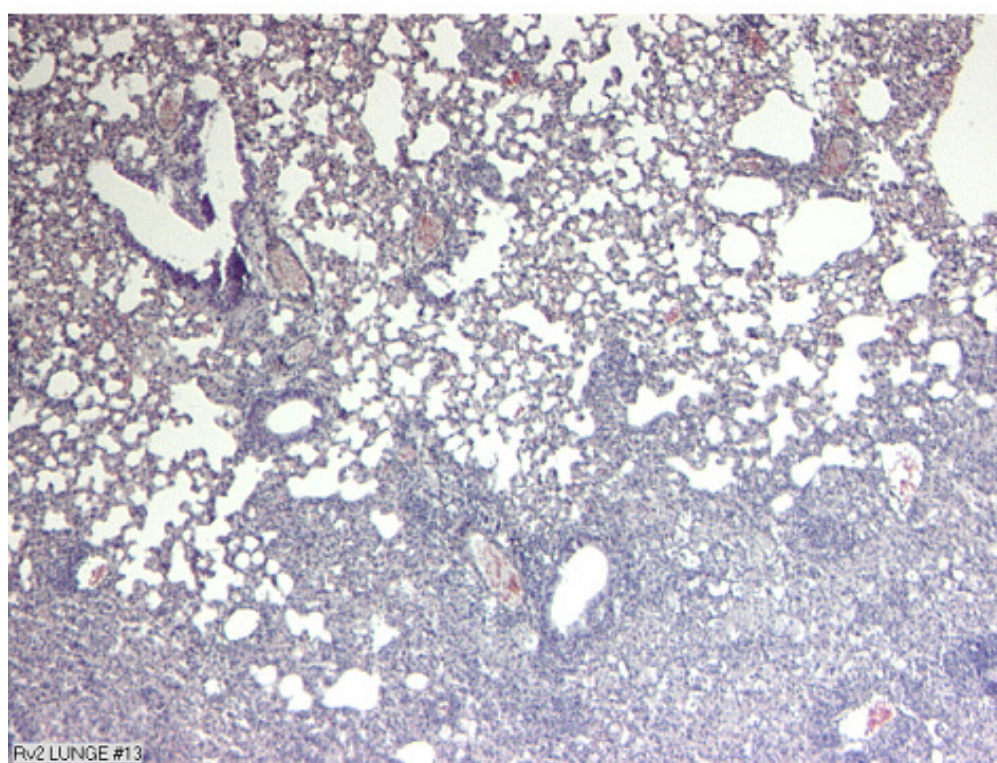
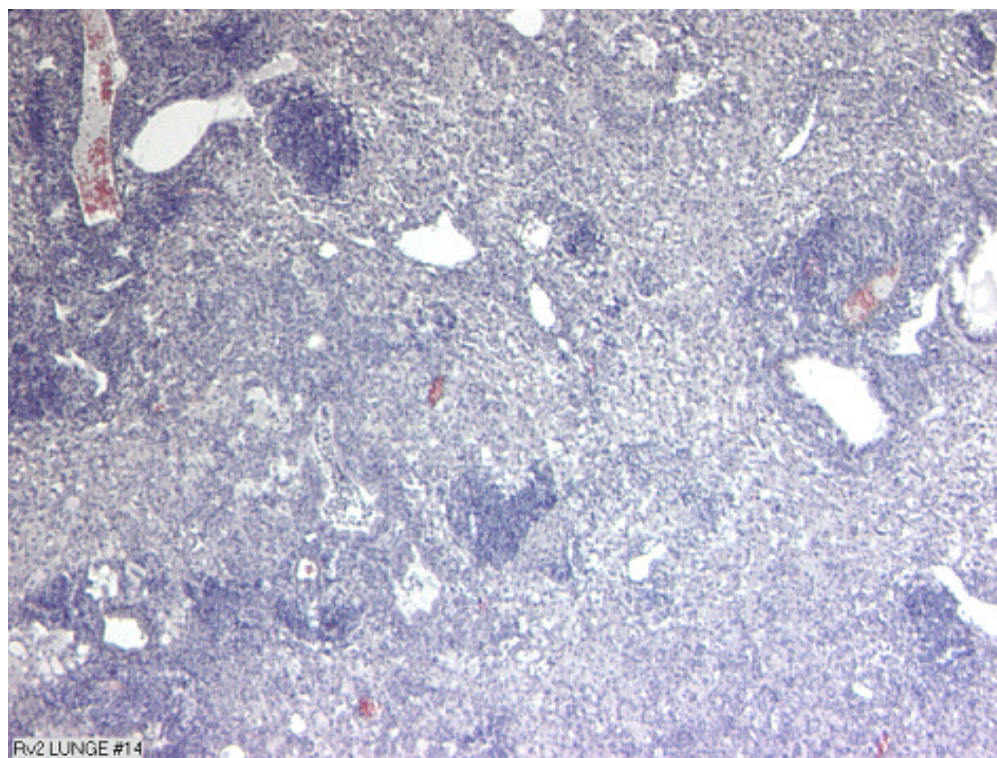


Fig. 24 Lungs of mice infected with *M. tuberculosis* H37Rv exhibited severe pathology 90 days post infection. Major part of the lung consisted of granulomatous, heavily infiltrated tissue. Only small regions with unaffected alveoli were found.



Lung, 90 days post infection with *M. tuberculosis* H37Rv  $\Delta upk$ :

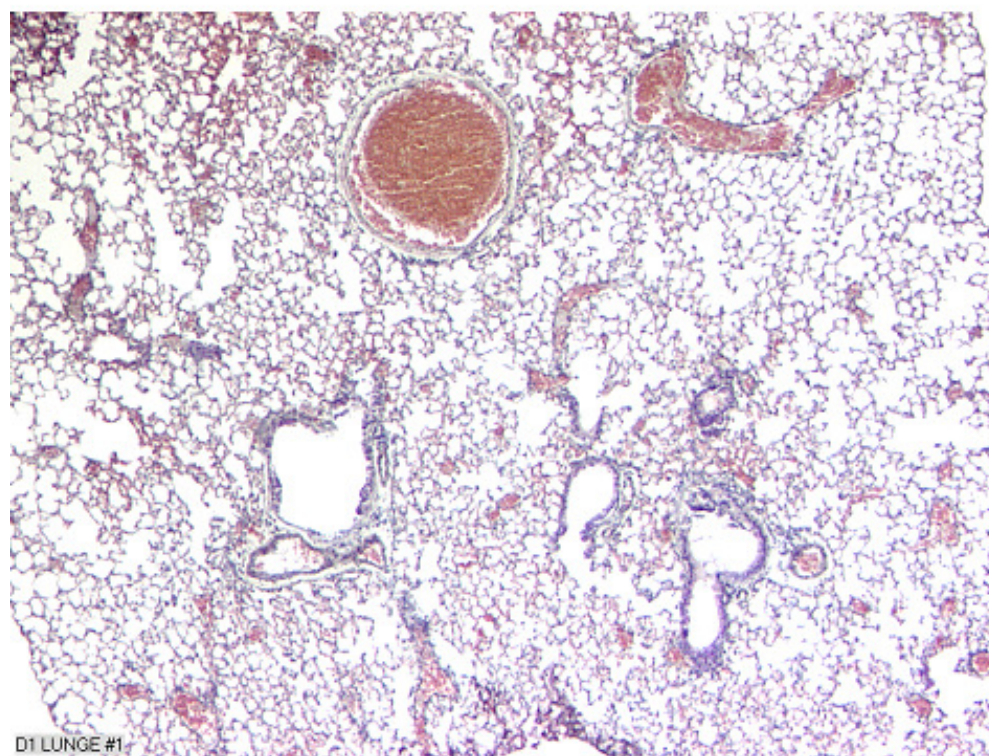
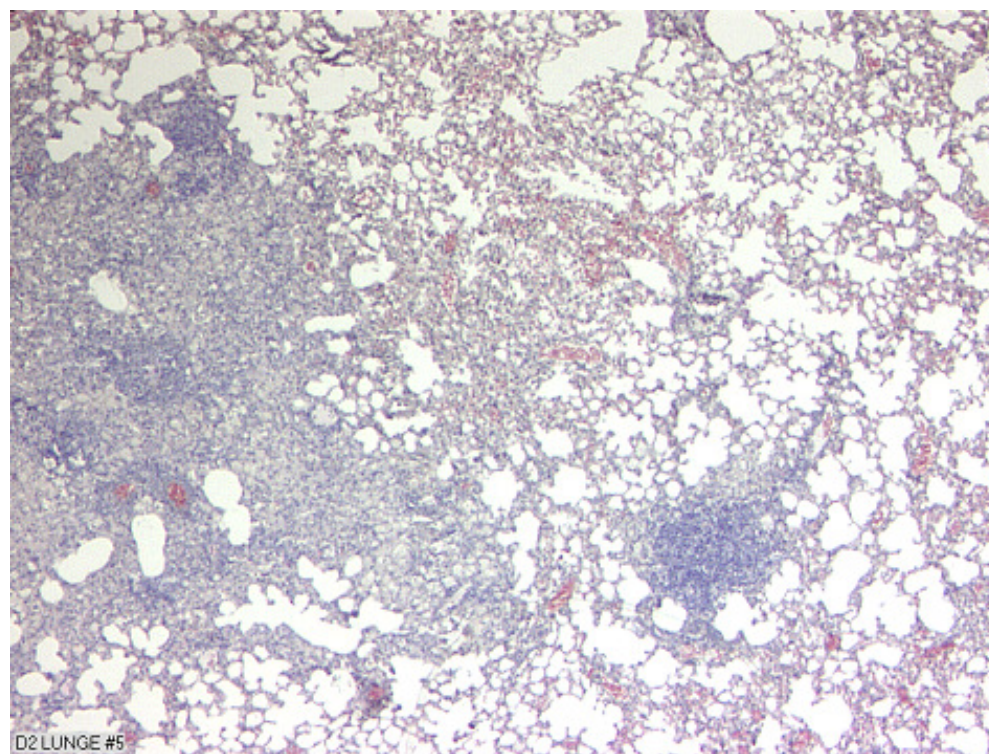


Fig. 25 Lungs of mice infected with *M. tuberculosis* H37Rv  $\Delta upk$  exhibited reduced pathology compared to *M. tuberculosis* wildtype 90 days post infection. Major part of the lung appeared non-infiltrated. Only small parts with granuloma could be detected.



Lung, 90 days post infection with *M. tuberculosis* H37Rv  $\Delta upk$  + pMV262-rv2136c:

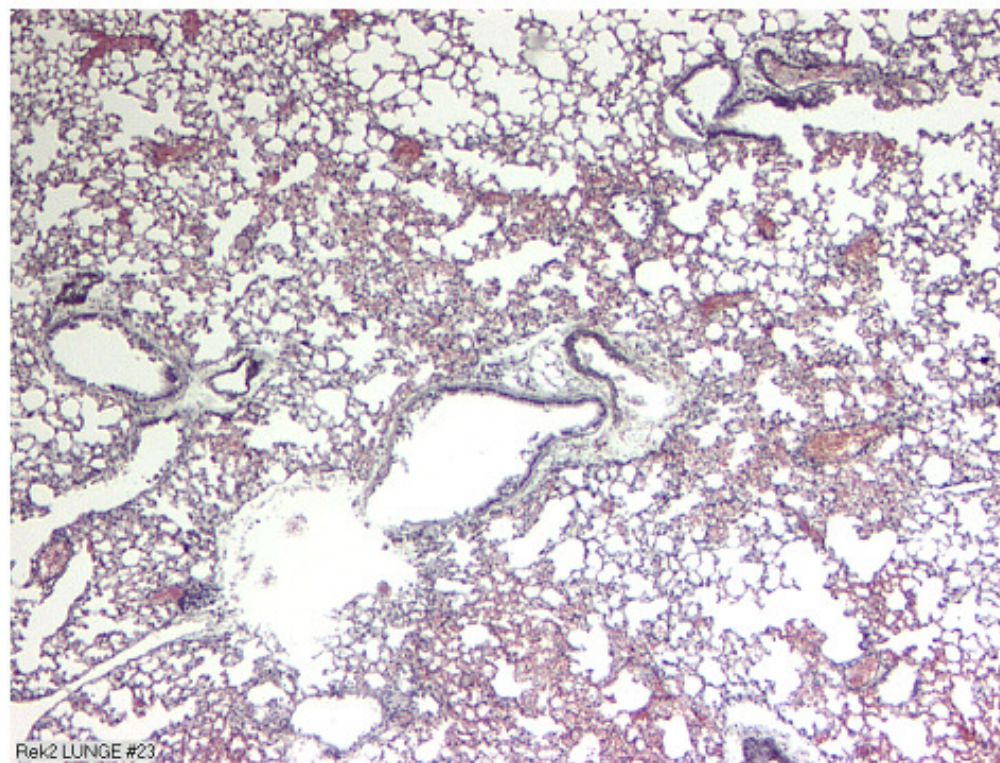
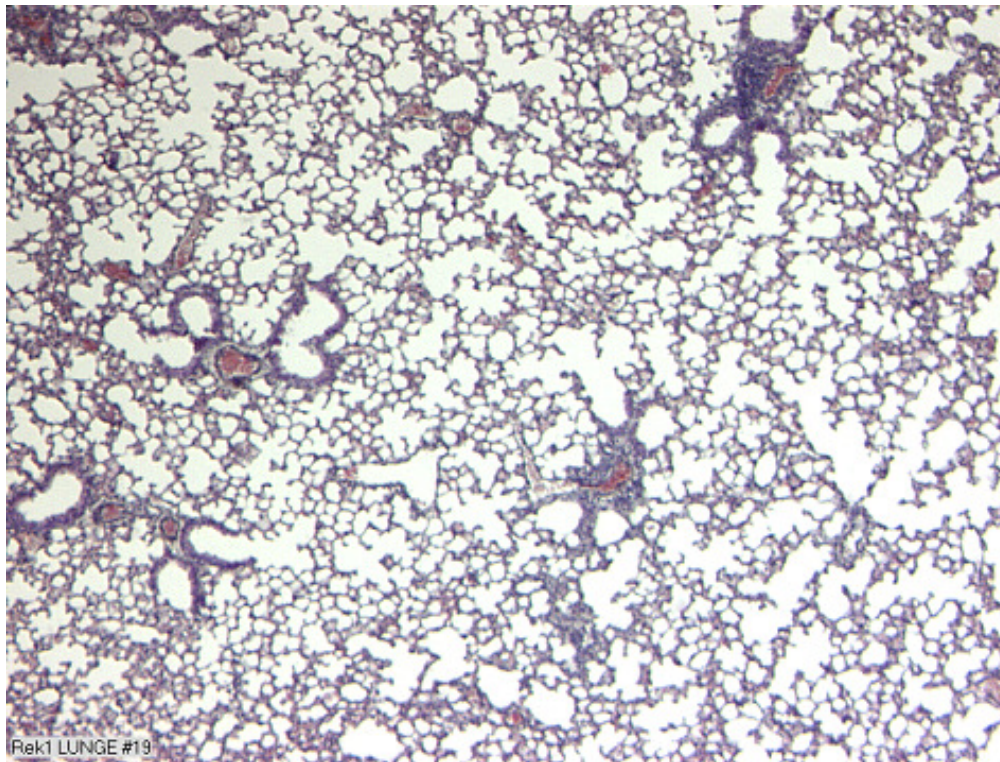


Fig. 26 Lungs of mice infected with the reconstitution strain of *M. tuberculosis* H37Rv  $\Delta upk$  exhibited – like *M. tuberculosis*  $\Delta upk$  - reduced pathology compared to *M. tuberculosis* wildtype 90 days post infection. Major part of the lung appeared non-infiltrated. Only small parts with granuloma could be detected.

### 3.2.8 Survival

Knowledge about virulence of a pathogen can be acquired by infection of immunocompromised mice which fail to control disease beyond a certain threshold. Commonly used immunocompromised animal models are i) highly susceptible Rag1<sup>-/-</sup> mice which lack T and B cells and hence, fail to mount an adaptive immune response [68] and ii) IFN $\gamma$ <sup>-/-</sup> mice which are deficient in generating the central mediator of protection against tuberculosis. In this study, Rag1<sup>-/-</sup> mice were infected with 1x10<sup>6</sup> cfu mycobacteria. *M. tuberculosis* wildtype infected mice survived 26 days in the median (range: d23 - d49). Mice infected with *M. tuberculosis*  $\Delta upk$  survived 70 days in the median (range: d67 - d77) . Survival times of wildtype and mutant infected animals were significantly different according to logrank test (P<0.0001). The reconstituted strain killed mice after day 42 and about 50 % of the mice survived longer than those infected with the  $\Delta upk$  strain (Fig. 27A).

Similar to Rag1<sup>-/-</sup> mice, IFN $\gamma$ <sup>-/-</sup> animals were less susceptible to the  $\Delta upk$  mutant strain than to *M. tuberculosis* H37Rv wildtype. The median survival time of wildtype infected animals was 30 days (range: d26 – d32), and for *M. tuberculosis*  $\Delta upk$  mutant infected animals, 80 days (range: d63 – d126). Survival times of wildtype and mutant infected animals were significantly different according to logrank test (P<0.0001). Unexpectedly, the reconstituted strain was more attenuated than the mutant (Fig. 27B).

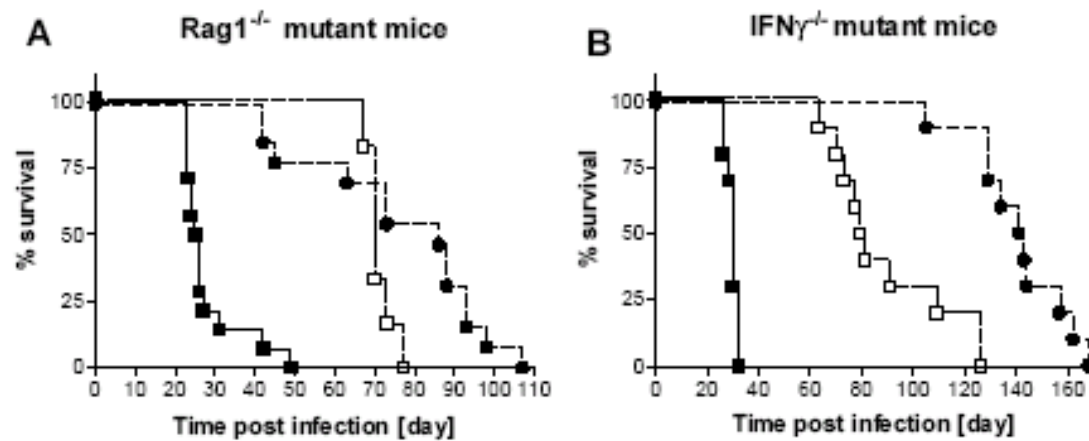


Fig. 27 Survival of immunocompromised mice. Rag1<sup>-/-</sup> (A) and IFNγ deficient animals (B) were infected with *M. tuberculosis* H37Rv (■), *upk* deficient *M. tuberculosis* (□), and the reconstituted strain (●), respectively. The experiments were performed with 10 mice per group. Survival of Rag1<sup>-/-</sup> deficient animals was determined once. Figure B shows 1 representative experiment of 2 with similar results.

### 3.2.9 Summary *M. tuberculosis* H37Rv $\Delta upk$

A *upk* deletion mutant (*M. tuberculosis*  $\Delta upk$ ) was generated on a *M. tuberculosis* H37Rv background. *In vitro* growth properties of the mutant in shaking culture in 7H9 complete medium, cording, and neutral red to staining of this strain were unaffected. In addition, standing cultures in Sauton medium exhibited impaired pellicle formation. Global analysis of proteome and transcriptome revealed a high number of genes associated with lipid metabolism upregulated in the mutant, especially an operon of the mycobacterial FAS-II system. Increased sensitivity to bacitracin, however, was not detected. The *upk* deficient *M. tuberculosis* strain exhibited markedly reduced growth and pathology *in vivo* as well as reduced virulence in Rag1<sup>-/-</sup> and IFN $\gamma$ <sup>-/-</sup> KO mice infections.

### 3.3 *M. bovis* BCG $\Delta upk$

#### 3.3.1 Infection studies

Balb/c mice were infected with  $5 \times 10^5$  cfu of the *M. bovis* BCG  $\Delta upk$  strain and the *M. bovis* BCG wildtype strain i.v. and bacterial numbers were determined at days 15, 30, 60, and 90 post infection in lung and liver (Fig. 28). In the median, the bacterial burden in the lung of *M. bovis* BCG wildtype infected mice was about 2.17 times higher compared to mice infected with the *upk* deletion mutant, and 8.2 times higher in the liver. The small difference in bacterial load remained almost constant over the observed period of 90 days but was not significant according to “Mann Whitney” test (lung  $P = 0.5$ ; liver  $P = 0.2$ ).

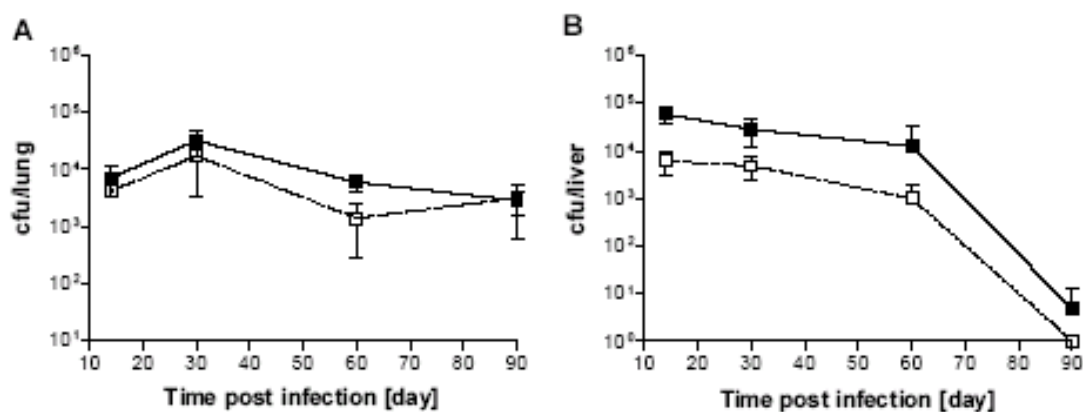


Fig. 28 Growth of wildtype and *upk*-deficient *M. bovis* BCG in lung and liver of Balb/C mice infected with  $5 \times 10^5$  CFU. Filled squares represent cfu of wildtype *M. bovis* BCG, and open squares represent cfu of the *M. bovis* BCG *upk* deletion mutant. At each time-point 5 mice per group were sacrificed.

### 3.3.2 IFN $\gamma$ production of stimulated spleen cells

IFN $\gamma$  production by spleen cells of infected and of non infected mice was addressed by ELISA-assay (Fig. 29). Cells of whole spleens were either stimulated or left unstimulated with *M. tuberculosis* protein extracts. Spleen cells derived from naive mice failed to produce IFN $\gamma$ , whilst cells of *M. bovis* BCG wildtype infected mice produced high levels of IFN $\gamma$  at day 60 and day 90 post infection. Delayed IFN $\gamma$  production of a comparably high level was measured at day 90 post infection in the case of spleen cells derived from mice infected with the BCG  $\Delta upk$  deletion mutant.

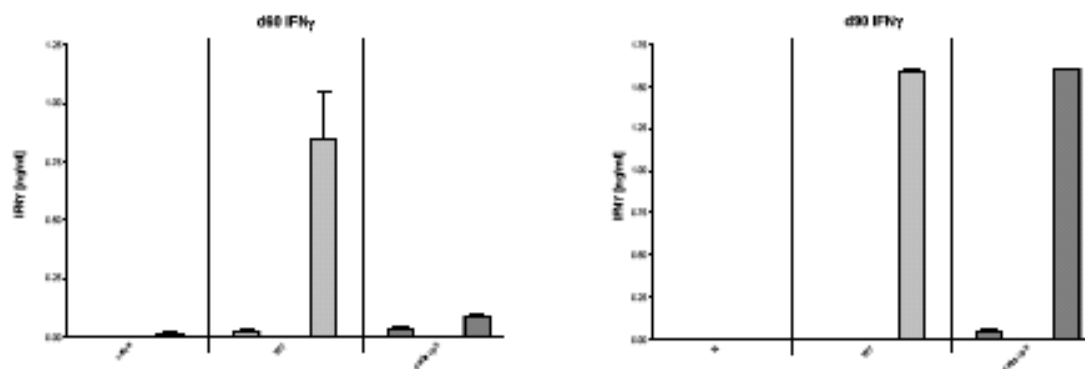


Fig. 29 Measurement of IFN $\gamma$  production by ELISA. Spleen cells of *M. bovis* BCG inoculated mice produced high levels of IFN $\gamma$  upon stimulation at day 60 and 90 post infection. Within each group, left column displays unstimulated, right column displays stimulated samples. Spleen cells of mice vaccinated with *upk* deficient *M. bovis* BCG strain produced a delayed but also high response at day 90 post infection.



### 3.3.3 Vaccine trial

A major goal of studies with recombinant *M. bovis* BCG would be their utilization as improved vaccines. To exploit this possibility we compared vaccine efficacy of *M. bovis* BCG  $\Delta upk$  to the existing vaccine *M. bovis* BCG. Balb/c mice were vaccinated i.v. with  $5 \times 10^5$  cfu. After 120 days these animals and an unvaccinated control group were challenged with about 200 cfu *M. tuberculosis* H37Rv delivered as aerosol. At distinct time-points thereafter, bacterial loads in lung and spleen were determined (Fig. 30). *M. tuberculosis* cfu differences in the spleen were very small between the groups 30, 60, and 120 days post infection. The *M. tuberculosis* burden in the lung of both groups of vaccinated animals was about the same and 60 fold lower compared to unvaccinated animals at day 30 post infection. However, by day 120 post infection, the BCG  $\Delta upk$  mutant strain was able to induce a significantly superior protection ( $\Delta \log = 2.7$  in relation to naive mice) compared to wildtype *M. bovis* BCG ( $\Delta \log = 0.9$ ) in the lung.

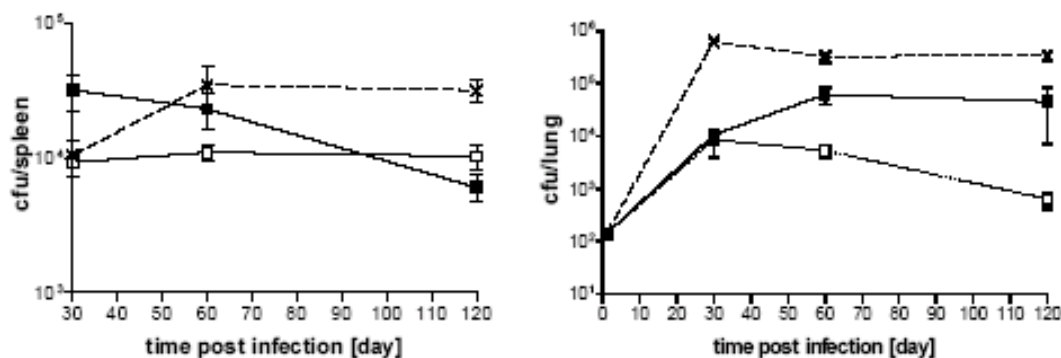


Fig. 30 Bacterial burden of Balb/c mice challenged with *M. tuberculosis* H37Rv via aerosol. Filled squares represent *M. tuberculosis* cfu of wildtype *M. bovis* BCG vaccinated animals, open squares represent *M. tuberculosis* cfu of the *M. bovis* BCG  $\Delta upk$  vaccinated animals, crosses represent *M. tuberculosis* cfu of unvaccinated animals.

According to Mann Whitney test, bacterial numbers of *M. bovis* BCG and the *M. bovis* BCG  $\Delta upk$  mutant were significantly different at day 60 and 120 in the lung ( $P < 0.0001$ ).

### 3.3.4 Summary *M. bovis* BCG $\Delta upk$

Mice infected with the *M. bovis* BCG  $\Delta upk$  strain exhibited lower bacterial load in lung and liver compared to mice infected with wildtype BCG. As a consequence, a delayed IFN $\gamma$  response was observed. Protection against *M. tuberculosis* challenge induced by the BCG  $\Delta upk$  mutant strain was highly improved in the lung of vaccinated animals at day 120 post infection compared to animals vaccinated with *M. bovis* BCG wildtype.

## 4 Discussion

BacA is responsible for phosphorylation of undecaprenyl in *E. coli* and other bacteria. This is an important step in peptidoglycan synthesis. Studies on homologues of *E. coli bacA* in *S. aureus* and *S. pneumoniae* revealed that gene deletion mutants were attenuated in mouse models of infection [39]. We identified homologues in the genomes of *M. smegmatis* and *M. tuberculosis* (Upk; Fig. 1), and investigated the role of the cognate Upk in mycobacteriae, *in vitro* and *in vivo*. In addition, downstream consequences of the gene deletion in *M. tuberculosis* were investigated globally on the transcriptome and proteome level.

### 4.1 Impact of *upk* deletion on cell wall attributes

*S. aureus* and *S. pneumoniae*  $\Delta bacA$  mutants show no significant alterations in growth rate or morphology [39]. In contrast, the in-frame, unmarked deletion of *upk* (Fig. 3), in *M. smegmatis* revealed a distinct phenotype (Fig. 4). While the growth rate was almost unaltered, *M. smegmatis*  $\Delta upk$  colonies did not display dome-like structures, like that of the wildtype strain. Rather, they showed caved-in structures indicating autolysis of the cells. Upk deletion must be responsible for the altered colony morphology since complementation resulted in a return to dome-like colonies. A comparable phenomenon did not appear for *M. tuberculosis* or *M. bovis* BCG. This suggests that Upk may play different roles, or at least have different physiological functions, in different mycobacteria.

An altered cell wall might exhibit visible changes when examined by electron microscopy, however, the *M. smegmatis*  $\Delta upk$  cell wall appeared comparable to wildtype by electron microscopic examination (Fig. 8). More direct analyses of the cell

wall by immuno-gold staining revealed less, though still detectable, peptidoglycan in the mutant. Deletion of the *upk* gene, therefore, did not lead to complete loss of peptidoglycan in the cell wall. Although the effect observed was small, alternative, yet less efficient pathways for undecaprenyl-phosphorylation or transport of peptidoglycan precursors may exist, as indicated by the slightly slower growth of *M. smegmatis*  $\Delta upk$  mutant *in vitro* (Fig. 9).

As described for *E. coli*, *S. aureus*, and *S. pneumoniae*, undecaprenyl phosphokinase deletion mutants exhibit higher sensitivity to bacitracin [38,39]. A knockout mutant strain of the mycobacterial homologue *upk* was expected to show the same susceptibility. This was verified unequivocally by the alamar blue assay for *M. smegmatis* (Fig. 10). Complementation with the *M. tuberculosis* *upk* homologue *rv2136c* partially reversed the susceptibility of *M. smegmatis*. Incomplete complementation may be due to constitutive gene expression of *upk* driven by the *groEL2* (Hsp60) promoter, which does not reflect the physiological regulation of the gene. Surprisingly, the *M. tuberculosis* mutant strain was the first described bacterial *upk* deletion mutant that did not exhibit altered sensitivity to bacitracin. This finding demonstrates the uniqueness of the *M. tuberculosis* cell envelope not only to other bacteria but also to fast growing non-pathogenic species of mycobacteria [24,69], and emphasizes that even highly conserved proteins can have a range of activities in different species. *M. tuberculosis* may possess an efficient alternative pathway to shuttle out peptidoglycan precursors or may preserve the integrity of its cell wall by overproduction of other components. However, growth properties of *M. tuberculosis*  $\Delta upk$  in pellicle cultures were affected (Fig. 18) and this is likely due to altered surface features.

The reconstituted strains in this study were constructed on the knockout background by electroporation with the episomal multi copy plasmid pMV262-*upk*. In all cases, the *M. tuberculosis* H37Rv *upk* gene was under the control of the *M. bovis groEL2* (Hsp60) promoter. With regard to distinct properties, the reconstituted strain failed to display unilaterally a wildtype phenotype: *M. smegmatis*  $\Delta upk$  + pMV262-*upk* grew in dome-like colonies and persisted in macrophages similar to wildtype *M. smegmatis*, whereas resistance to bacitracin was intermediate between wildtype and  $\Delta upk$  mutant.

*M. tuberculosis* mouse infections never displayed a wildtype-like phenotype for *M. tuberculosis*  $\Delta upk$  + pMV262-*upk*. This phenomenon is likely due to weak transcriptional activity. For various genes the *groEL2* promoter can provide the cell with more transcripts than the natural promoter, but for late log phase *in vitro* the *groEL2* promoter transcribed about 200 fold weaker than the *M. tuberculosis* wildtype promoter. This severe regulation problem provides the most likely explanation for the failure of the complementation strain to achieve a wildtype phenotype in infection. In the case of *M. tuberculosis* pellicle formation, an intermediate phenotype of the complementation strain compared to wildtype and  $\Delta upk$  mutant was also observed.

## 4.2 Physiological balance

Upk is thought to be critical for mycobacterial cell envelope formation and it was, therefore, expected that the  $\Delta upk$  mutant would attempt to compensate in some way. Global screening by proteome and transcriptome analysis was performed to identify putative compensatory mechanisms. One obvious response of the *M. tuberculosis*  $\Delta upk$  mutant was the upregulation of a FASII-system related operon (*rv2243* –

*rv2247*; Fig. 21). The involvement of KasA / Rv2245, one gene product of this operon, in Isoniazid resistance, has been thoroughly investigated. A report by Mdluli et al. on Isoniazid-resistant patient isolates, which lacked other mutations associated with resistance to the drug, showed amino acid altering mutations in the KasA protein [70]. Additional studies further supported a role of KasA and KasB in Isoniazid resistance [67]. In contrast, other studies [71,72] reported that 3 of the 4 clinical isolates bearing mutated *kasA*-alleles were fully susceptible to Isoniazid. To date, gene transfer experiments determining whether any of these mutations confers Isoniazid resistance to susceptible strains of mycobacteria have not been performed. We show that the  $\Delta upk$  deletion mutant of *M. tuberculosis* H37Rv, which overexpressed *kasA*, did not exhibit increased resistance to Isoniazid in the alamar blue assay (Fig. 22B), but rather had a slightly higher susceptibility. This finding supports a recent study which favors a gene distinct from *kasA*, namely *inhA*, as the major primary target for Isoniazid [66].

Mycobacterial FAS-II, unlike other bacterial type II FAS cognates, is incapable of *de-novo* fatty acid biosynthesis [73], however it appears able to elongate C<sub>14</sub>-AcpM of mycobacteria and C<sub>16</sub>-AcpM to preferentially long chain fatty acids ranging from 24 to 56 carbon atoms. Recent studies suggest that KasA (Rv2245) is part of FAS-II and participates in mycolic acid biosynthesis [74,75]. Mycolic acids are high molecular weight  $\alpha$ -alkyl,  $\beta$ -hydroxy fatty acids with the general structure R-CH(OH)-CH(R')-COOH, where R is a meromycolate chain consisting of 50 – 56 carbons and R' is a shorter aliphatic branch possessing 22 – 26 carbons [24]. Mycolic acids are key components of the mycobacterial cell wall (Fig. 2) and play a role in producing an effective lipophilic barrier. Considering the importance of mycolic acids in bacterial survival and maintenance of cell wall integrity, the  $\Delta upk$  deletion mutant may benefit

from overproduction of this cell wall component in order to overcome reduced peptidoglycan. In addition, increased mycolic acids may improve the blocking of phagosome-lysosome fusion and better allow the bacteria to escape degradation by the host. This strategy prevents exposure of the bacterium to the hostile environment of the lysosome while rendering it accessible to nutrients endocytosed by the cell. The underlying mechanism is not yet fully understood [76,77]. This function has been proposed and demonstrated for other cell envelope components, such as trehalose 6,6'-Dimycolate (TDM), a mycobacterial glycolipid cord factor. TDM has also been implicated in interfering with phagosome-lysosome fusion [78].

Infection of macrophages with *M. smegmatis* can be used as a model to analyze bacterial persistence in the host [30]. Lower persistence of the *M. smegmatis*  $\Delta upk$  mutant in macrophages indicates a role of Upk in mycobacterial virulence/persistence. Indeed, the *M. smegmatis*  $\Delta upk$  mutant was cleared more rapidly from the host cells. These findings indicate the importance of a robust cell envelope for persistence in the host. In this experiment complementation with the *M. tuberculosis upk* gene was sufficient to revert from mutant to wildtype phenotype. However, it is not valid to generalize knowledge gained from experiments with *M. smegmatis*. In certain aspects, *M. tuberculosis* is unique as was demonstrated in the case of resistance to bacitracin.

## Biofilm formation

The term biofilm describes a population or community of bacteria living in organized structures at a liquid interface. Early confocal laser scanning microscopy (CLSM) of single species biofilms [79,80] revealed that biofilm bacteria live in cellular clusters or microcolonies that are encapsulated in a matrix composed of an extracellular polymeric substance (EPS), separated by open water channels which act as primitive circulatory system for the delivery of nutrients and removal of metabolic waste products. Within a biofilm, each bacterium occupies a specific microenvironment, which is defined by the surrounding cells, the proximity to a channel and the EPS matrix. The structuring of biofilms in microcolonies and fluid channels has been shown to be influenced by fluid flow, nutrient composition, and intracellular small messenger molecules, which are used for bacterial communication [81,82,83].

Various gram-negative and gram-positive bacteria, as well as fungi, grow in two forms: planktonic and, as a step of microbial development, in a biofilm [33]. *M. smegmatis* and other non-tuberculous mycobacteria such as *Mycobacterium fortuitum* and *Mycobacterium marinum* live and grow planktonically or as a biofilm [34]. Biofilms support resistance to antimicrobial chemotherapy and play a role in contamination in clinical and industrial settings. Biofilm formation poses a major problem because they can increase drug resistance [36]. The reduced metabolic and growth rates shown by biofilm bacteria, particularly those deep within the biofilm, can render these microbes inherently less susceptible to antibiotics. The EPS matrix can act as an absorbent or reactant, thereby reducing the amount of drug available for action on biofilm cells. Moreover, biofilm bacteria are physiologically distinct from their planktonic cognates and express specific protective factors such as multidrug



efflux pumps and stress response regulons [84,85].

Biofilm growth of *M. smegmatis* was unaffected at Isoniazid concentrations that inhibited growth of planktonic bacilli [35]. Previously described deletion mutants of *M. smegmatis* lacking the capability of glycopeptidolipid acetylation, which affects the cell envelope, are defective in biofilm formation [60,86]. The in-frame, unmarked deletion mutant of the *M. smegmatis upk* gene is the first evidence for a role of Upk in biofilm formation. Upon adherence, the  $\Delta upk$  mutant strain formed a scattered biofilm only. Adherence could have been reduced due to a missing extracellular matrix (Fig. 13) and to slightly inferior growth-properties in biofilm medium.

### 4.3 *In vivo*

The apathogenic environmental *M. smegmatis* owes its name from isolation from genital secretions (smegma): In November 1884, Lustgarten reported to the Royal Society of Medicine in Vienna that he had discovered a bacterium with staining characteristics of tubercle bacilli in syphilitic chancres and gummae [31]. Soon thereafter Alvarez and Tavel identified microorganisms similar to those in normal genital secretions (smegma) [32]. Smegma is associated with hygienic conditions and has been proposed as risk factor for penile cancer [87,88]. To determine whether Upk plays a role in genital smegma development by *M. smegmatis* we developed an *in vivo* model for *M. smegmatis* biofilm formation. In this *in vivo* mouse model of *M. smegmatis* biofilm formation the  $\Delta upk$  deletion mutant was found to be deficient in induction of smegma development (Fig. 14), thus stressing the relevance of Upk in mycobacterial saprophytic life.

## The *giv* phenotype

A direct consequence of the *upk* gene deletion in *M. tuberculosis* is the expression of a growth *in vivo* (*giv*) mutant phenotype. Studies on defined mutants of *M. tuberculosis* in the mouse model of infection have led to the classification of attenuated mutants in several phenotypic classes [89]. These mutants have been categorized by their growth characteristics, namely: i) severe growth *in vivo* (*sgiv*) mutants, which show a marked reduction in colony-forming units over time; ii) growth *in vivo* (*giv*) mutants, which grow less robustly than wildtype *M. tuberculosis* in the lungs of immunocompetent mice, yet still grow better than *sgiv* mutants; iii) persistence (*per*) mutants, which fail to grow or persist after the onset of acquired immunity, and iv) mutants with the same growth characteristics as *per* mutants, but show altered pathology (*pat*) compared with that of wildtype *M. tuberculosis*. Most mutants, including the  $\Delta upk$  mutant, fall into the *giv* class, showing reduced growth (Fig. 23) and pathology (Fig. 25), resulting in an attenuated phenotype and increased survival of infected immunocompromised mice (Fig. 27). Examples for *giv* mutants of *M. tuberculosis* are the two component regulatory protein *phoP* [90], the accessory secretion factor *secA2* [91], the glutamine synthase *glnA1* [92], and *panCD* [93], which is involved in pantothenate synthesis. The gene encoding the exported repetitive protein (*erp*) in both *M. bovis* BCG and *M. tuberculosis* has no ascribed function and is specific for mycobacterial species [94]. Deletion of the *erp* gene results in impaired growth of bacilli in lungs and spleens of infected mice, as with the  $\Delta upk$  mutant. Berthet et al. postulated that virulence depends on the ability of the bacilli to multiply [95]. The virulence reduced *M. tuberculosis*  $\Delta upk$  mutant exhibited characteristics of a *giv* mutant, which could render it an interesting vaccine candidate, because it maintains replication and is more likely to result in a long-

lasting host immune response compared to a *sgiv* mutant. However, a potentially dangerous situation could arise if the mutant regains its rate of growth, as may happen in immunocompromised individuals (Fig. 27), resulting in disease. Thus, continued characterization of specific mutants of *M. tuberculosis* is required to develop strains which elicit a strong protective immune response, but fail to reactivate in immunodeficient individuals.

The *giv* phenotype of the  $\Delta upk$  mutant, which was related to reduced growth *in vivo*, is probably related to its altered cell envelope. Forty percent of the most significantly upregulated genes in the  $\Delta upk$  mutant compared to wildtype were related to cell envelope processes and belonged to the tuberculist categories “lipid metabolism”, and “cell wall and cell processes” (Fig. 20). Hence, impaired self protection of the tubercle bacilli, as consequence of the impaired cell wall, or improved accessibility of antigens, or upregulation of one or more antigens which resulted in better processing and recognition by T cells, and therefore a more potent immune response, could allow improved control by the host. Furthermore, the *M. tuberculosis*  $\Delta upk$  mutant may switch prematurely to a dormancy program as may indicated by abundance of the HspX protein, a marker of *M. tuberculosis* latency [64,96].

In addition, host effector mechanisms may be more effective against the altered cell wall of *M. tuberculosis*  $\Delta upk$  than against *M. tuberculosis* wildtype. Such mechanisms may include production of highly reactive low molecular weight molecules, in particular reactive oxygen intermediates (ROI) and reactive nitrogen intermediates (RNI) [97,98] (Fig. 1). ROI and RNI cause damage of cellular constituents by oxidation of cellular membranes and enzymes, DNA damage, mutagenesis, and inhibition of membrane transport processes [18,99,100].

The impaired cell wall structure of the *upk* deficient strain, could form a weaker barrier against these effector molecules with the possible consequence of enhanced killing of the pathogen by the host. A larger quantity of antigen that could be processed or a higher accessibility of antigens may further contribute to increased susceptibility of *M. tuberculosis*  $\Delta upk$  to the adaptive immune response.

## Vaccine

As discussed above, the *giv* mutant phenotype of *M. tuberculosis*  $\Delta upk$  represents a promising phenotype for development of an attenuated *M. tuberculosis* mutant that could serve as a potential vaccine candidate. Nevertheless, a single gene deletion mutant in *M. tuberculosis* is unlikely to fulfill the safety standards required for a vaccine to be used in humans notably in immunocompromised individuals. Thus, a *giv* mutant like *M. tuberculosis*  $\Delta upk$ , needs to be thoroughly characterized and subsequently refined in further steps of development before it could become a valid vaccine candidate.

The vaccine strain *M. bovis* BCG offers an impressive safety record but unsatisfactory protection [101]. In this study, we deleted the *upk* gene from *M. bovis* BCG. This is an alternative strategy that relies on the basic premise that *M. bovis* BCG could be re-engineered to enhance its efficacy. For example, recombinant *M. bovis* BCG expressing various cytokines have been shown to improve the response against *M. tuberculosis* antigens [102] and recombinant *M. bovis* BCG expressing listeriolysin of *Listeria monocytogenes* showed an enhanced capacity to stimulate CD8<sup>+</sup> T cells [103]. In addition, a recombinant *M. bovis* BCG strain that

overexpresses the 30 kDa Ag85 protein has been reported to provide an improved protection against *M. tuberculosis* infection [104].

The *upk* deletion which resulted in an even more attenuated strain, was not expected to cause safety problems and accordingly used in a vaccine trial. Considering the lower bacterial load of *M. bovis* BCG  $\Delta upk$  upon vaccination (Fig. 28) and the delayed induction of the IFN $\gamma$  response (Fig. 29) it was surprising that the modified vaccine strain was able to induce a significantly improved long-lasting protection against *M. tuberculosis* infection (Fig. 30). This phenotype is difficult to explain at present. Perhaps immunorelevant antigens were overexpressed to balance *upk* deficiency, or improved killing of *M. bovis* BCG  $\Delta upk$  provides the immune system with a larger amount of antigens to be processed, resulting in an improved adaptive immune response.

#### 4.4 Outlook

The mouse model of smegma was newly established and offers the opportunity for further development. The structure of smegmata can be investigated by microscopy and therefor allows the following questions to be addressed:

Is it possible to stain bacteria within the smegma?

Are the bacteria organized within the smegma?

As for biofilms, are channels existing for facilitated supply with nutrients?

Furthermore, the background growth which arose upon treatment, should be characterized to determine whether it contains other bacteria which induced genital secretions.

The reconstituted knockout strain of *M. tuberculosis* failed to exhibit the characteristics of a wildtype strain. Polar effects of the knockout construct may have disturbed transcription of downstream genes. It is also possible that the observed *M. tuberculosis*  $\Delta upk$  phenotype is due to disruption of the expression of an operon rather than a single gene. Transcription of putatively affected genes should be investigated by RT-PCR. And in the case of a disrupted operon, a reconstituted strain that complements all affected genes should be constructed.

It is still an unsolved problem why *M. tuberculosis*  $\Delta upk$  remains resistant to

bacitracin. Perhaps the antibiotic does not have access to its target in *M. tuberculosis*. Further tests to determine resistance/susceptibility to antibiotics other than bacitracin should be performed, as this may be an important question to consider for drug development against *M. tuberculosis*. Alternative functions of Upk should also be considered in regards to the mode of action of differentially active antibiotics.

The results derived from proteomic and transcriptomic analyses of *M. tuberculosis*  $\Delta upk$  strongly suggest an altered cell wall composition. An obvious experiment to follow this would be to extract lipids and to compare the differences between wildtype and mutant *M. tuberculosis*.

The promising results of the vaccine trial with *M. bovis* BCG  $\Delta upk$  advocate further development of the *M. tuberculosis*  $\Delta upk$  mutant strain. A *M. tuberculosis* mutant might induce a better protection against *M. tuberculosis* wildtype infections because it would prime the immune system with the same antigens as the causative agent *M. tuberculosis*, including antigens that are missing in *M. bovis* BCG like the 129 antigens of the 16 regions of deletion which were lost when Calmette and Guérin generated the vaccine strain from *M. bovis*. Nevertheless, for safety reasons, a one gene deletion mutant of *M. tuberculosis* will never be considered as vaccine candidate. Another phase of development is needed to further attenuate the strain and keep its protective potential at the same time. Nevertheless, the promising results of the vaccine trial with *M. bovis* BCG  $\Delta upk$  suggest this strain has potential for future development as a vaccine candidate. Survival experiments with immunocompromised animals would be necessary to demonstrate its safety. In order to further investigate whether optimal protection is due to persistence of the vaccine

strain, regulatory mechanisms of the immune system, or the timing/duration of IFN $\gamma$  response upon vaccination, additional modified vaccine trials need to be performed.



## 5

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**Selbständigkeitserklärung**

Hiermit erkläre ich, daß ich die vorliegende Arbeit selbständig und nur mit den angegebenen Hilfsmitteln erstellt habe.

Berlin, den

## Appendix

Tables of strains, plasmids, and primers:

**Table 4: Strains and plasmids used in this study**

Strain or Plasmid	Descriptiona	Source or Reference
Strains		
<i>E. coli</i> DH5 $\alpha$	standard cloning strain.	Invitrogen
<i>E. coli</i> HB101	cloning strain for resolvase instable plasmids	
<i>M. smegmatis</i> mc <sup>2</sup> 155	wildtype, ept-1	[40]
<i>M. smegmatis</i> mc <sup>2</sup> 155 pYUB657- $\Delta$ <i>upk</i>	single crossover strain, Hyg <sup>R</sup> , Suc <sup>S</sup>	This study
<i>M. smegmatis</i> mc <sup>2</sup> 155 $\Delta$ <i>upk</i>	deletion mutant of the <i>upk</i> gene, Hyg <sup>S</sup> , Suc <sup>R</sup>	This study
<i>M. smegmatis</i> mc <sup>2</sup> 155 $\Delta$ <i>upk</i> + pMV262- <i>rv2136c</i>	reconstitution of the <i>upk</i> deletion mutant, Hyg <sup>S</sup> , Suc <sup>R</sup> , Kan <sup>R</sup>	This study
<i>M. tuberculosis</i> H37Rv	wildtype, standard laboratory strain	
<i>M. tuberculosis</i> H37Rv $\Delta$ <i>upk</i>	deletion mutant of <i>upk</i> gene, Hyg <sup>R</sup>	This study
<i>M. tuberculosis</i> H37Rv $\Delta$ <i>upk</i> + pMV262- <i>rv2136c</i>	reconstitution of the <i>upk</i> deletion mutant, Hyg <sup>R</sup> , Kan <sup>R</sup>	This study
<i>M. bovis</i> BCG	standard vaccine strain	
<i>M. bovis</i> BCG $\Delta$ <i>upk</i>	deletion mutant of <i>upk</i> gene, Hyg <sup>R</sup>	This study
Plasmids		
pPCR-Script Amp	Cloning vector, Amp <sup>R</sup>	Stratagene

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pYUB657	suicide plasmid, bearing <i>groEL2</i> (Hsp60) promoter and <i>sacB</i> , Hyg <sup>R</sup> , Amp <sup>R</sup>	[58]
pYUB657- $\Delta upk$	suicide plasmid carrying <i>upk</i> -deletion template	This study
pMV262- <i>rv2136c</i>	pMV262-Kan containing the <i>M. tuberculosis rv2136c</i> gene	This study
pMV262-Kan	<i>E. coli</i> -mycobacteria shuttle vector, <i>groEL2</i> (hsp60) promoter, Kan <sup>R</sup> , ColE1, OriM	W.R. Jacobs Jr.
pJSC284	starting plasmid for construction of a knockout template, Hyg <sup>R</sup>	W.R. Jacobs Jr.
pKO- <i>upk</i>	pJSC284, containing flanking regions, Hyg <sup>R</sup>	This study

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<sup>a</sup> Amp<sup>R</sup>, ampicillin resistance; Kan<sup>R</sup>, kanamycin resistance; Hyg<sup>R</sup>, hygromycin resistance

**Table 5: List of primers**

Amplified DNA fragment	Primera	Template DNA
<i>M. smegmatis</i>		
flanking region 1	P1: 5'-GATATCcttttcgagcacgaccga-3' P2: 5'- AAGCTTcttggcacgggtactg -3'	<i>M. smegmatis</i> mc <sup>2</sup> 155
flanking region 2	P3: 5'-AAGCTTcatcgaggaacgtcagt-3' P4: 5'-GATATCaggtcgacacggaagtagcca-3'	<i>M. smegmatis</i> mc <sup>2</sup> 155
<i>M. tuberculosis</i>		
flanking region 1	P1: 5'-GGATCCcgtcatcgaagacatga-3' P2: 5'-GGATCCgacttgccaccaagacat-3'	<i>M. tuberculosis</i> H37Rv
flanking region 2	P3: 5'-ACCGGTctcgtgctgtggctacc-3' P4: 5'-ACCGGTcacctccaaataaccgcg-3'	<i>M. tuberculosis</i> H37Rv
<i>rv2136c</i>	<i>rv2136c</i> -START: 5'-GGATCCatgctgtggcacgcaatg-3' <i>rv2136c</i> -END: 5'-GGATCCcagtcgtcctcttcgtc-3'	<i>M. tuberculosis</i> H37Rv
RealTime		
<i>rv2136c</i>	<i>rv2136c</i> -fw: 5'-atcctgagcgcttggtg-3' <i>rv2136c</i> -rev: 5'-gggtttgggcaataccaac-3'	<i>M. tuberculosis</i> H37Rv wildtype, $\Delta upk$ mutant, reconstitution
<i>rv3627c</i>	<i>rv3627c</i> -fw: 5'-ccacagtcaaggcgggagtggt-3' <i>rv3527c</i> -rev: 5'-acacgacaggtccctgggggtt-3'	<i>M. tuberculosis</i> H37Rv wildtype, $\Delta upk$ mutant, reconstitution
<i>rv2946c</i>	<i>rv2946c</i> -fw: 5'-aactcgagtctgccggtg-3' <i>rv2946c</i> -rev: 5'-tagcaccgaggcacccac-3'	<i>M. tuberculosis</i> H37Rv wildtype, $\Delta upk$ mutant, reconstitution

<sup>a</sup> capital letters indicate the added restriction sites

## 5 Publications

Terness, P., Bauer, T. M., Röse, L., Dufter, C., Watzlik, A., Simon, H., and Opelz, G.  
(2002)

Inhibition of allogeneic T cell proliferation by indoleamine 2,3-dioxygenase-  
expressing dendritic cells: mediation of suppression by tryptophan metabolites.  
*J.Exp.Med.* **196**, 447-457

Röse, L., Kaufmann, S.H.E., Dargatzis, S  
(2003)

Involvement of *Mycobacterium smegmatis* undecaprenyl phosphokinase in biofilm  
and smegma formation  
manuscript status: submitted

Presentation of the poster:

Deletion of *rv2136c* in *Mycobacterium tuberculosis*.

on the Keystone symposium "Tuberculosis: Integrating Host and Pathogen Biology"  
was supported by the "Keystone Symposia Scholarship" (2003).